

Global Energy Policy Research | GEPR

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Monday, May 14th, 2012

FIT kWh

1. FIT

Feed-in Tariff (FIT) 10kW 42/kW 3.5/kW 48/kW 10kW 42/kW 20/kW (1) FIT

42 PV 35

42 PV (1) (2) (3)

FIT (1) PV (2)

2. PV

10kW 42/kW 10kW 20/kW 10kW 20/kW 10kW 20/kW 10kW 20/kW

2. FIT

FIT (1) FIT

2008 1343 kW 2011 6735 kW 2008 1900 kW 2009 2500 kW

????PV????????????????????????????????SI????????FIT????????????????????????????????????
??IMS????????SI????????????15????????201
0????????????3????????????????SI????????SI????5????????????????????????????????????

????????????????????????????????????SI??
????????????????????

4. ?????????????????????

FIT????????????????????????????????????PV????????????????????????????

????????????????????PV????????????IEA deploying renewables
2011??4????????PV????????(1)????????(2)????????(3)????????????PV????????
????????????2????????????1??
??FIT????????

????????PV????????????????????1????????????????????????????????2008?600?kW??2011?2500?kW??
??2011?1??????750?kW??????

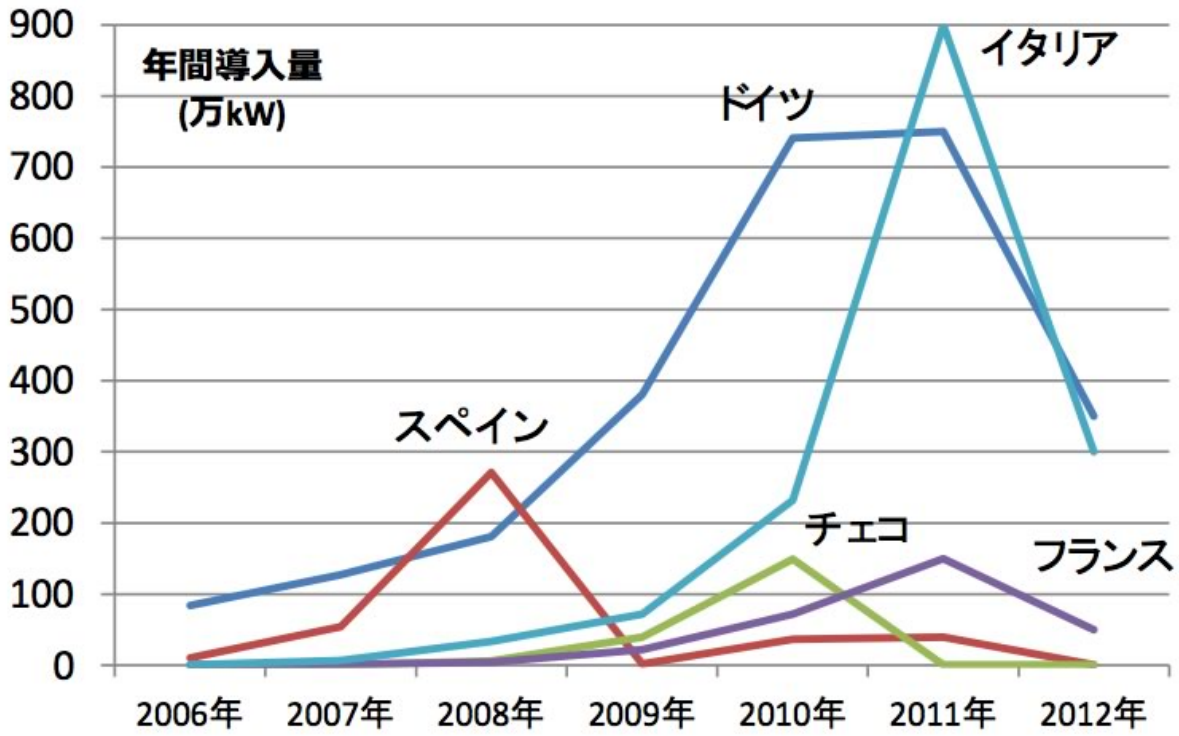
????????????????????FIT????????????????????2011??????136????(1?3600?)????????
??10.3????(1000?)????????????1????????PV??????2013????180????????????????
??PV????????????????3????????PV????????????????(Spiegel?)????????

??2012?4????????????????3????(1)????4??20-32????(2)5????????(3)11??
????????250?350?kW????????????

????????????????????PV????????2??
????????????2012????????????

????2007??70?kW????????????2008??350?kW????????2009????(150?kW)????
?30????????10?kW????????2012?2????????FIT????????FIT????????
??(??5000?)????????????????????????????????????

????????????????????FIT????????100kW????????3????????100kW????????
????2011?1??900?kW????????32-36%????????200-300?kW????????



2 PV (IEA 2012)

5. PV

FIT

(1)

FIT (Box E.1)

10kW PV FIT 20/kW
FIT 13/kW

PV (FIT 1/kW)

(2)

FIT

Tracking the Sun 10

(3)

FIT 1945 2012 250 0.2 0.4/kW 70 100

????PV??

??4????????????????????????????????
????CO2??1kW????????????2012????????????0.2?0.
4?/kW????????????2000?4000????????????CO2????????????

????????????????4????????FIT??
????PV????1000kW????????????????????????2020????PV?2800kW????????2020????????
?????2200??3?1800????????

6. ??

????FIT??
????????????42??
?

FIT??FIT????????
??15?20??

??
????????????????????????????

???

????????????????????????????????????(???????????? 2011?)????????????????

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