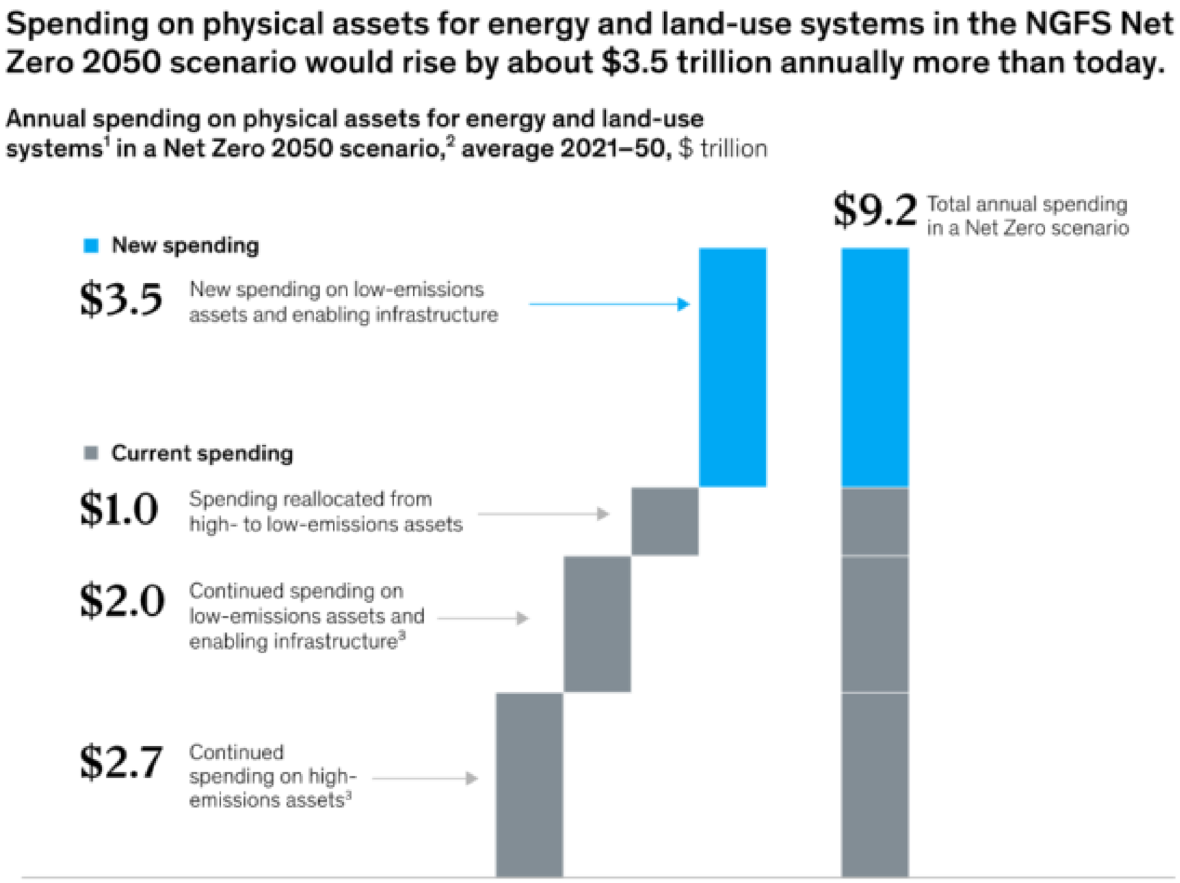
Global Energy Policy Research | GEPR

???????????3.5???????????

?? ?? · Tuesday, February 1st, 2022

???????2050??CO_2?????????????COP26????????????????????????????????



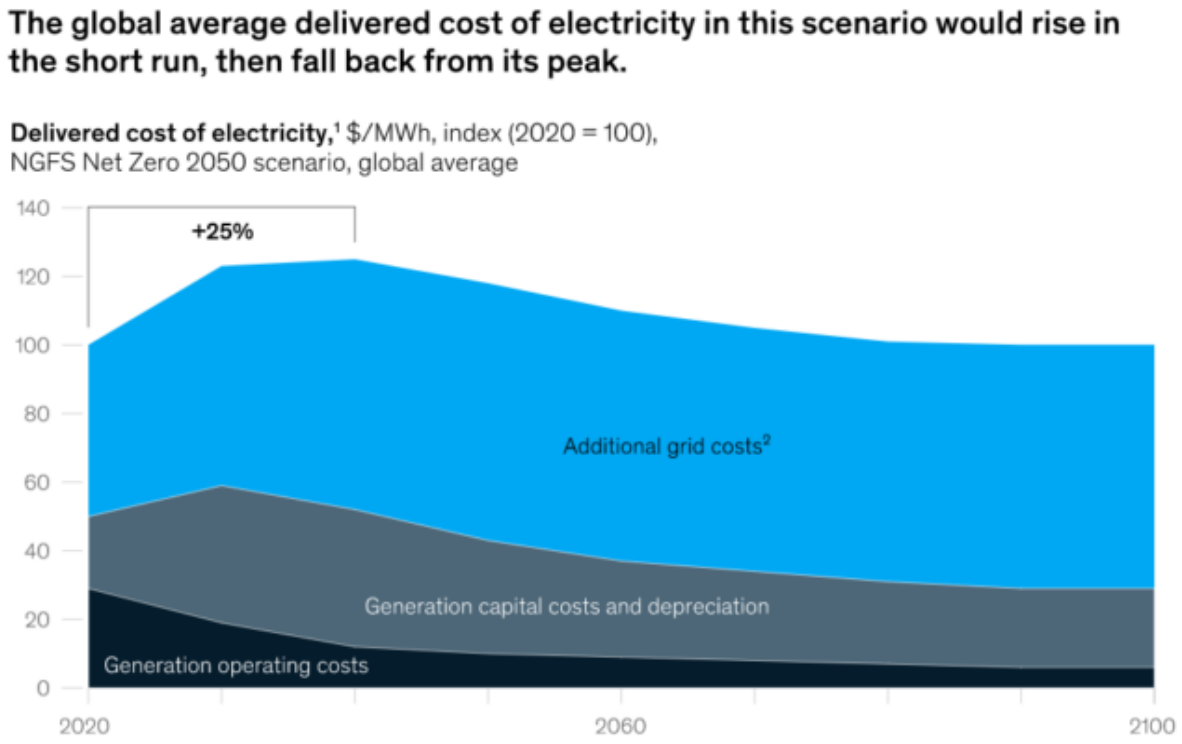
2050??????????????????????

??????2050??????275????????9.2??????????????????????????3.5????400???????????????4??????IEA?????????????????????????

3.5?????????????????????????GDP??4?????????????????????????20??????

?????25????

??????????????????????????**??**??????????????????????????????????25?????


The global average delivered cost of electricity in this scenario would rise in the short run, then fall back from its peak.
Delivered cost of electricity,[1] $/MWh, index (2020 = 100), NGFS Net Zero 2050 scenario, global average
140
120
100
80
60
40
20
0
+25%
Additional grid costs[2]
Generation capital costs and depreciation
Generation operating costs
2020
2060
2100

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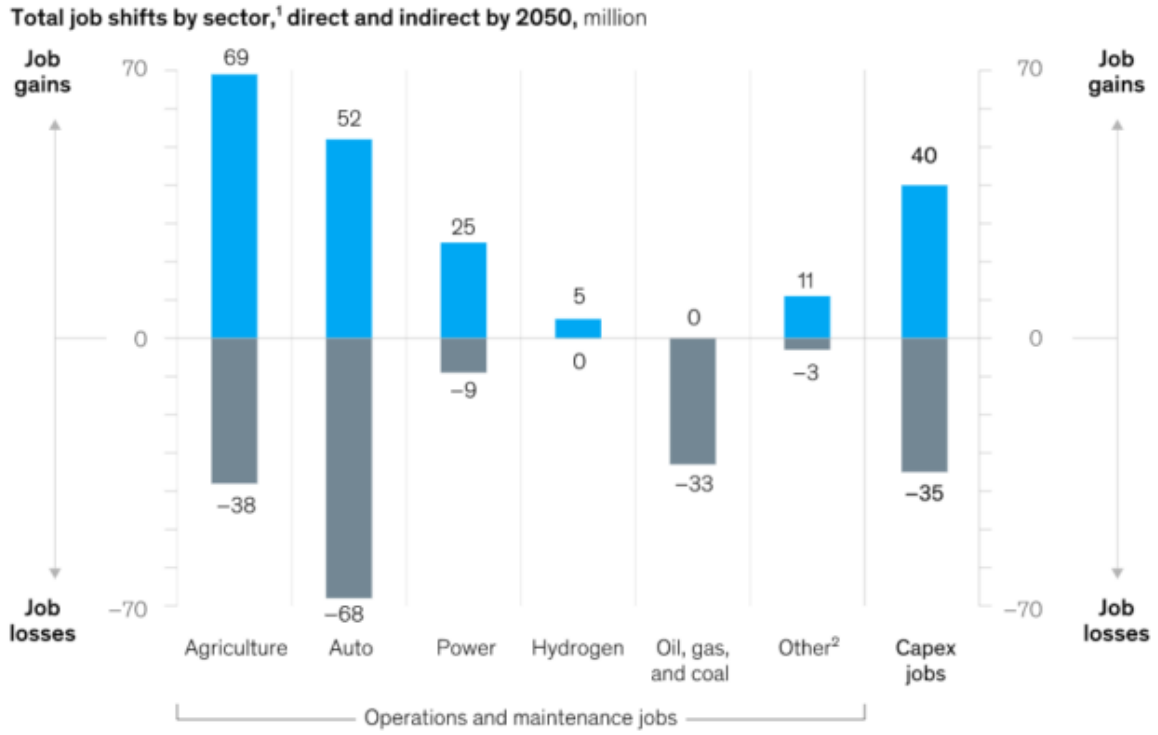
??????????????????????????1.85??????????????2???????????


Total job shifts by sector,[1] direct and indirect by 2050, million
Job gains
Job losses
70
0
−70
69
−38
52
−68
25
−9
5
0
0
−33
11
−3
40
−35
Agriculture
Auto
Power
Hydrogen
Oil, gas, and coal
Other[2]
Capex jobs
Operations and maintenance jobs

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????????GDP3????

??**??????????????????**????????????????????????
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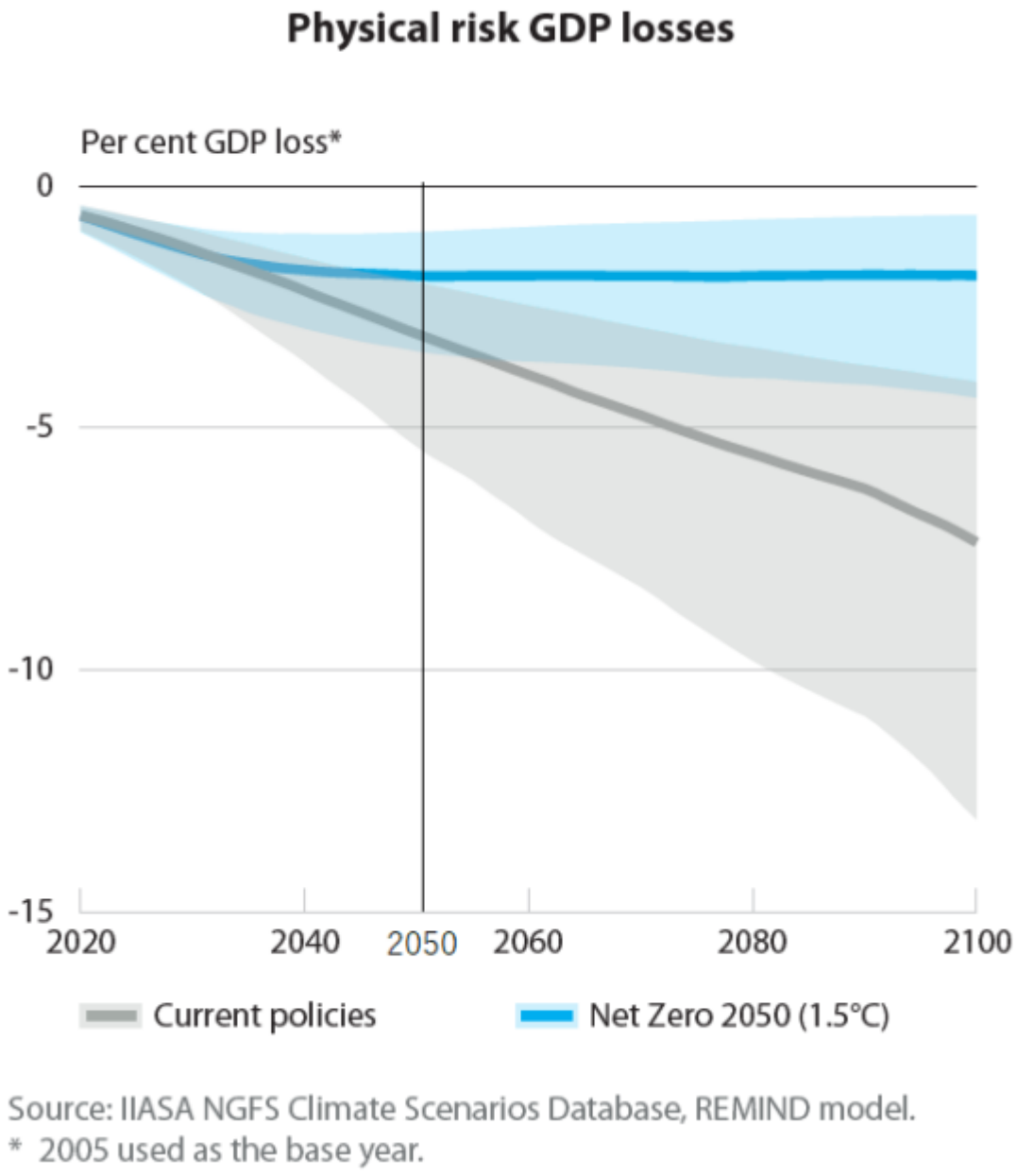
??????????????????NGFS?????????????????????



???????GDP??(NGFS)

??????2050??????????GDP??3??????????????????1????????????????????????1?????

????????????????????

???????NGFS??GDP?4??????????1????????**?????????GDP3????**????

??????????????2.8???????????????????????????????????????15???????????120????????????????
??7????????

??????????????7??100??????????1????
????

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??????????????????????????????????

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