Global Energy Policy Research | GEPR

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????http://agorajp.com/??
???

?????????LCOE?????????

?? ?? · Thursday, September 1st, 2022



vchal/iStock

??????????????????????????????IRENA?J.P.Morgan???????????

1?IRENA?????

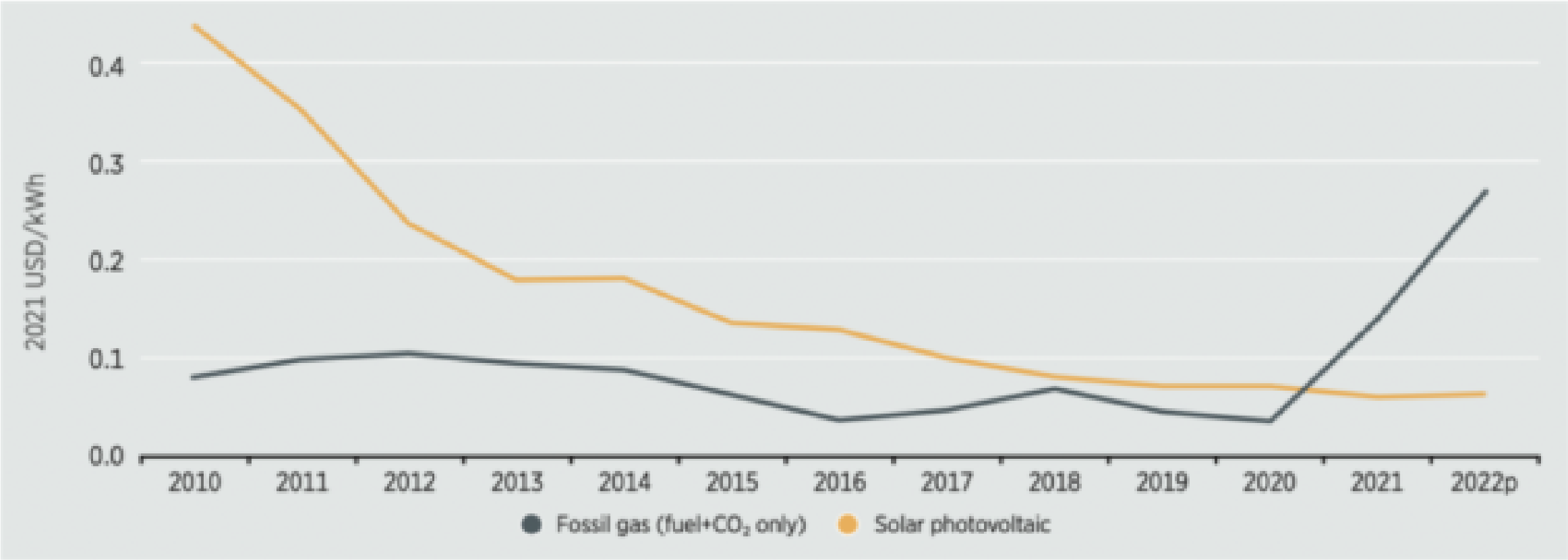
2022?7?13???????????????IRENA????2021????????????????????????

Renewable Power Generation Costs in 2021 – Executive Summary (irena.org)

???????

- 2021?????????????????????3??2????163GW?????LCOE??????????G20?????????????????
- ???
- ???

Figure ES.3 The weighted average LCOE of utility scale solar PV compared to fuel and CO_2 cost only for fossil gas in Europe, 2010-2022



??????2021?8?????????????????2030?????????????????????????

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2. J.P.Morgan?????

?????5?J.P.Morgan????????????????????

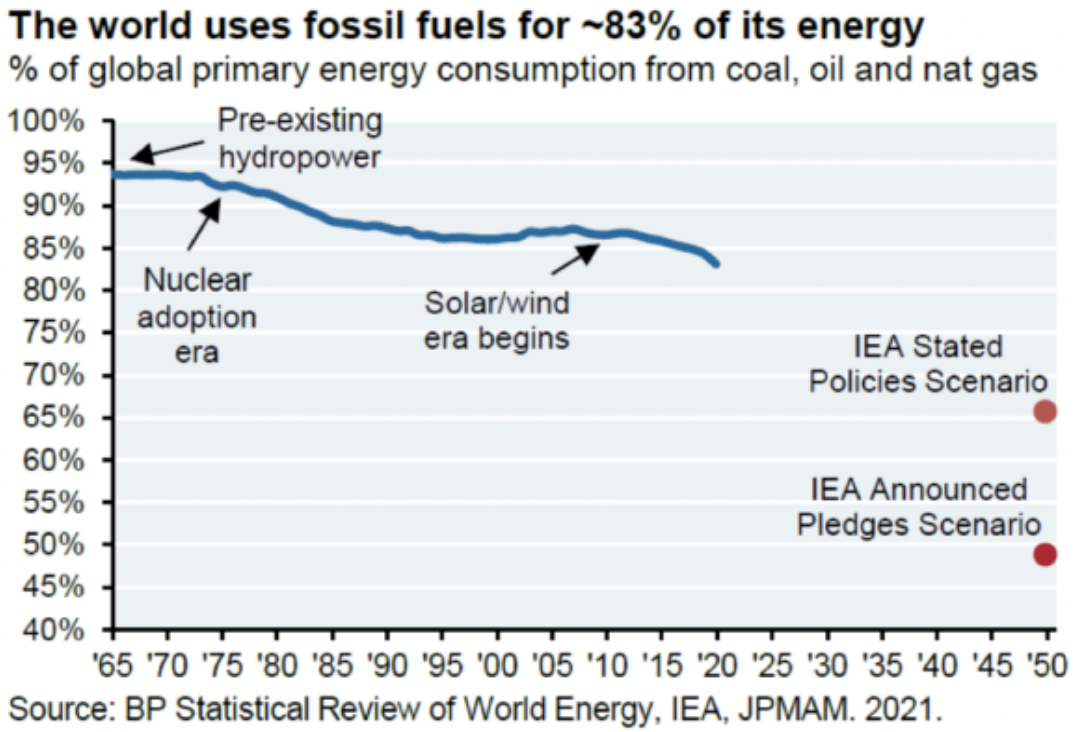
12th Annual Energy Paper | J.P. Morgan Private Bank (jpmorgan.com)

?????????????????????3???????????

- ???????????????????????????????????????
- ??
- ???

?2050??????
IEA?????????????????????????????2050???????????????66?????

???10??70???



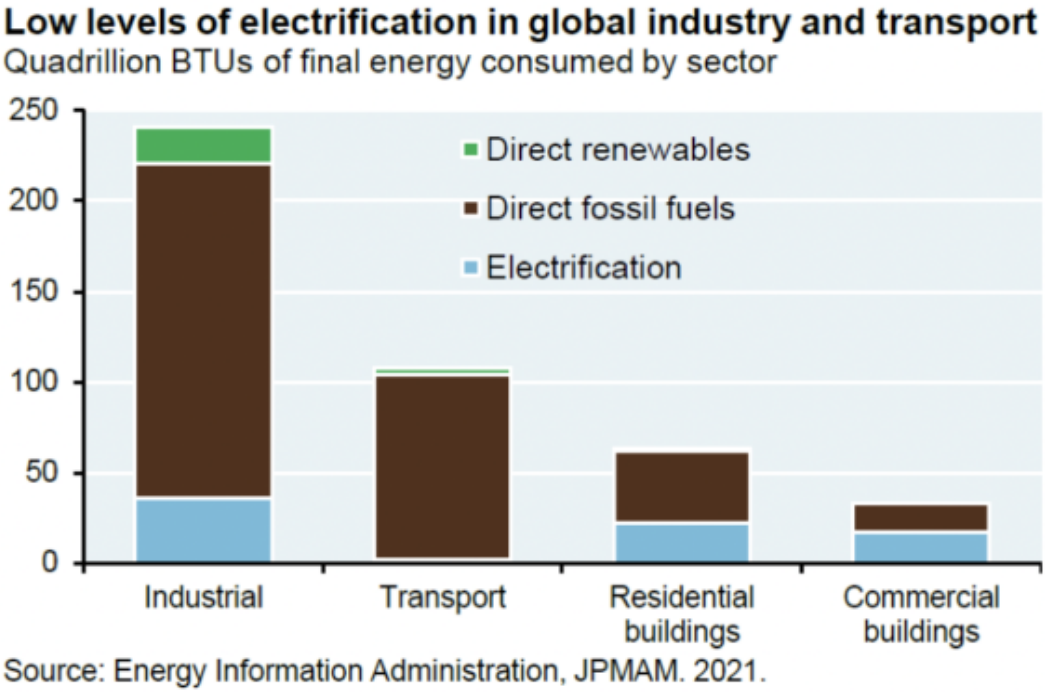
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?????????????LCOE??LCOE???????????? ?????????????

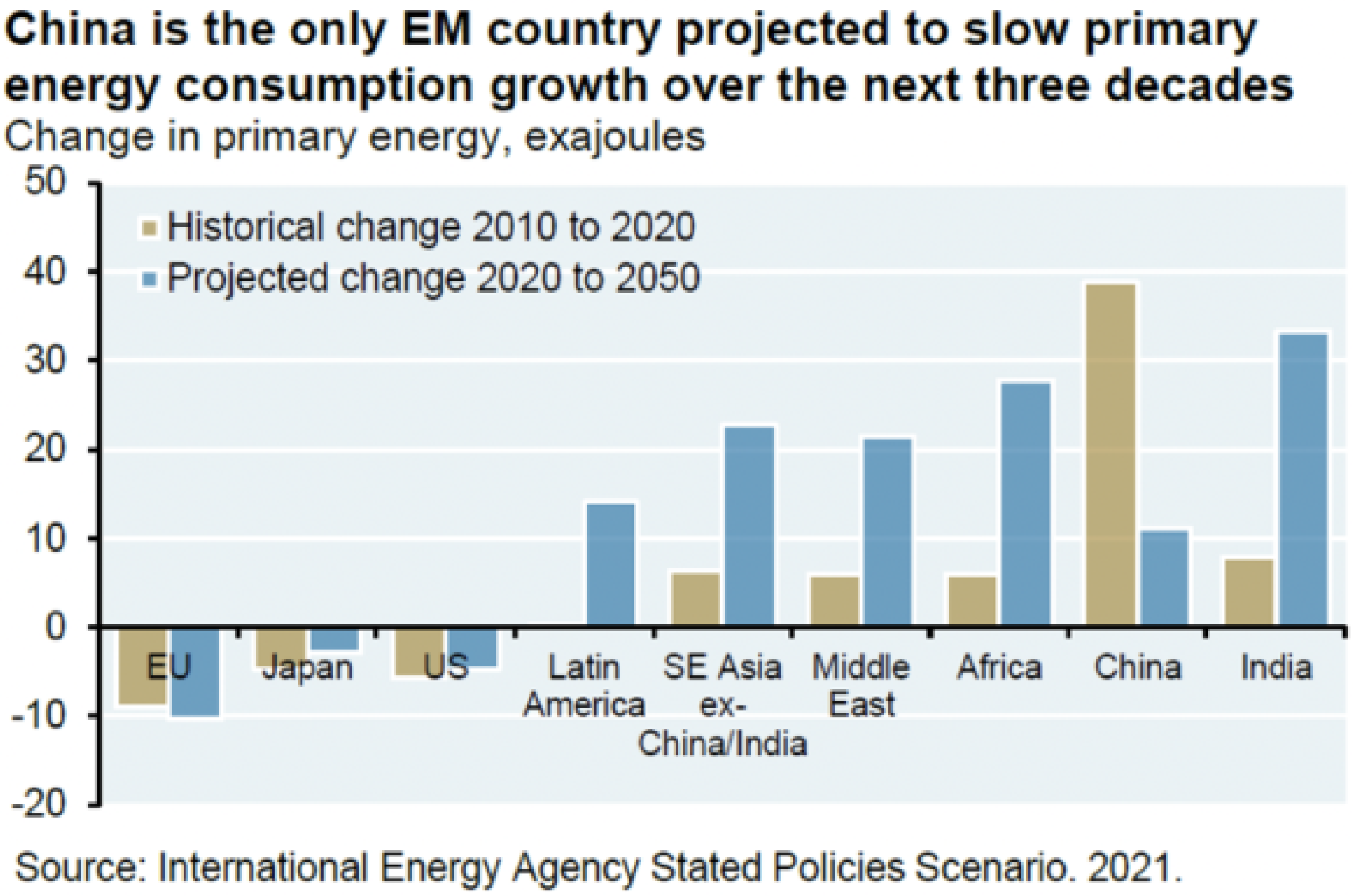
LCOE??????????????????????????????????????i)??????????????????????? ii)?????????????? iii)?????????????????????????????????????

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??25??



???????????????????CO_2???

?????????????????IRENA?????????LCOE???????????LCOE????????????????????????????????

3. LCOE??FCOE?

??????LCOE???

LCOE???5???10??????????????????2050??????????????????????????????

??LCA????????????????FCOE?Full cost of electricity???????????????

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