

Global Energy Policy Research | GEPR

GEPR
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http://agorajp.com/
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AI

?? ?? · Tuesday, March 4th, 2025

2022?11??ChatGPT??AI??Microsoft?Google?Amazon
?Meta??2022?2023?

AI??AI??

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hirun/iStock

1. ?

???? ?????????????????????2050?????150??

支出項目	年間投入額 (概算)	問題点
再生可能エネルギー（太陽光・風力）補助金	約3～5兆円/年	中国製パネル依存、安定供給が不可能
EV（電気自動車）補助金	約2兆円/年	EV普及のための補助金が大企業優遇に
水素・蓄電池開発	約1～2兆円/年	実用化の見込みが不明瞭
企業向けCO2排出削減支援	約3兆円/年	排出権ビジネスに利用され、実質的な削減効果なし
インフラ更新（送電網整備）	約5兆円/年	再エネ偏重による無駄な送電網整備
その他（カーボンフリー戦略推進）	約2兆円/年	「環境ビジネス」としての補助金詐欺の温床

?????15?20??/??????????2050?????????150?200????

2. ???CO2????????????

???CO2????????????????????????????????????

- ?????CO2?????10???
- ?????CO2?????100???
- ?????CO2?????400???

???????CO2?????????????1?????CO2??

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- ???

3. ?????????????????

?????????????????15?20????????????????????????

分野	必要財源 (概算)	具体的な施策
消費税引き下げ・ゼロ化	約10～15兆円	脱炭素のための負担をやめれば、消費税をゼロにできる
子育て・教育支援の強化	約2兆円	大学無償化、児童手当増額
地方経済活性化	約3兆円	過疎地域の支援、移住支援
医療・高齢者福祉の拡充	約2兆円	介護・医療費補助の拡充
エネルギー安全保障	約2兆円	原発・火力発電の活用、エネルギー自給率の向上

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4. ???????????

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- ??????????15????????????????????????
- EV????????????????????
- CO2????????????????????

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5. ??????????????????????????

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6. ??????AI???????

??CO2????????????????????
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Posted in ?????????????, ??? | No Comments »

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??? ?? · Monday, March 3rd, 2025

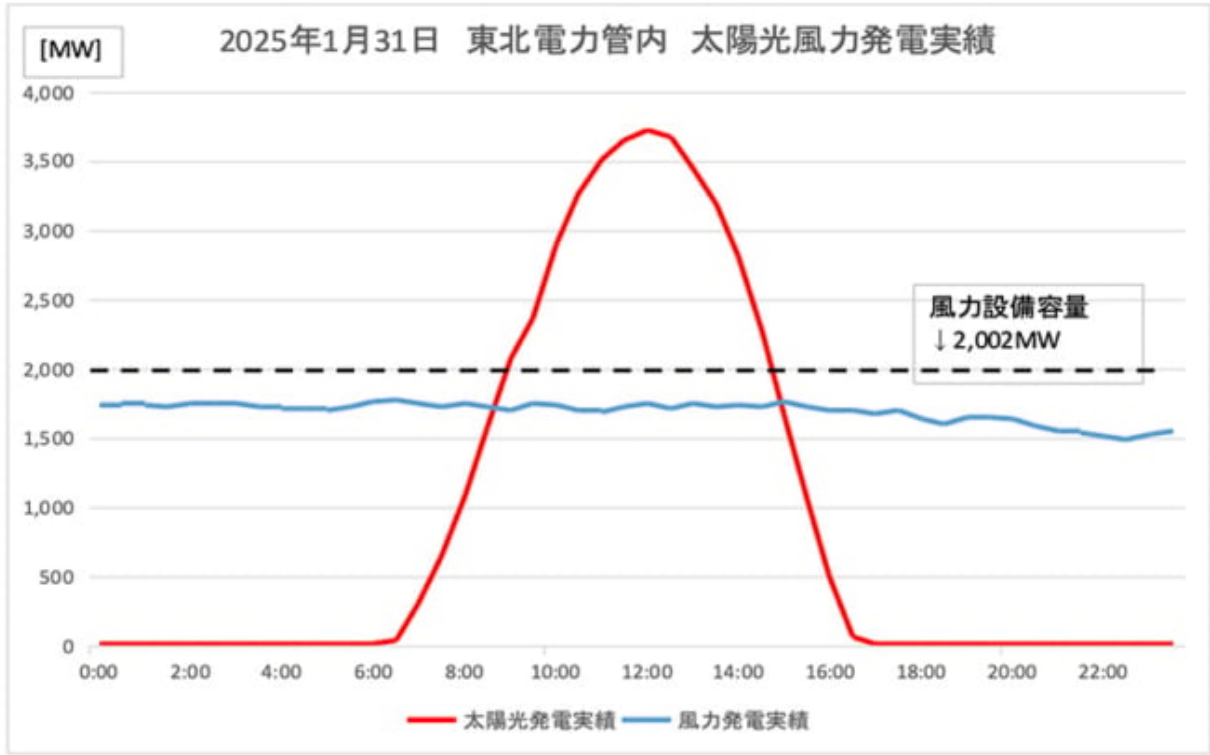


BirgerNiss/iStock

1. ?????????????????????????????????

?1????????????2025?1?31????????????????30????????????24????????????MW????????????????????
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??16:00????????6:00??????
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2025年1月31日

2025年1月31日 東北電力管内 太陽光風力発電実績

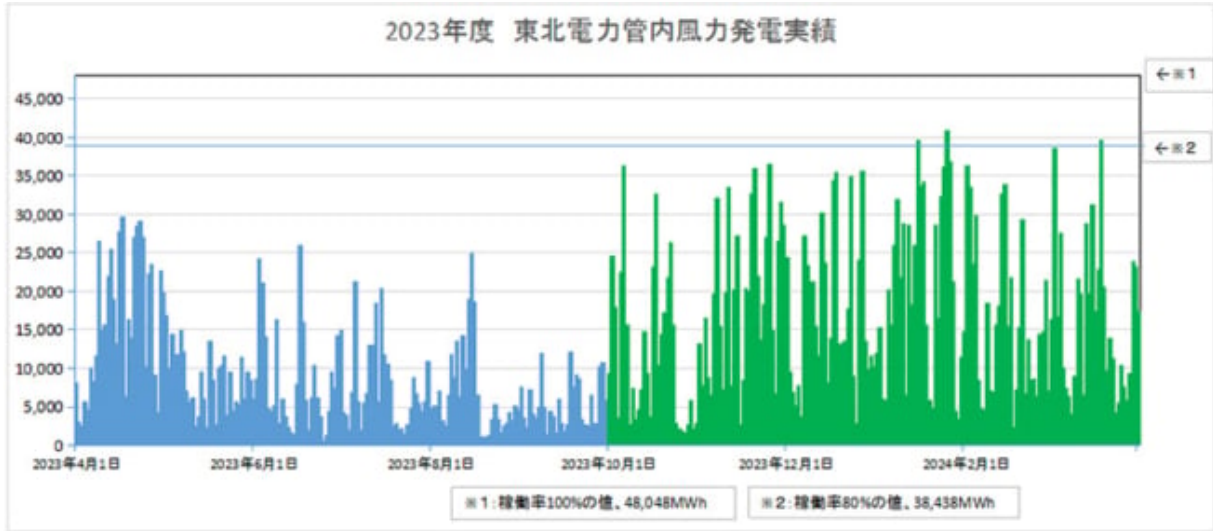
太陽光発電実績 風力発電実績

風力設備容量 ↓ 2,002MW

2. 太陽光発電実績

2025年1月31日 太陽光発電実績

太陽光発電実績 100% 風力発電実績 80% 風力設備容量 2,002MW



????????????????????2023??

??????10??3??35%????????????????????84
????????????????4??9??????18%????????26%????????????????1/4????????

?1????????????1????????MWh????????2,002MW?×24??48,048MWh????100????????

3. ?????????????????????????

??28%????????39.3%????????

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??26????26%??2????0?80%????????????????
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Posted in ??????????, ??? | No Comments »

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?? ?? · Sunday, March 2nd, 2025

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©? NHK ??????

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2011??58????????????????????????30??
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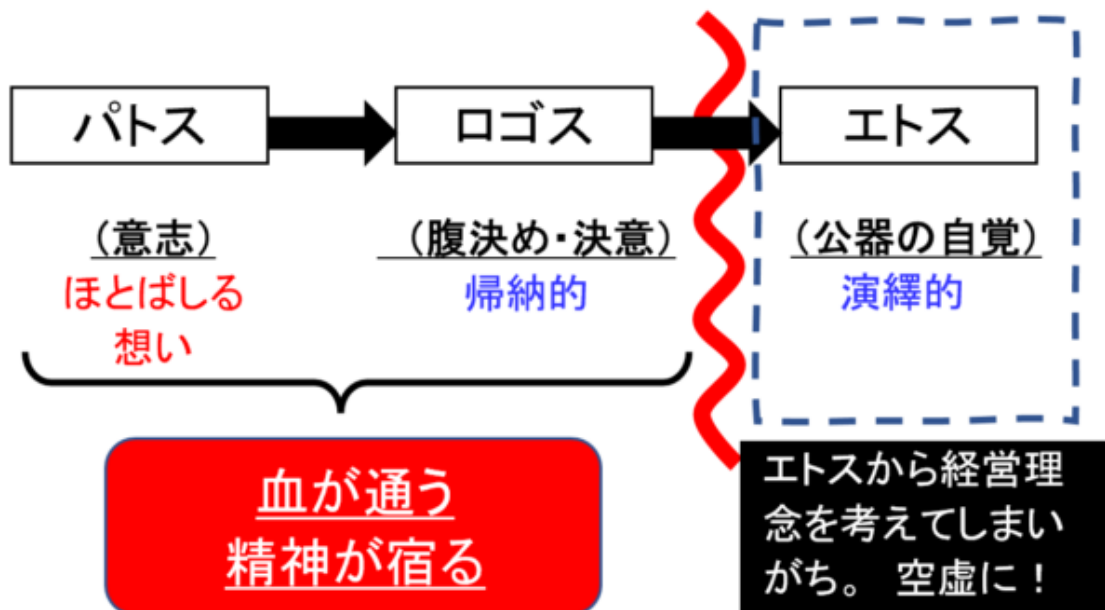
2024?????11?????????????????????????????????????23?????????????????

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©? <https://keiochi1016.client.jp/category1/entry27.html>

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??A?B??

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??????2025????????????????????????????????????



Hokkaido Call 2024???

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Posted in ??, ????????? | No Comments »

???3000??????0.0003????????????????

?? ?? · Sunday, March 2nd, 2025



Free art director/iStock

?????7????????????

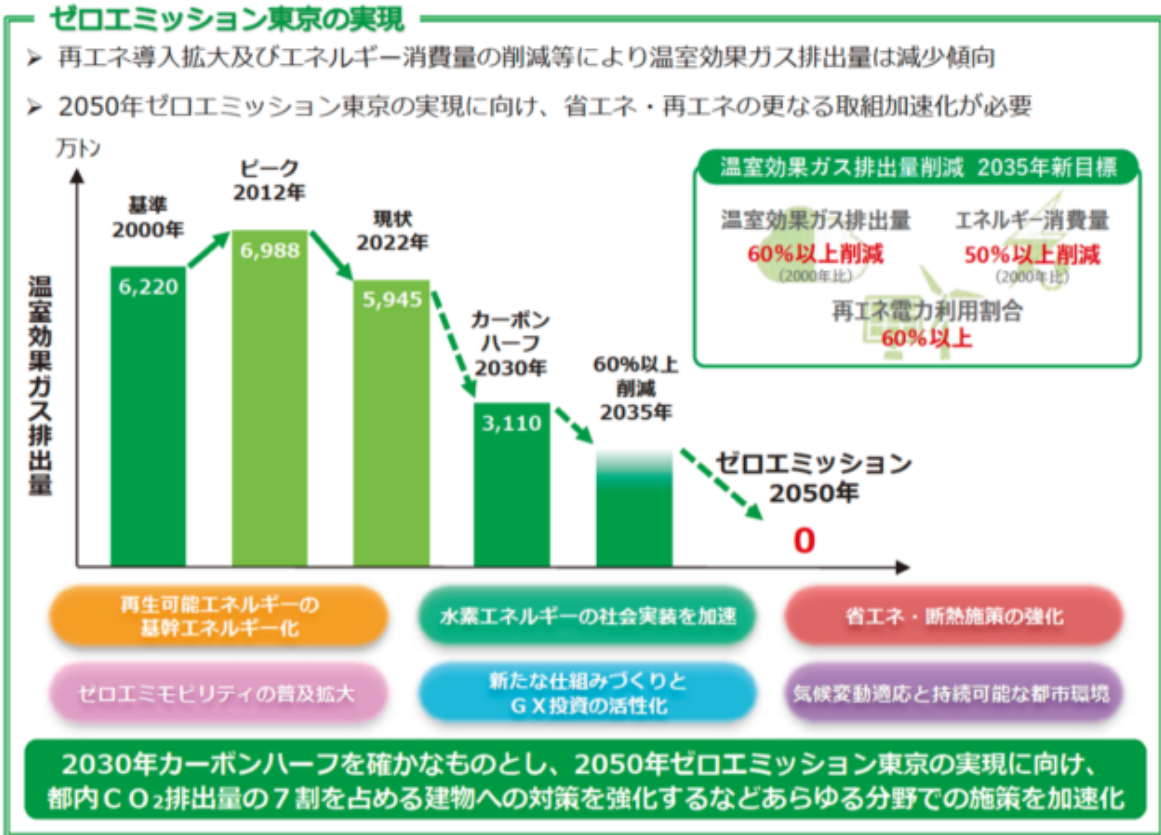
????????????????3000????????????

V 世界のモデルとなる脱炭素都市

セーフシティ

1 ゼロエミッション東京の実現

⑦3,011億円 (⑥1,849億円)



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IPCC????1????CO2????0.5????????????????TCRE????????????????

??AI??ChatGPT????????

????????????????????????????????????CO2?C????????????????????????????????

????CO2????????????????????????????????

AI????????????????????????????AI????

????????????2050??CO2????????????????0.00035???

????????????????0.0000245??????

????????????????????1958????????????417mm????

2050??CO2?????????0.0001mm?????????

????2050?????0.0003????????????400??????0.1????????????????????????????????3000?????????
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??CO2????????????????????????????????

3000??1400??????????2????????????????????

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Posted in ??????????, ???, ????? | No Comments »

???CO2????????????????????????????

?? ?? · Friday, February 28th, 2025



idesignimages/iStock

Unleashing American Energy – The White House EPA 2009 Endangerment Finding EF

EF CO2

EF CO2 GHG Clean Air Act

CO2 CO2

EPA CO2 CO2 CO2 NASA

EF EF

EF EF

Manhattan Contrarian

EF

How To Rescind The Endangerment Finding In A Way That Will Stick

EF????????????

?????EF????????????2????????????

?1?????????EPA?2007??

?????EPA???CO2?GHG??CO2?GHG?????
????????????????????EPA????????????????????

????????????EPA????????????????CO2?GHG????????????????????????????????????EPA???
????????????????EF????????????

?2?????????EPA?2022??

?????EPA????????????CPP????????????????????????????????????CPP????????????Major Questions
Doctrine????????EPA??

????????????EPA?2024????????????????????????2????????????????????????????????EF????
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EF??????3?????

?????EF????????3????????????

?1?????????

- 2009?EF????????15????????
- ??15????????EF????????
- EF????EPA????GHG????

?2?EPA??????CO2????????

- 2009????????GHG????
- EPA????CO2????
- ???EPA????????

?3????????????

- ?????????
- ??100????
- ?????1?2????

???EF????????

1. EPA????
2. ?????
3. ?????
4. ?????
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??10????????????????????40%??
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??Endangerment Finding????????EF????????????????

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??????????????218??2040??????????73??G
X2040??

Posted in ??????????, ??, ???? | No Comments »

?HSBC????????????????????????????????

?? ?? · Sunday, February 23rd, 2025



William Barton/iStock

ロイターを検索

hsbc



「hsbc」の検索結果

8 検索結果

並び替え:

新しい...



午後 3:01 GMT+9

インド総合PMI、2月速報値は6
カ月ぶり高水準 サービス業好調



マーケット・2025年2月19日

英HSBC、24年通期は増益 自
社株買いとコスト削減目標発表



マーケット・2025年2月19日

英HSBC、パーレーンのリテール
業務の売却で合意



2025年2月19日

欧州市場サマリー(18日)



2025年2月19日

ロンドン株式市場=反落、利下げ
観測が後退



????????????2025?2?22??

Google????????????????

hsbc

すべて ニュース 画像 地図 動画 ショッピング

1週間以内 ▾ 日付順 ▾ 重複を非表示 ▾ 詳細検索

Inv Investing.com 日本
 英規制当局、Citi、HSBC、Morgan Stanley、RBCに制裁金を科す 執筆
 17 分前

ESG Journal
 HSBC AM、SP Mobilityに投資しシンガポールのEV充電ネットワーク拡大支援
 10 時間前

LifeVancouver カナダ・バンクーバー...
 HSBCワールドラグビー・セブンズシリーズ (HSBC Rugby SVNS Vancouver 2025) (2025-02-21)
 15 時間前

Inv Investing.com 日本
 HSBCが20億ドルの自社株買いプログラムを開始 執筆
 23 時間前

???Google?????2025?2?22??

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- ?????????????????????????2024?10??
- ?????????????2030????????????2024?7??
- ?????????????????????????2024?6??
- ?????????????????????????SBTi????2024?4??
- ESG????????????????????CO2????????????????2021?11??

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Posted in ??????????, ???, ??? | No Comments »

????30??

?? ?? · Friday, February 21st, 2025



jittawit.21/iStock

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2022?3??4??30?????????????The heatwave scorching India and Pakistan has been made 30 times more likely by the climate crisis?????

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??????????30??1????????????????????????????????????1??

????????????????????????IPCC ?????????????????1??

30??30??1????????????????????????????

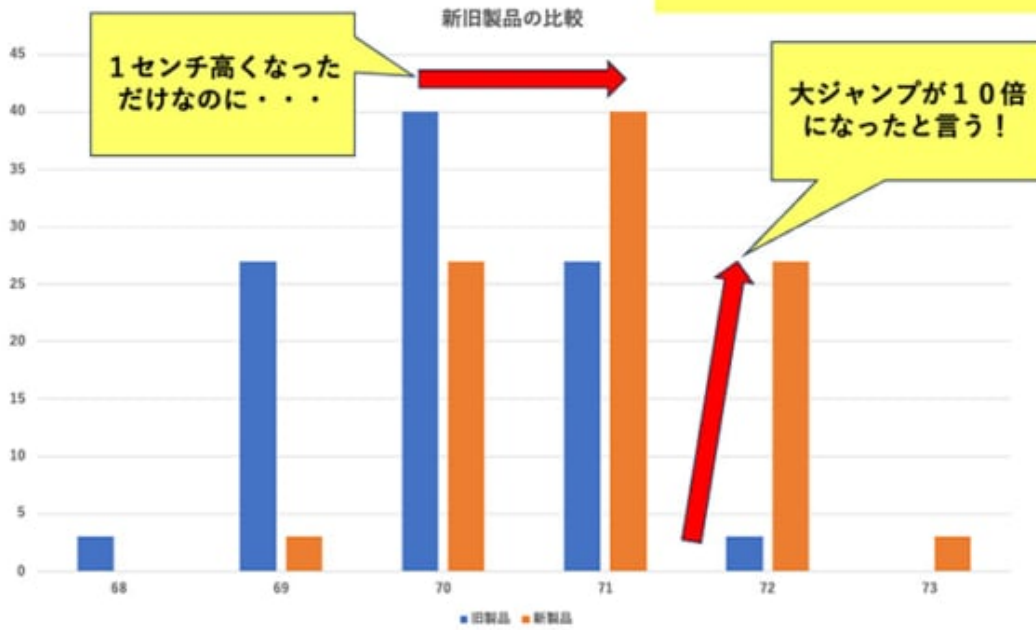
??30??1????????????????????????

??70cm
??100??3??72cm????????????????

??1cm??1????????????????

??100??3?????10??1?????72cm??????
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バスケットシューズ詐欺



?1??????????

?????????cm????100????????????

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?72?????????????????10????????????

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???1cm?????????????????????10????????????????????

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???72cm????????????????????????????????????

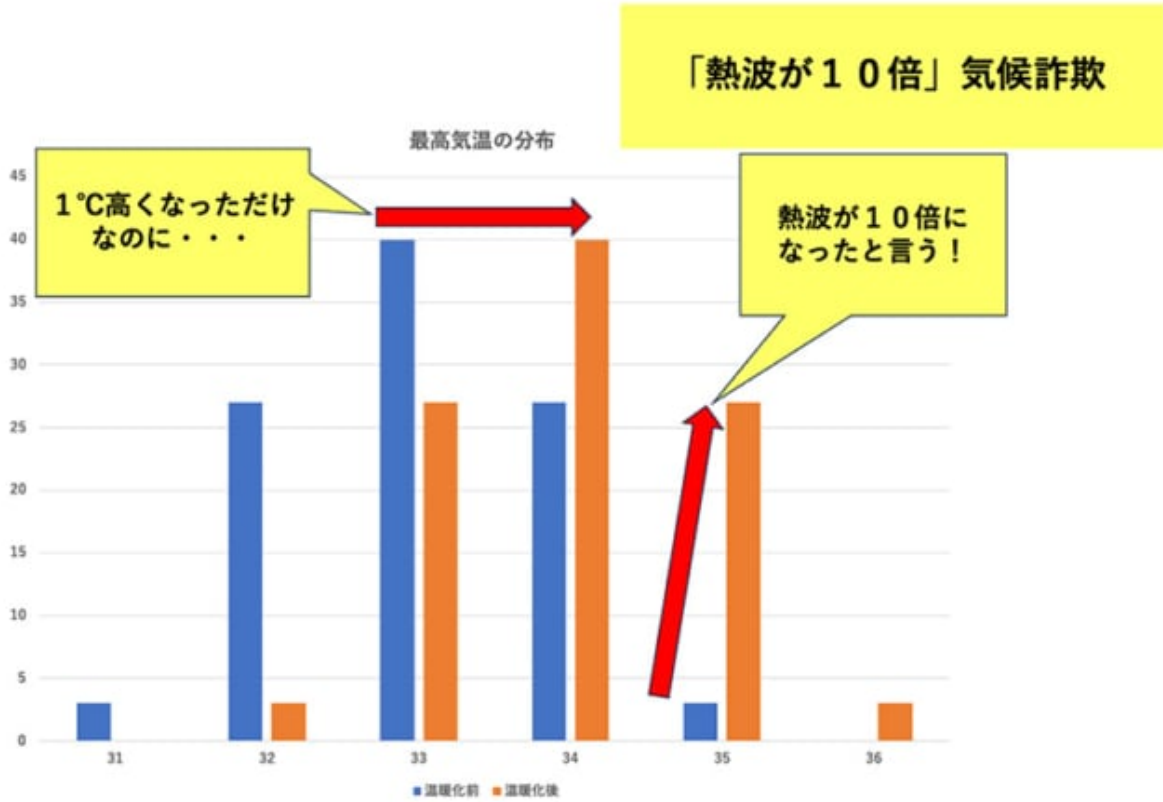
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?????Xcm?????????????????????????cm?????????????????????????X????????

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 ?35????????????10????????????

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Posted in ???, ????? | No Comments »

?SEC????CO2????????????????

?? ?? · Wednesday, February 19th, 2025



hapabapa/iStock

????????????2027????????CO2????????????????????????????????

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????12??

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????2713????????13????????????????????????????????????2813????????????????????

????????????????????SSBJ??

????????????????????1????????????????????????????

賛成	大和証券株式会社、ゴールドマン・サックス証券株式会社、公益社団法人日本証券アナリスト協会、PwC Japan 有限責任監査法人、EY 新日本有限責任監査法人、有限責任あずさ監査法人、日本公認会計士協会
反対	一般社団法人日本鉄鋼連盟、一般社団法人不動産協会、一般社団法人日本経済団体連合会、公益社団法人関西経済連合会、電気事業連合会

1?SSBJ?????????
 ??SSBJ??????

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A??CO2????????????????CO2??B??CO2?????
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??ESG??

ESG????????????????????????????????

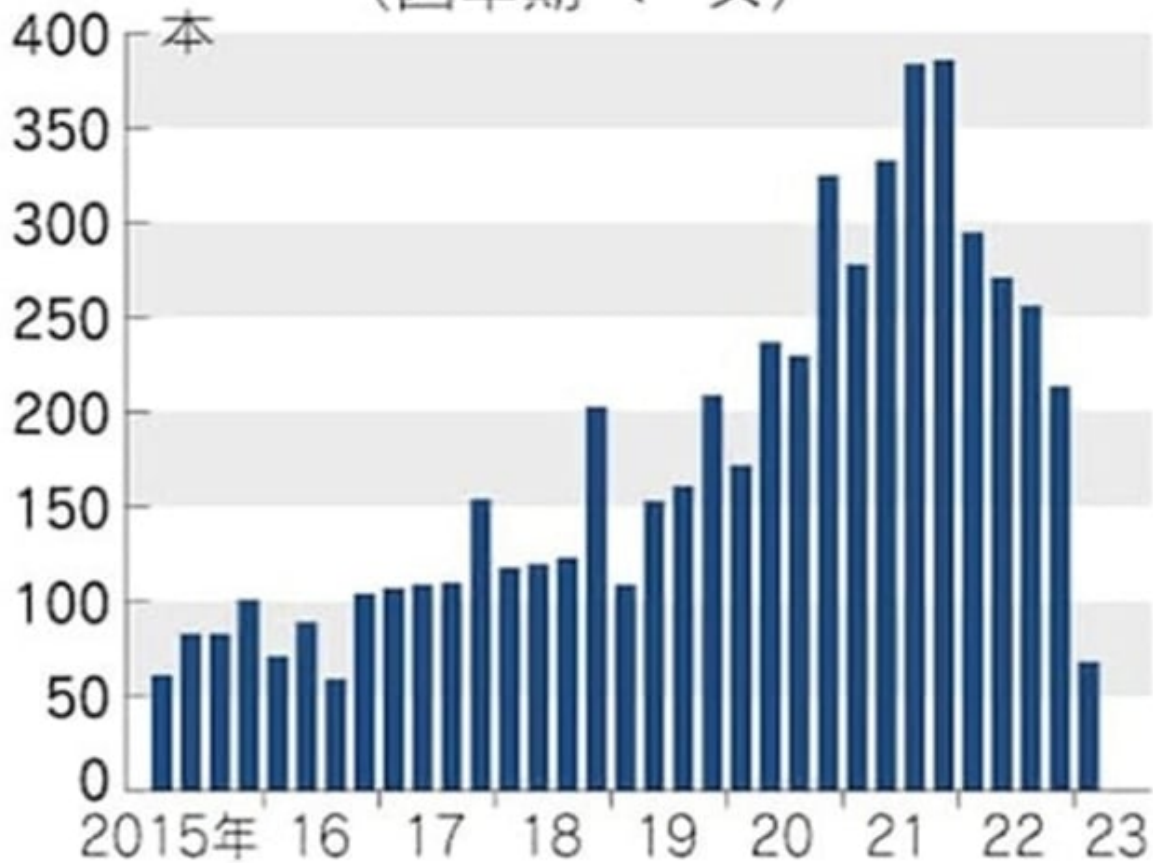


S????G????E??
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2024????????????????????????????

ESG投信の設定本数は急減 (四半期ベース)

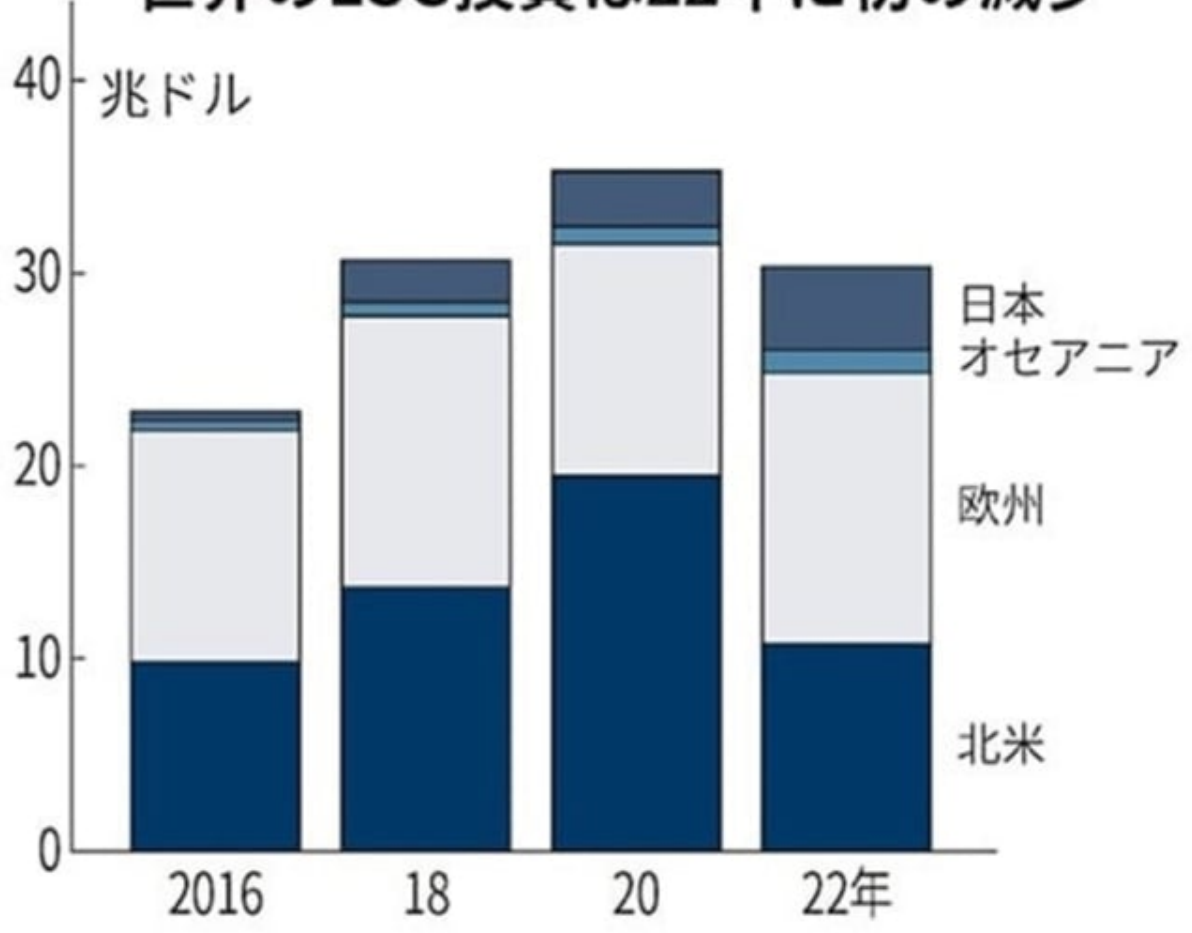


(注) モーニングスター・ダイレクトで追加型投信とETFを集計。類似投信のうち運用期間が最も長いものが対象。償還済みも含む

??ESG??????

???2023?3?20??????

世界のESG投資は22年に初の減少



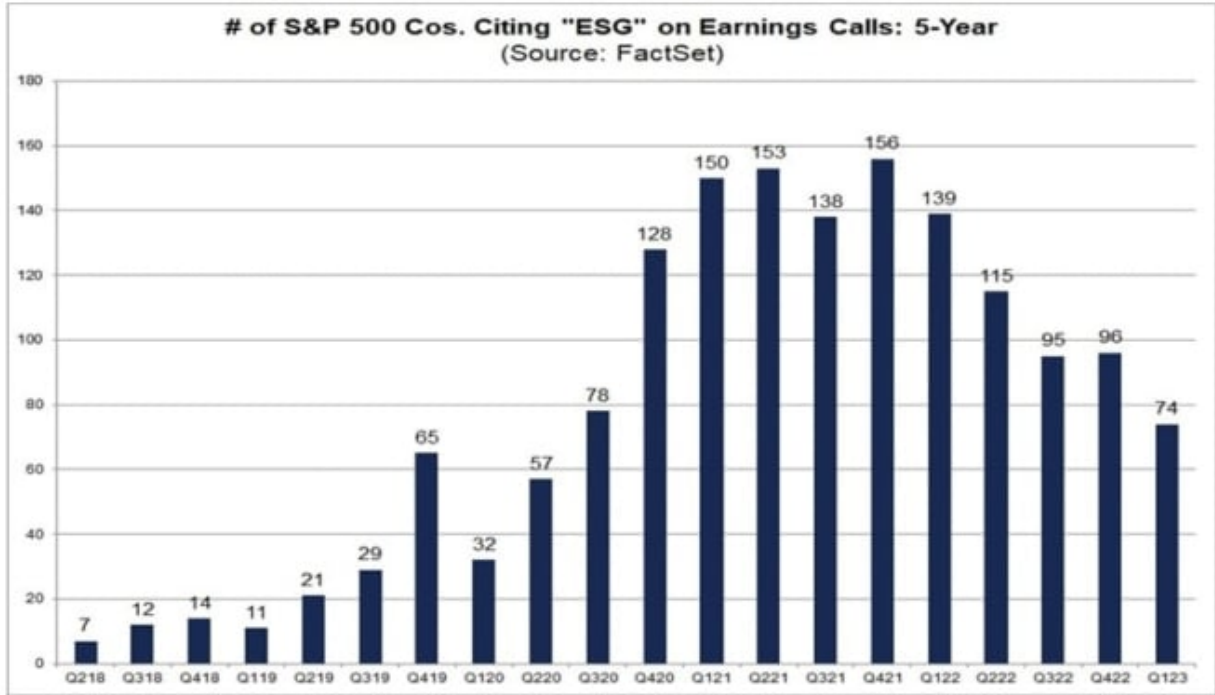
(注) オセアニアは豪州とニュージーランド、
北米は米国とカナダの合計

(出所) GSIA

ESG

2023

ESG



????????ESG????????S&P500???

??FACTSET

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SEC????????????????????????2022?3??

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????SEC?????3?????????1?2??

S.E.C. Moves to Kill Climate Disclosure Rule



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2022??

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????S.E.C.??

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Posted in ??????????, ???, ??? | No Comments »

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?? ?? · Monday, February 17th, 2025



tugores34/iStock

??????2035??????2?10??4??
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????????????2035?60????????????????????1????????????????????????????????????2?7?????
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2050????CO2????????????????????????????????????2035????????15?CO2????????????

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??2050?CO2????????????????????????????????

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Posted in ????????????, ???, ?????? | No Comments »

??AfD
 ?? ??? ?? · Saturday, February 15th, 2025



Stadtrate/iStock

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fD????????????????

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DU????????????CDU??

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????AfD????????????????????????10????????????????????CDU????????

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?? ?? · Tuesday, February 11th, 2025



Edgar G. Biehle/iStock

????2024?6??

????ESG??

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New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions



Arjuna Capital, LLC?Arjuna????????????????????????????

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Arjuna??Climate Action 100+?NZAM????????????

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Arjuna????????????????????????????????????

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??Arjuna????1.5?????
Arjuna????

2021??Arjuna????2????

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Arjuna????1.5?????
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Posted in ??????????, ???, ??? | No Comments »

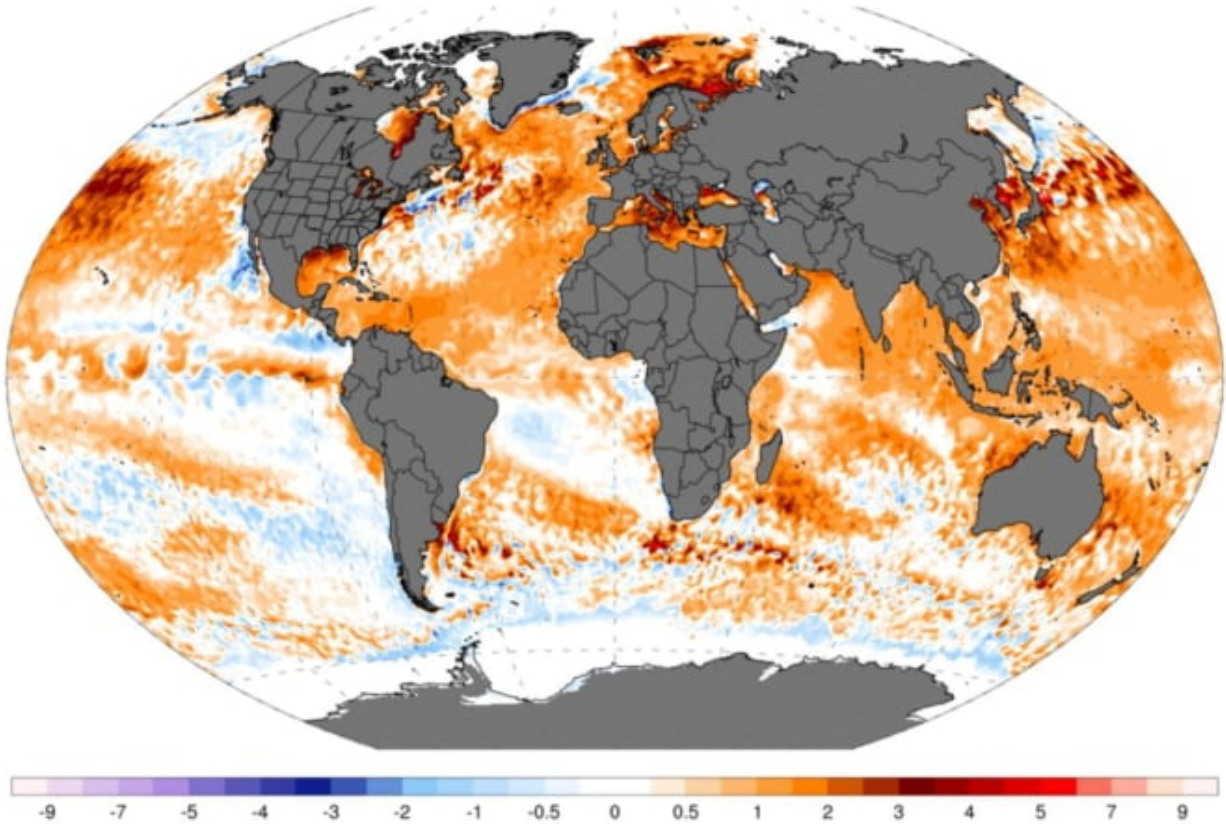
????????????????????????????????CO2?????

?? ?? · Sunday, February 9th, 2025



leolintang/iStock

The
 Guardian?2?4??1988????????????????????????????????
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• **?????AMOC??????**

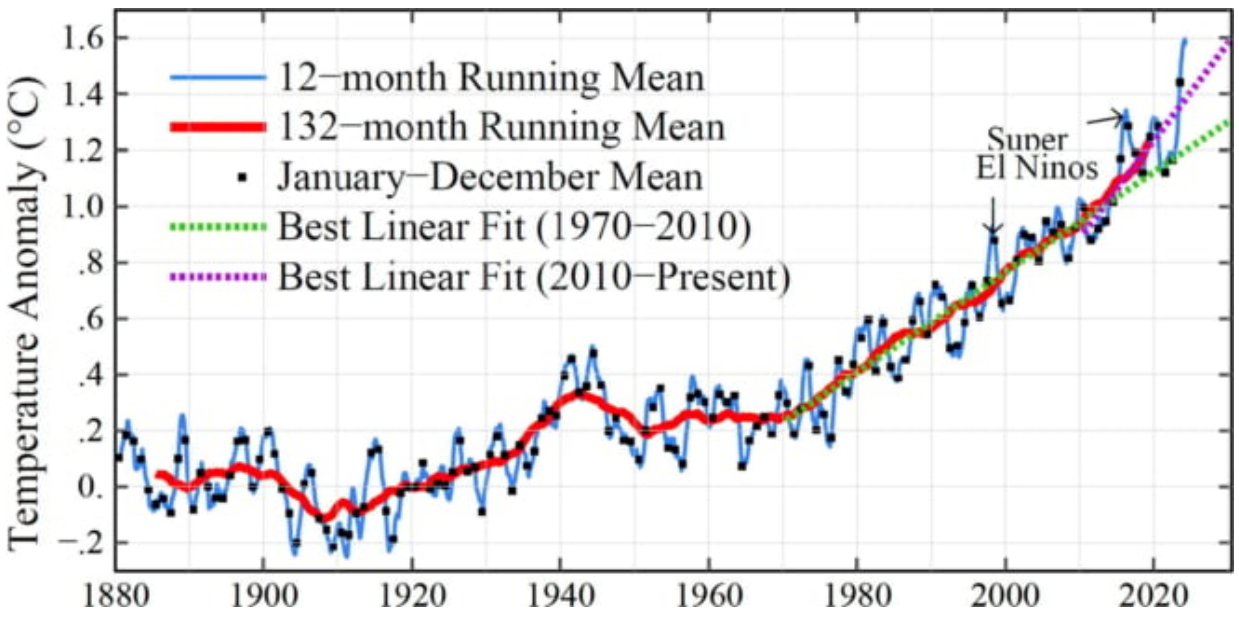
- ???1.3????????????????
- ??????????30?????AMOC????????????????????????????????

• **?????**

- IPCC????????????????
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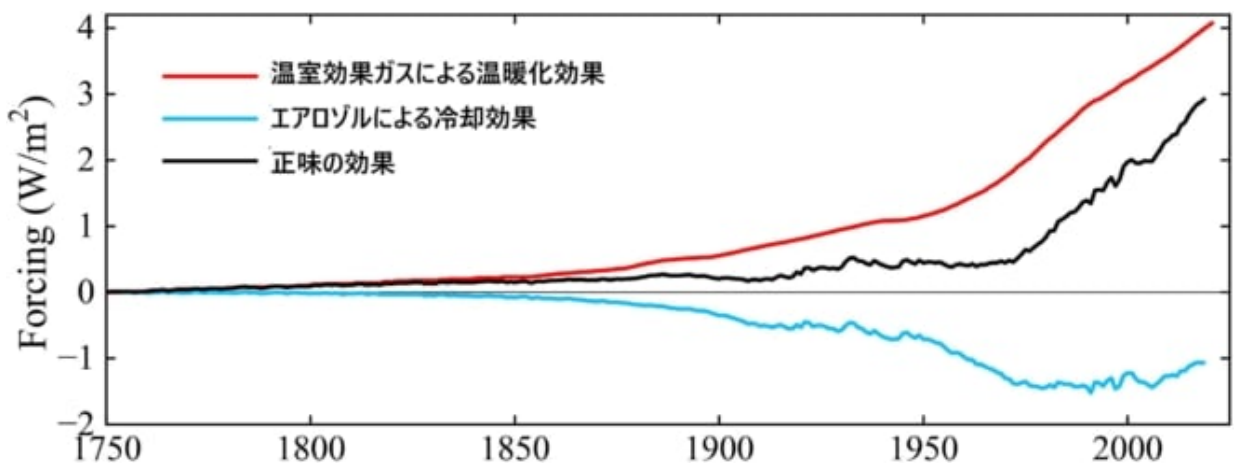
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Environment??????James E. Hansen et al.????????????



????????????????????Hansen et al.?

- ????????
- ?????? ??????0.4??? ??2024?8??? +1.6? ?????
- ????????? +2?3? ???
- IPCC??????????
- ?????????????????IPCC??????????
- IPCC??
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- ??????????????
- 2020?? ??????????? ?????????????????????
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- AMOC???????
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- AMOC????????? ?????????????????? ??????
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- ??????????????SRM? ??????????????????

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 - CO2?????? ???
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????????????????IPCC??

2020????? ??????????? ???2045????? ???????????

?????AMOC??? ???CO2??

Posted in ???, ????? | [No Comments »](#)

?ESG??

?? ?? · Sunday, February 9th, 2025



malerapaso/iStock

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New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions



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??CA100+?GFANZ?NZAM?NZBA?NZIA?NZAOA...????????
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ESG??S?G??
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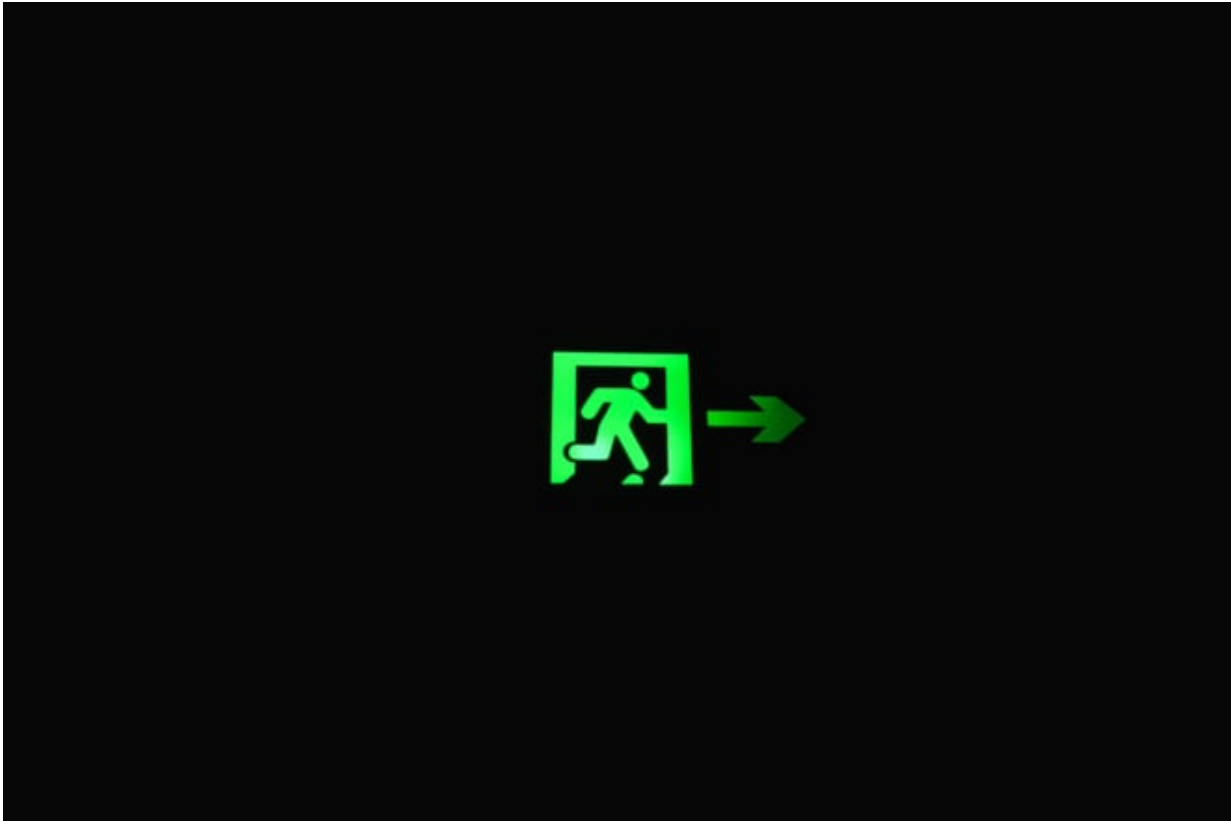
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Posted in ??????????, ???, ??? | No Comments »

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?? ?? · Friday, February 7th, 2025



patchanan promunat/iStock

?????2024?6??

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New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions



Ceres??
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Ceres
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Name	Id	Engagement	Research Notes
Report on lobbying (BA, 2023 Resolution)	a015c0001a015c00000J	Boeing Co.	<p>(1) <a href="https://www.politico.eu/article/brussels-eu-media-p...
Report on lobbying in line with net zero GHG com	a015c0001a015c00000P	Boeing Co.	
Report on GHG targets and transition plan (1.5C a	a015c0001a015c00000c	Boeing Co.	<p>(1) <a href="https://www.ipcc.ch/report/ar6/yr/downloads/resp...
Report on lobbying (BA, 2024 Resolution)	a01V40001a01V400000C	Boeing Co.	<p>(1) <a href="https://www.seattletimes.com/business/boeing-com...
Report on risks from oil and gas exploration and	a015c0001a015c00000J	Exxon Mobil Corporation	
Report on climate-related just transition plan (XO	a015c0001a015c00000J	Exxon Mobil Cor	<p><em style="font-size: 12px;">As co-lead investor of the Climate Action 100-
Report on climate-related transition plan (XOM, 2	a015c0001a015c00000J	Exxon Mobil Cor	<p>Dialogue coordinated through the UK Transition Plan Taskforce</p>
Climate Action 100+ Agenda (XOM, 2023 Dialogu	a015c0001a015c00000J	Exxon Mobil Corporation	
Vote against board chair/CEO (XOM, 2023 Direct	a015c0001a015c00000J	Exxon Mobil Corporation	
Needs Review (XOM, 2023 Resolution)	a015c0001a015c00000J	Exxon Mobil Corporation	<p>(1) See, e.g., City and County of Honolulu v. ExxonMobil et al. 10

Ceres??2024?3?22??Ceres?????????????????
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Posted in ??????????, ???, ??? | No Comments »

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?? ?? · Thursday, February 6th, 2025



Thx4Stock/iStock

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New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions

4??Climate Action
 100+????????????????????Ceres????????????????????CalPERS????????????Arjuna
 Capital, LLC?Arjuna?????

Climate Action 100+?CalPERS????????????ESG????????????????????????????????????**most radical offenders**????????????????????Climate Action 100+?Ceres????????????????????????????????????

Climate Action
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Climate Action 100+??

Climate Action 100+??

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Posted in ??????????, ???, ??? | No Comments »

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??? ?? · Thursday, February 6th, 2025



Young777/iStock

??5????????????????????????3??????????

9/18????????????16,409?KWh \times 3 ? **49,229?KWh?????**

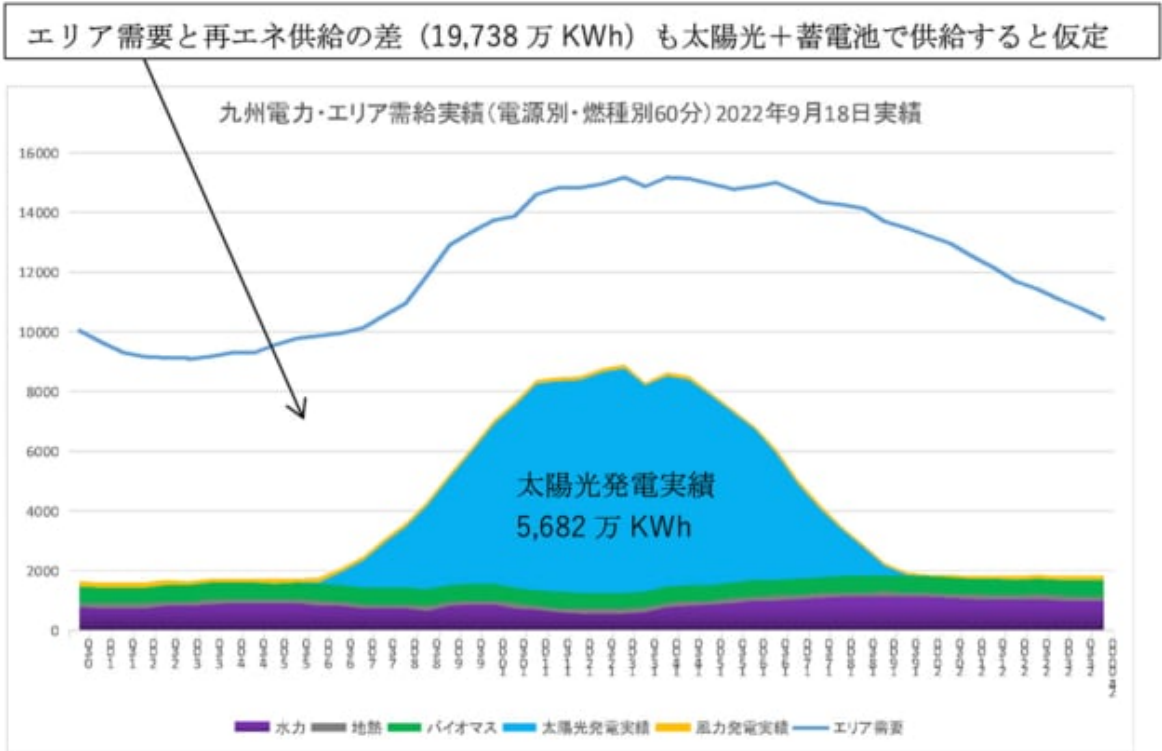
??????????2??2????????????????????????
 ?????????2024/7/9????????????

7/9?????????5,682?KWh
 7/9????????????????????????19,738?KWh

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49,229? \div 5,682 ? 19,738 ? **50,034?KWh????????????????????????????**
 50,034?KWh \div 5,682?KWh ? 8.8?

2024/7/9????????????5,682?KWh????2024????10????????????????????????2024????????????????????
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49,229?KWh \div 11.3?KWh ? 4,356?

3????????????????????????4,356????100%????????



「紀の川蓄電所」全景



蓄電池コンテナ

3. ORIX 株式会社
株式会社

3.1 蓄電池事業

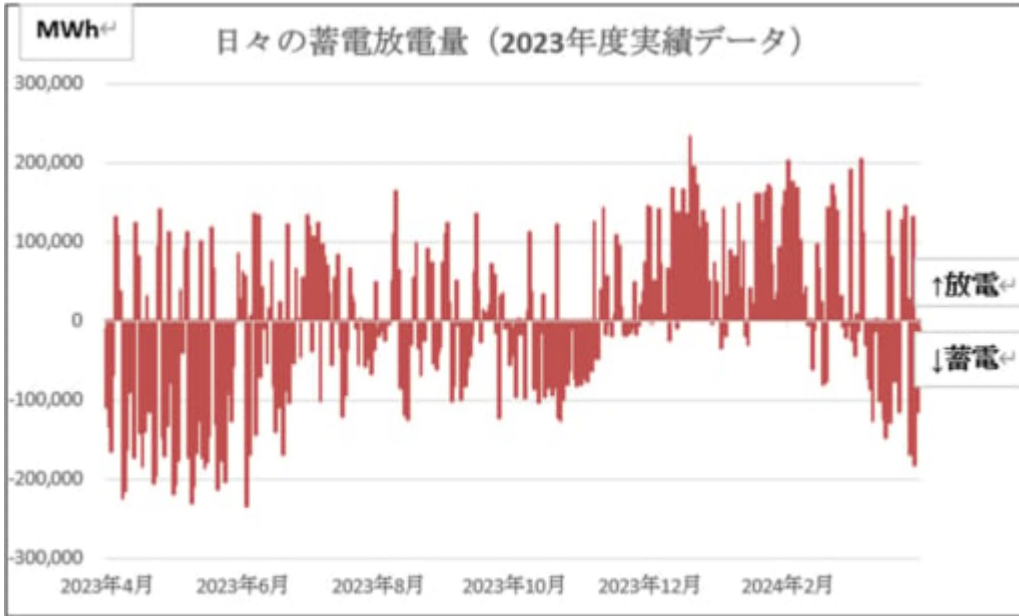
2023年10月31日現在、蓄電池事業の稼働容量は約1,000MWに達している。

2024年3月6日現在、蓄電池事業の稼働容量は約1,000MWに達している。

2023年10月31日現在、蓄電池事業の稼働容量は約1,000MWに達している。

2023年10月31日現在、蓄電池事業の稼働容量は約1,000MWに達している。

2024年3月6日現在、蓄電池事業の稼働容量は約1,000MWに達している。



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??????7,683,587MWh????????????????????????????????????

768,358?KWh ÷ 11.3?KWh ? 67,996 ?

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78,000? × 67,996? 544 km²

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	必要な太陽光 パネル量	必要な 蓄電池容量	蓄電池を設置 するスペース	蓄電池を設置 するコスト
3日間の曇りに対応する	2024年の 10倍	49,229万 KWh	34 km ²	34兆4600億円
1年間の供給に対応する	2024年の 5倍	768,358万 KWh	※544 km ²	※537兆8506億円

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KSBW????????

Posted in ??????????, ??? | No Comments »

IEA????????????????????

?? ? · Monday, February 3rd, 2025



travellinglight/iStock

1 29 National Centre for Energy Analytics
IEA – IEA World Energy
Outlook 2024

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- IEA
- IEA WEO 2024
- IEA WEO
- WEO BAU STEPS
- 6 2 80% BAU STEPS WEO

IEA 1.5 2050

2021 2050 IEA

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IEA

IEA

2016 IEA

2030 IEA

10 20 IEA

12 IEA

IEA



- 2020 IEA
- IEA
- 2024 2030 IEA
- IEA 1974 IEA
- IEA IEA WEO IEA
- 19 IEA IEA WEO IEA BAU

2002 2006 IEA 30 4 IEA

IEA??
????2021????IEA??
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Target??OB????IEA????????????????????????????????
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Posted in ?????????, ??? | [No Comments](#) »

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?? ?? · Monday, February 3rd, 2025

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wildpixel/iStock

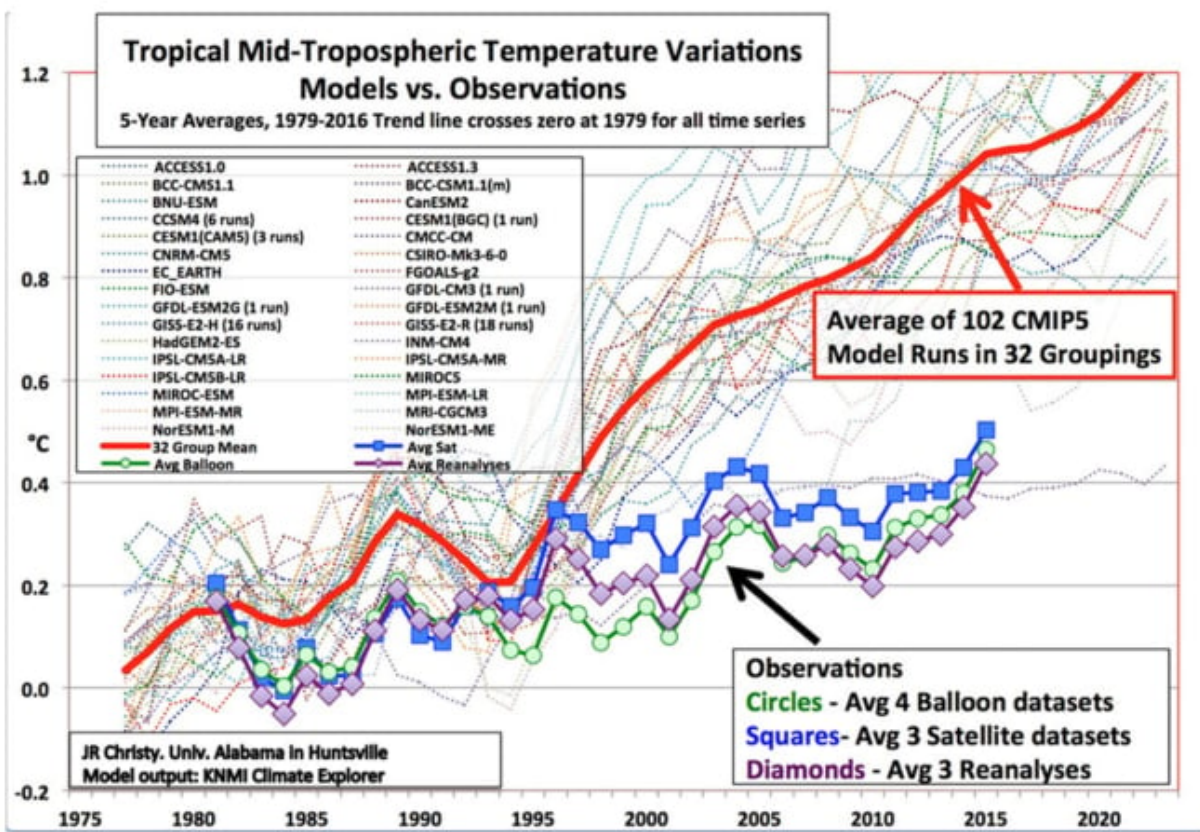
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??“value-
free????????”??

CO2 2016 IPCC

CO2

- MIT
• 2022
• CO2
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Happer-Lindzen-EPA-Power-Plants-2023-07-19.pdf

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??EV?ESG??DEI?SDGs????????

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Posted in ??????????, ??, ???? | No Comments »

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?? ?? · Sunday, February 2nd, 2025



Olga Rakovets/iStock

1996????????????????????2005????????????????????CDM????????????????????????????????30????????
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U.S. Attorney Announces Criminal Charges In Multi-Year Fraud Scheme In The Market For Carbon Credits

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 Investors LLC????CQC????????????????????????????????????1????????????????????

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CFTC Charges Former CEO of Carbon Credit Project Developer with Fraud Involving Voluntary Carbon Credits

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???2023?5???Verra?CEO?15?????David
Antonioli????????????????????????Verra????????????????????CO2????????????????????????????????

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Posted in ????????????, ???, ??? | No Comments »

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?? ??? ?? · Thursday, January 30th, 2025



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Make America graet again! ???DC????????????

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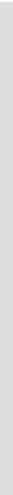
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?? ?? · Wednesday, January 29th, 2025



axlemasa/iStock

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2024年12月11日 15:18:03 5:33:28

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2.5 CO2

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1,500/2.5 CO2 “” 16.7 2022 CO2 5,945 2,541 2.5 16.7 0.28% 0.67 %

2000 4.4% 4.4% 4.7% CO2

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CO2 pic.twitter.com/o5CKmK4xtS

— (uedareiko) January 22, 2025

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90 2024年5月16日

(tokyo.lg.jp)



J- J-



Carlos Pascual/iStock

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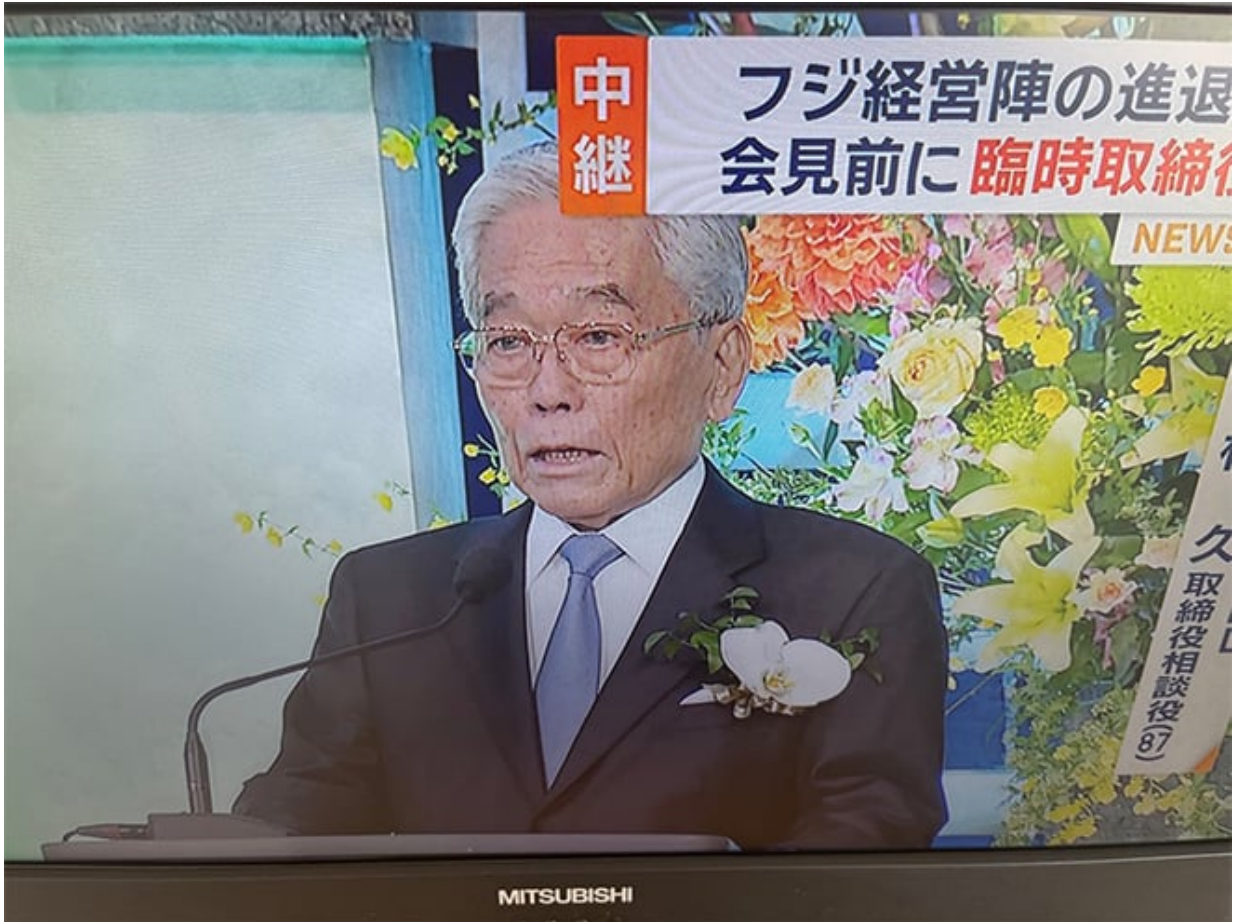
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Posted in ???, ?????? | No Comments »

????????”Back to the Future”

?? ?? · Saturday, January 25th, 2025



The White House ??

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The golden age of America begins right now. From this day forward, our country will flourish and be respected again all over the world.

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Posted in ??????????, ??? | No Comments »

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?? ?? · Wednesday, January 22nd, 2025



gyro/iStock

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?? ? · Wednesday, January 22nd, 2025

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?? ?? · Monday, January 20th, 2025



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Posted in ???, ??, ?? | No Comments »

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?? ?? · Friday, January 17th, 2025



Afif Ahsan/iStock

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Mathematics????????????????????LGBT????????????????????
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Toyota USA | Diversity and Inclusion

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?? ?? · Thursday, January 16th, 2025



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 Wikipedia??

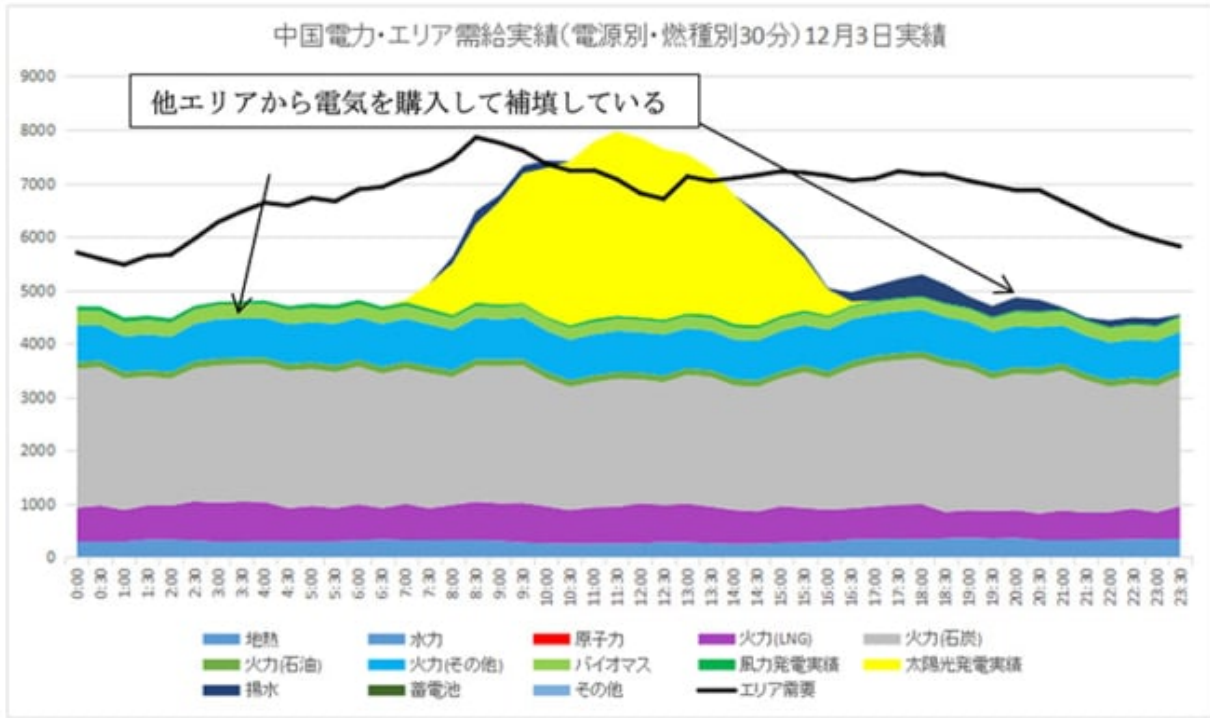
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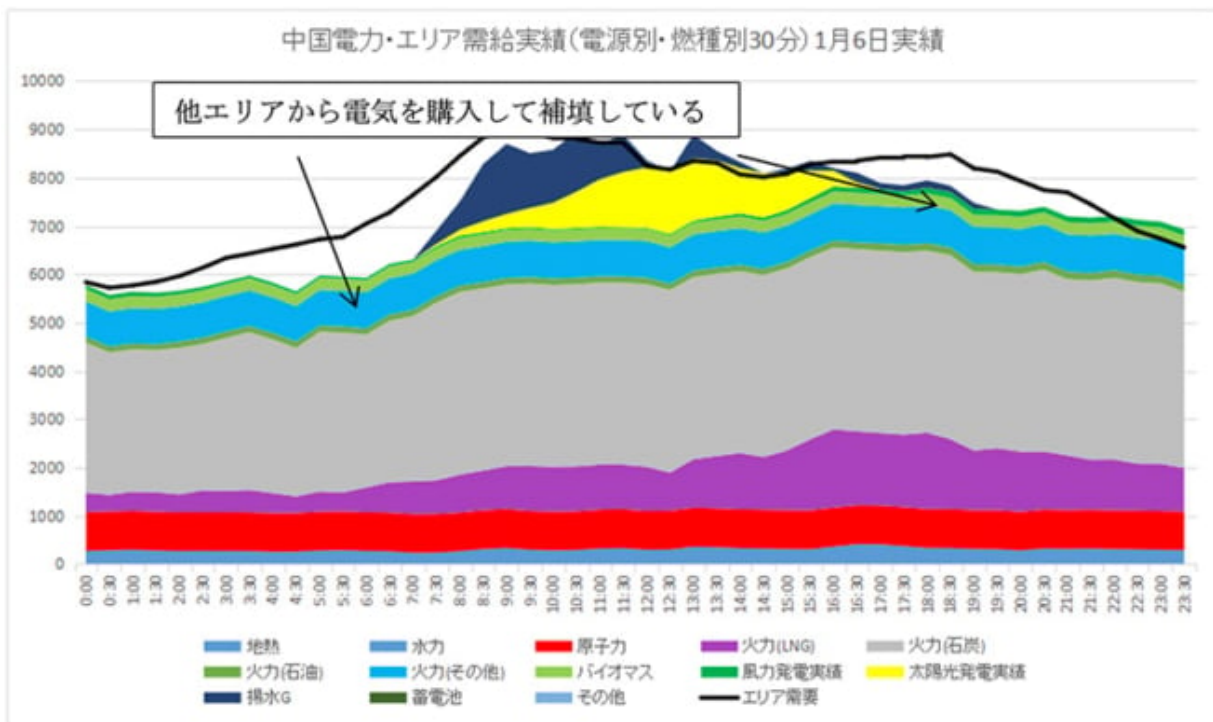


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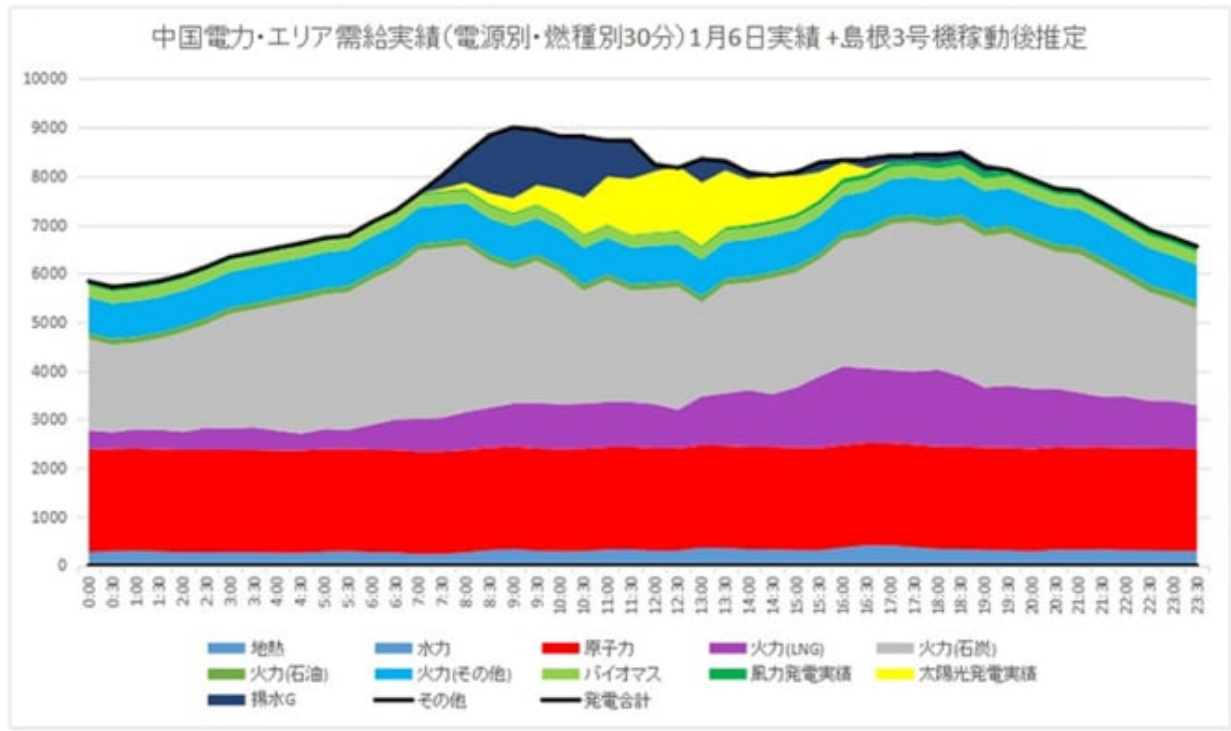
????????3??137kW????????2006????????20123????????2011?3????
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原子力比率	0%	12%	33%
融通比率	26%	8%	0%
火力比率	74%	80%	67%

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Posted in ??????????, ??? | [No Comments](#) »