Global Energy Policy Research | GEPR

GEPR??
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GEPR??? · Monday, May 20th, 2013

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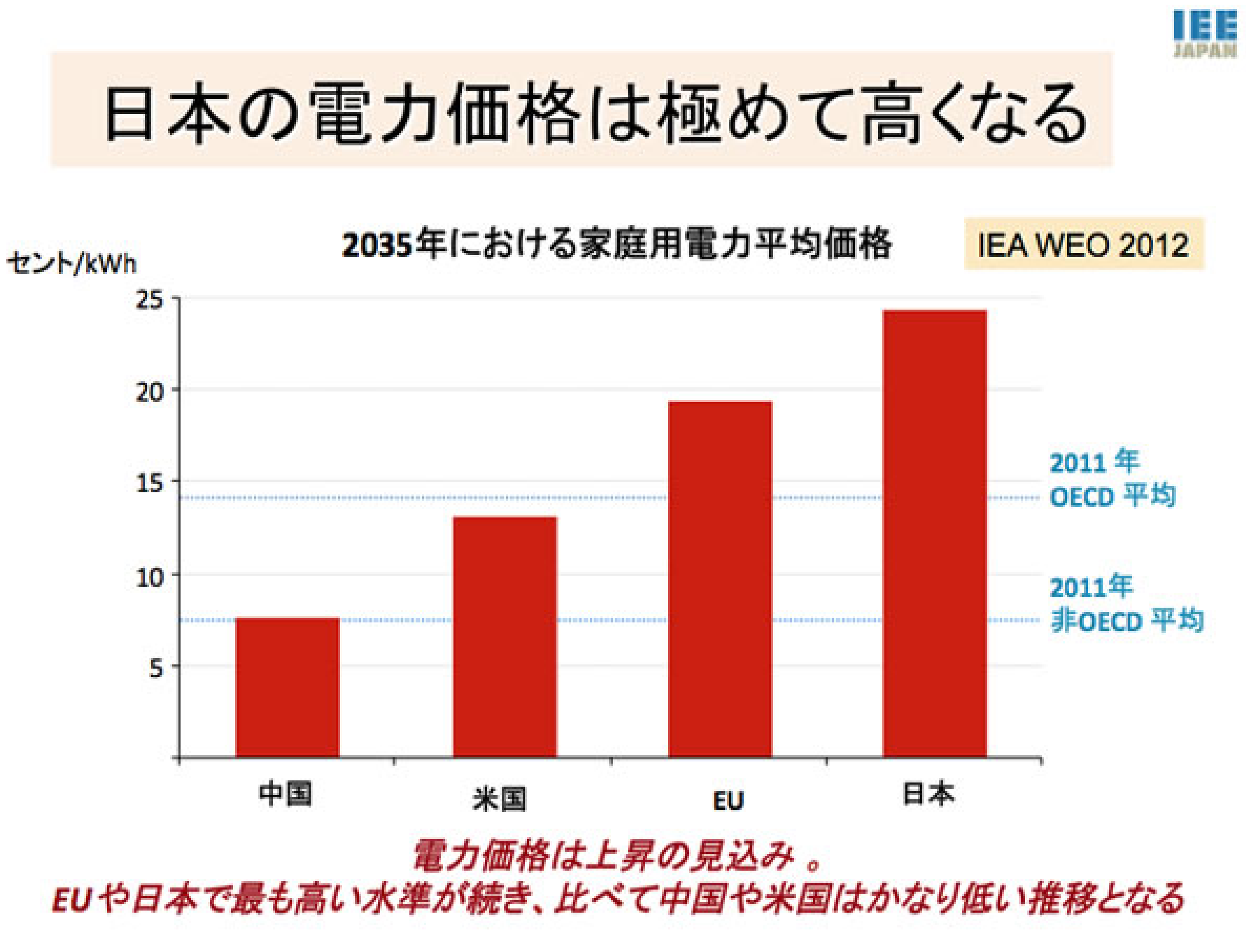
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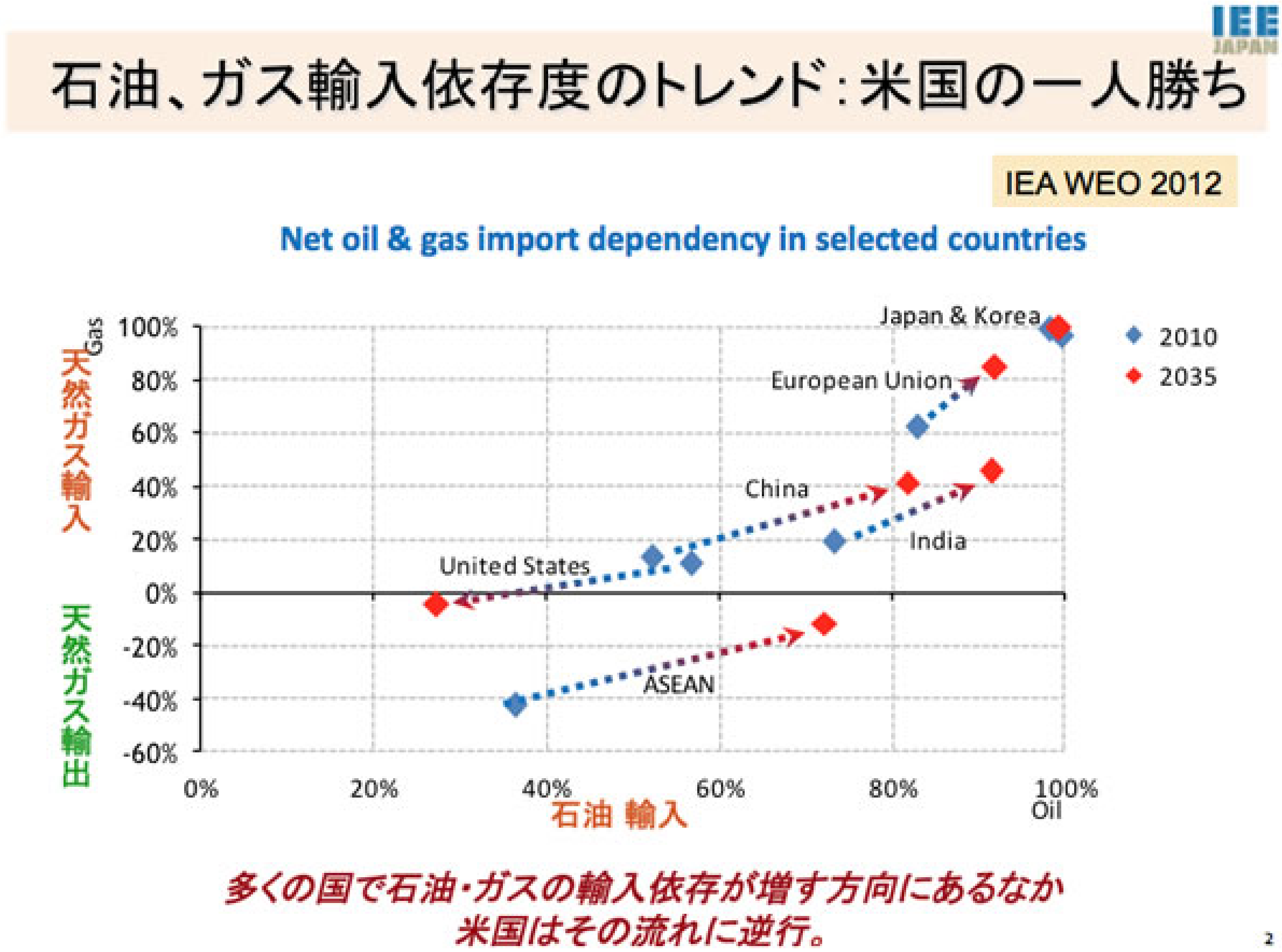
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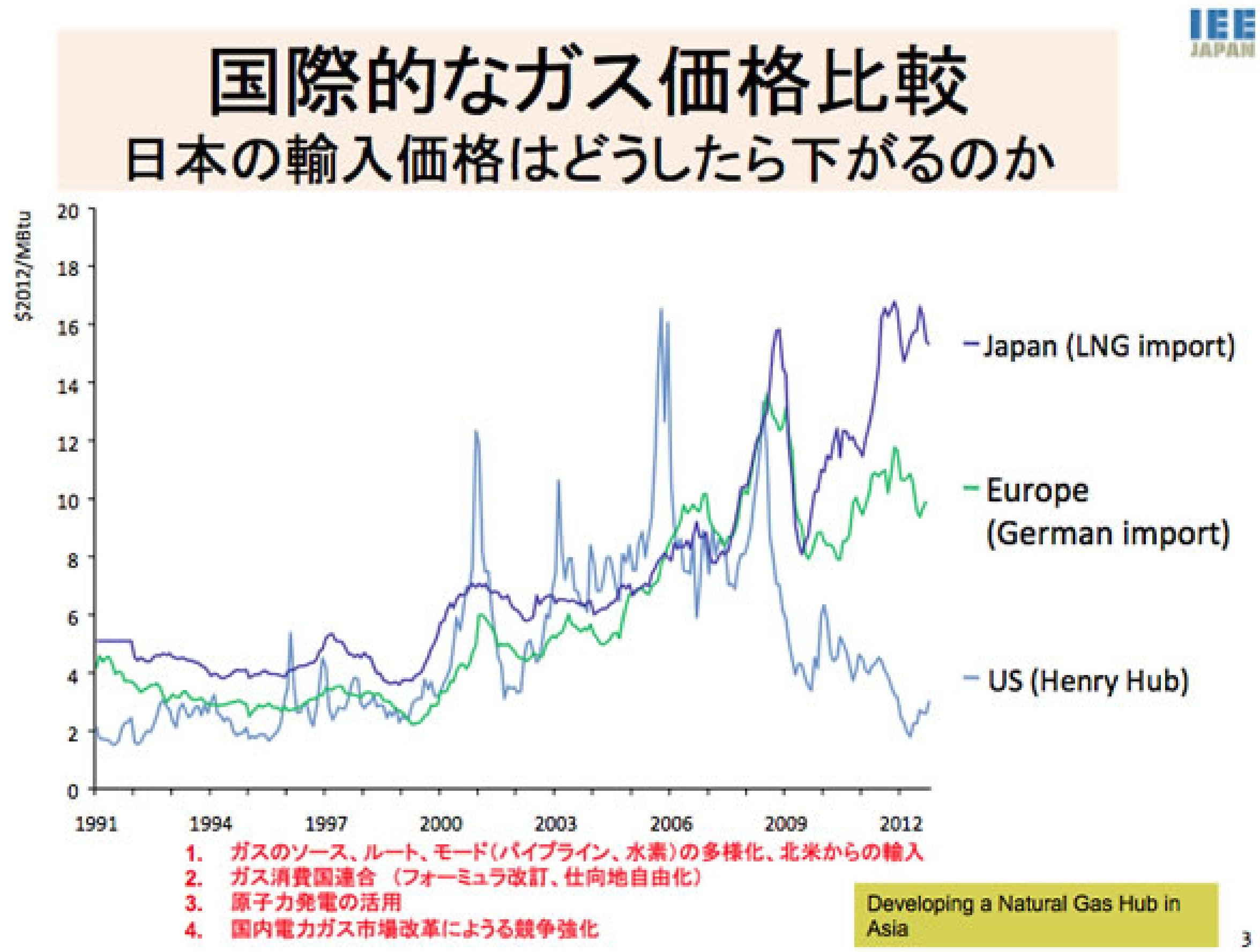
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IEE JAPAN
国際的なガス価格比較
日本の輸入価格はどうしたら下がるのか
$2012/MBtu
20
18
16
14
12
10
8
6
4
2
0
1991
1994
1997
2000
2003
2006
2009
2012
Japan (LNG import)
Europe (German import)
US (Henry Hub)
1. ガスのソース、ルート、モード（パイプライン、水素）の多様化、北米からの輸入
2. ガス消費国連合 （フォーミュラ改訂、仕向地自由化）
3. 原子力発電の活用
4. 国内電力ガス市場改革による競争強化
Developing a Natural Gas Hub in Asia
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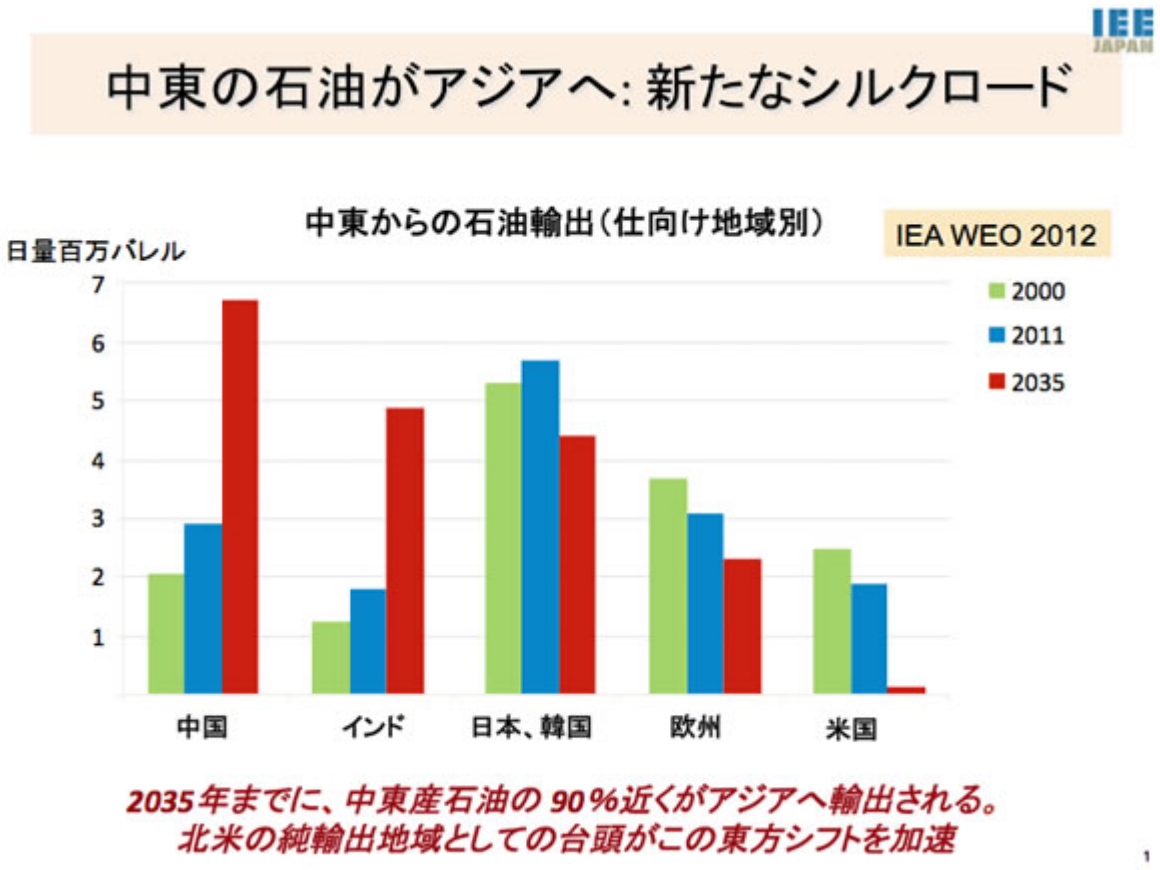
4????????????????????

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??2035??
??Energy Independence
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中東の石油がアジアへ: 新たなシルクロード
IEE JAPAN
中東からの石油輸出（仕向け地域別）
IEA WEO 2012
日量百万バレル
7
6
5
4
3
2
1
2000
2011
2035
中国
インド
日本、韓国
欧州
米国
2035年までに、中東産石油の 90%近くがアジアへ輸出される。
北米の純輸出地域としての台頭がこの東方シフトを加速

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5??????????

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??8???
???2????????????????????????????????LNG??

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