Global Energy Policy Research | GEPR

GEPR??
????http://agorajp.com/??
???

??????????????????

?? ?? · Wednesday, March 6th, 2024



Dilok Klaisataporn/iStock

1. ????

2015?12??COP21??????2016?11?4????????????8????????????2020?10????????????2050????
??????????????????????2035????????????EV??????????????

????3????????????????????????????

????????
??2????????1.5????????

???????
??????????????????????????????CO2????????????????????????????CO2??????????????????????
?????CO2????????????????????????????CCS??CO2

????????????CO2????????

????????
?????????????EV??????????????????????????????????????

2. ??????EV?

???????????????????2035???????????????????????????EV???????????????????????

????????????EV????????????????????????????EU???????????????2035????????????????????e-fuel?????????????????????????????????

?????EV?????????????????????EU???????????????????????????EV?????????????????

????????EV??????EV?????????????2?6???????2023??4?????????????2023?????????43?????????????EV????????????EBIT???????????47???????????????????????EV????72,608???????EV1????64,731??????????????

2023????????EV?10????750,789??F????????????????????????CFO???????????2??EV???????????????????????????

Ford Lost $4.7B On EVs Last Year, Or About $65K For Every EV Sold – Climate Change Dispatch

EV?????????SNS????EV????????????????TV???EV????????????????????????

EV???PM??????????????????????????????

2019???????????????????CO2?????EV????????????10???????????????????????????????????CO2??????????CO2??????????????????

10???????????????????????????????CO2??????????????????????CO2??

???

3. ?????????

2021?8??????????????2030??????????????????????????????LCOE?Levelized cost of electricity???

???

電源	石炭火力	LNG 火力	原子力	石油火力	陸上風力	洋上風力	太陽光（事業）	太陽光（住宅）
発電コスト（¥/kWh）	13.6〜22.4	10.7〜14.3	11.7〜	24.9〜27.6	9.8〜17.2	25.9	8.2〜11.8	8.7〜14.9
設備利用率 稼働年数	70% 40 年	70% 40 年	70% 40 年	30% 40 年	25.4% 25 年	33.2% 25 年	17.2% 25 年	13.8% 25 年

???

1. ?????????????????????????????????
2. ?????????????????????????????????????
3. ??????????????????

???

??

???BP??23?????? ?Beyond Petroleum???????2020?????50?????????????????50GW?????????????????????????40?????????????

???????BP??????????10??

BP lost $1b in wind power and just flipped from cutting oil by 40% to increasing it « JoNova (joannenova.com.au)

???BP?????????????????11?????????10??BP??????????????????BP??2027??????2?3??????????????40?????????BP????????????????????2.6????????????????????

4. ESG

?????????????????????????????ESG???????????????????????

ESG?????????????????

> ??SDGs???2015????????????ESG?????????

????????

??????ESG??

2?15?????????????????????????????????JP?????????????3?????????????????????????????????????
?????????ESG????????????????????????????????????100+???????????

??3?????????????1??????
???????????????ESG?????????????????

Climate Action 100+

??
?????????

??????68???????????700??????????????????????????????16????????????????????????????ESG??
????????????????????????

5. ????

??EV????????????????????????????????????
????

??????????????????ESG??CO2????ESG??????????
????????????????????????????????????

??EU???
??

This entry was posted on Wednesday, March 6th, 2024 at 6:45 am and is filed under ???????????, ???, ?????
You can follow any responses to this entry through the Comments (RSS) feed. Both comments and pings are currently closed.