Global Energy Policy Research | GEPR

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?? ?? · Saturday, June 26th, 2021

dongfang zhao/iStock

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?A?Hoshine Silicon Industry (Shanshan)
?B?Xinjiang Daqo New Energy
?C?Xinjiang East Hope Nonferrous Metals
?D?Xinjiang GCL New Energy Material Technology
?E?XPCC?Xinjiang Production and Construction Corps?

????(??Xinjiang??????????????????)?

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1. ?????? ????????????????????
2. ????????????????????????????????????
3. ??

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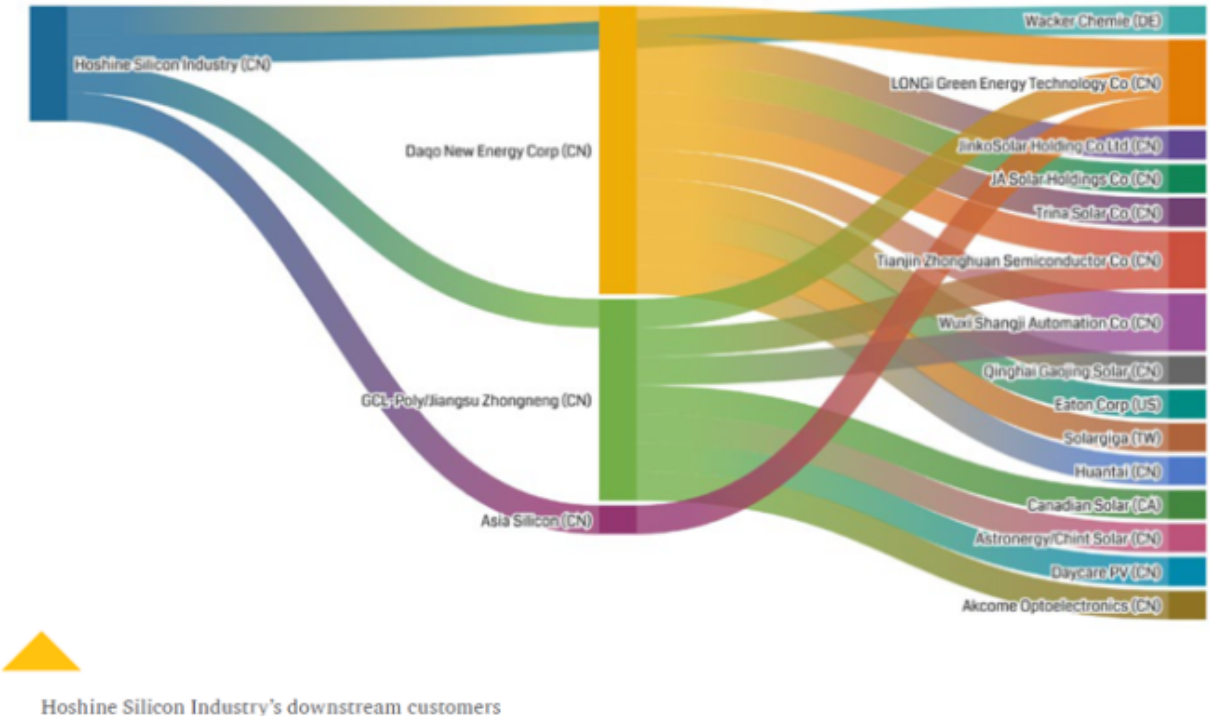
?E? XPCC????????????????????????????????????

??(?1)?



Hoshine Silicon Industry's downstream customers

?1 Hoshine????????????????????????????????????

?????????????Hoshine???????????????Daqo?GCL????????????????????

????????????????????????1?????????????1???5????Longi?Jinko?JA?Trina?Canadian Solar????Hoshine???????????

Ranking of Market Share of Module Manufacturers

RANK	MANUFACTURER	HEADQUARTERS
1	LONGi Solar	China
2	Jinko Solar	China
3	JA Solar	China
4	Trina Solar	China
5	Canadian Solar	Canada/China
6	Hanwha Q-Cells	South Korea
7	Risen Energy	China
8	Astronergy/Chint Solar	China
9	First Solar	United States
10	Suntech	China

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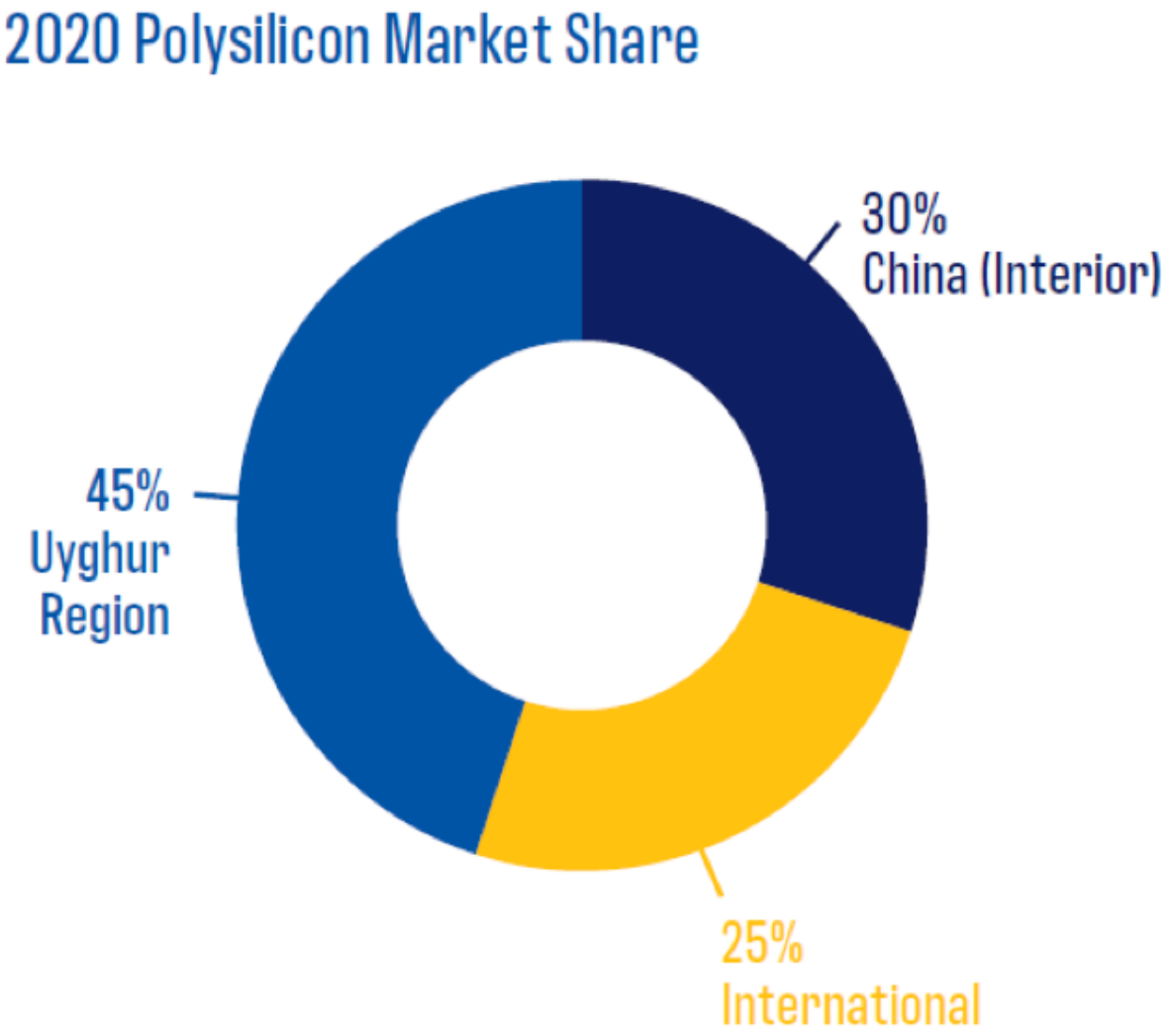
2020 Polysilicon Market Share
30%
China (Interior)
45%
Uyghur
Region
25%
International

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