Global Energy Policy Research | GEPR

GEPR??? ????http://agorajp.com/?? ???

GX??????????????

?? ?? · Saturday, May 27th, 2023



PhonlamaiPhoto/iStock

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??8???????????????????[?2?]?????????????????????????? ?? ?????????????????????????????????????

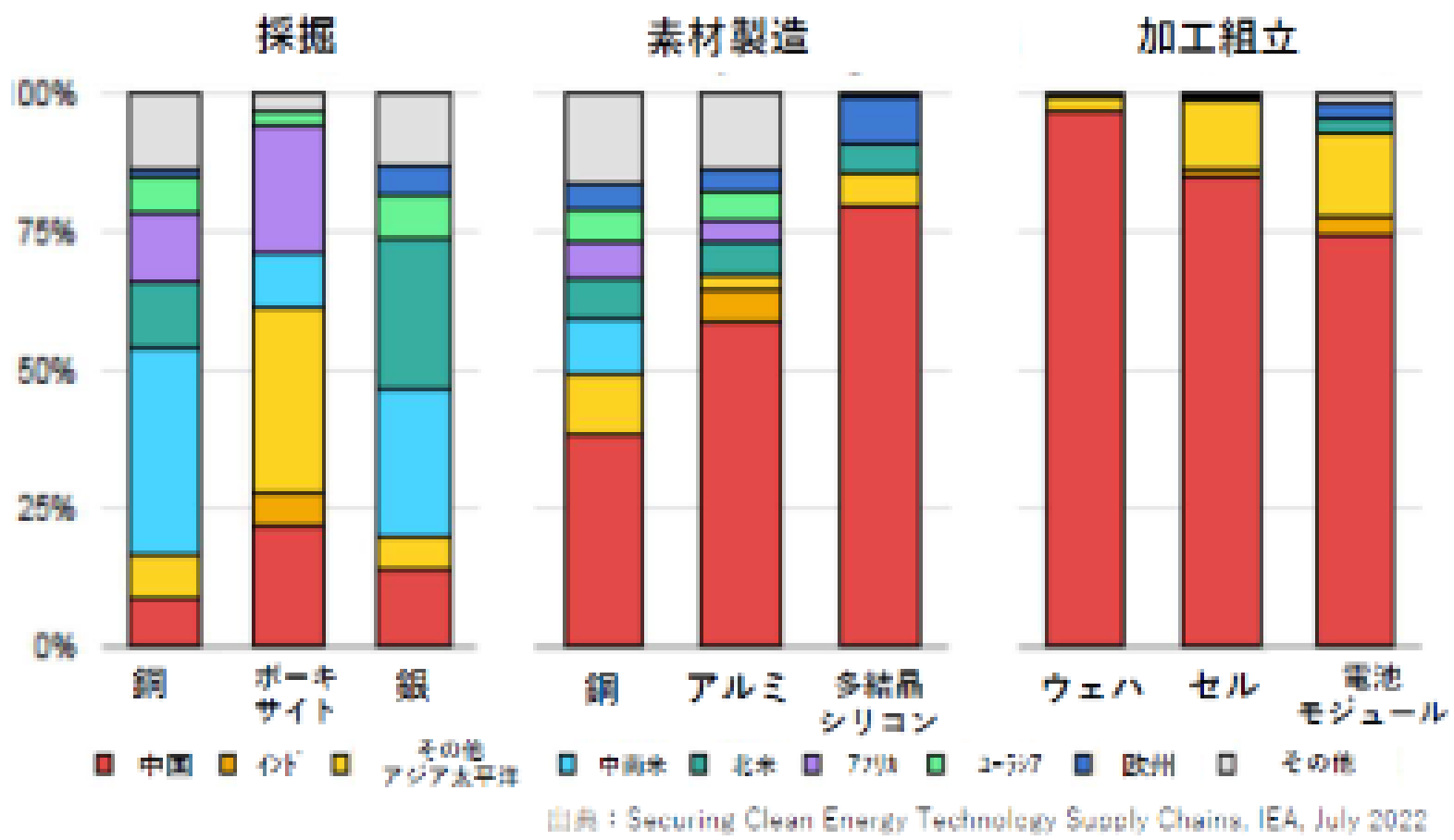
GX?????????

??EV?????????????????GX???

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???1???

図１. 太陽光モジュールの部材製造シェア

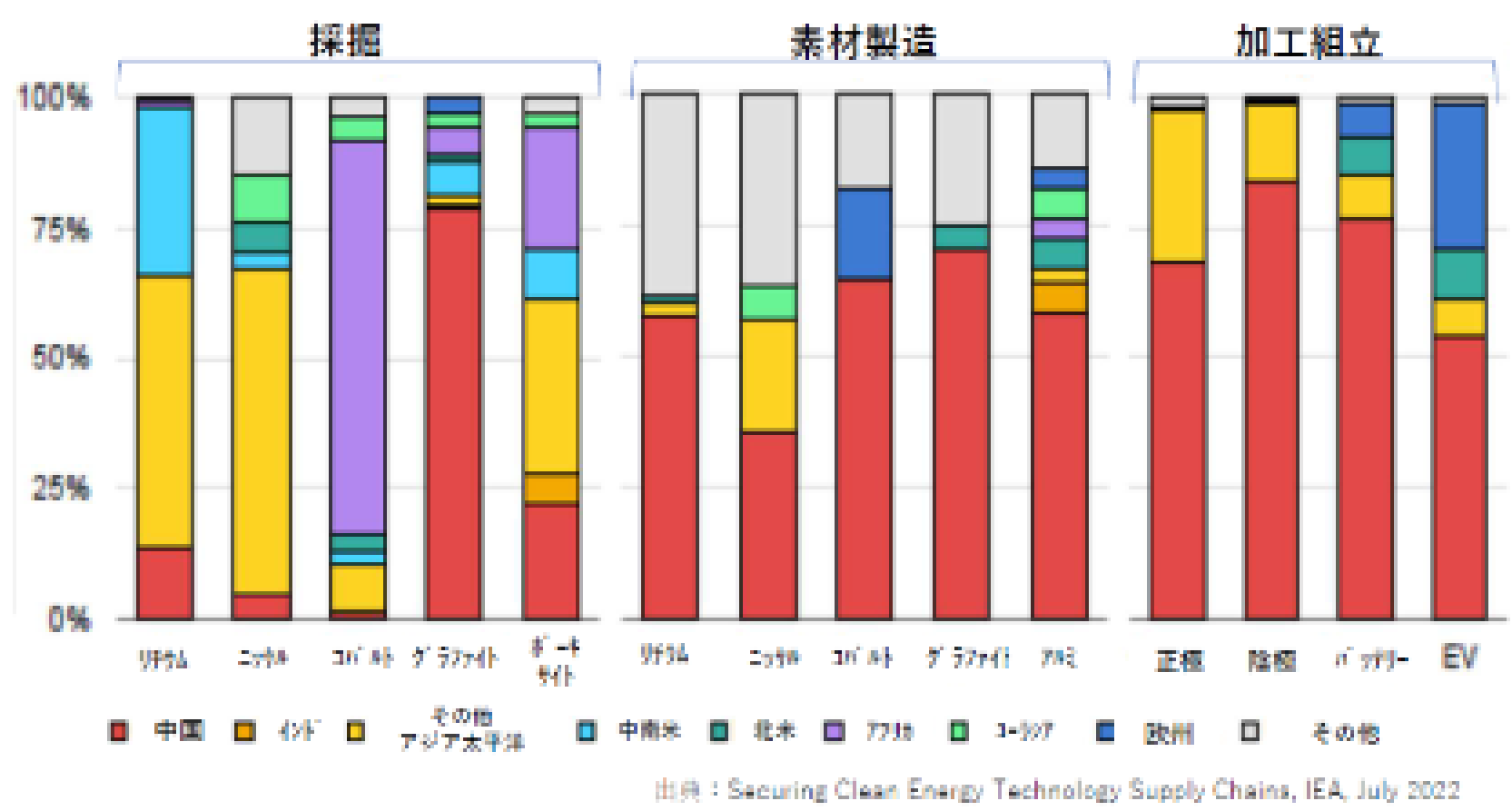


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図2. EV・バッテリーの部材製造シェア



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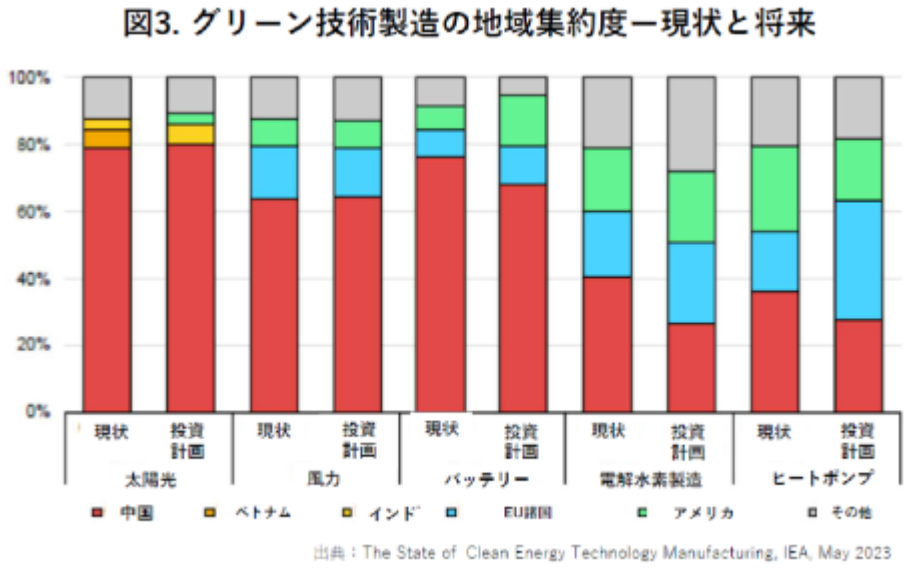
???GX?????????

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?10??????????????70?80????????????????????????

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???[?5?]???????????????? ???

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?1??????????????????????????????????

?2??????????????????????????????85??2020?????????84??2019??????

?3?"Securing Clean Energy Technology Supply Chains", IEA, July 2022 / "The State of Clean Technology Manufacturing", IEA, May 2023

?4?Reuters, 2011?1?17?

?5???????????????WTO???

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