

Global Energy Policy Research | GEPR

[illegible]

??AI???????DOGE??

?? ?? · Thursday, March 6th, 2025



Tony Studio/iStock

??

[illegible]

??
 ???

[illegible][illegible]

????????????????????DOGE????????????????????????????????DOGE????????????2????????????
 ???????????

????????????????????????????????AI????DOGE????????????

????????????DOGE??

????????????????????

????DOGE????????????????????????????????????

1. ?????????15????????

No	項目	年間浪費額（概算）	問題点・課題
1	脱炭素・カーボンニュートラル政策	約 15～20 兆円	CO2 削減の効果はゼロに近いのに国民負担増大
2	巨大公共事業（不要インフラ）	約 5～10 兆円	需要がない道路・橋・新幹線・ダム建設の継続
3	官僚の天下り・随意契約	約 3～4 兆円	官僚 OB が天下る法人への不要な発注が多発
4	外国人の健康保険不正利用	約 2～3 兆円	海外在住の家族にも適用され、医療費が流出
5	ODA（海外援助）	約 5,000 億～1 兆円	必要性や効果が不明確な支援が存在
6	補助金・助成金の不正支出	約 3～5 兆円	企業や個人が不正に受給し、成果が不明瞭
7	外国人留学生への奨学金・生活費支給	約 3,000～5,000 億円	日本人学生には貸与型が中心なのに外国人は無償
8	政治家の不透明な経費（政党交付金など）	約 3,000 億～5,000 億円	使途不明金が多く、監査が不十分
9	生活保護・年金の外国人不正受給	約 1～2 兆円	条件を満たさない外国人が受給
10	IT システム開発の浪費	約 5,000 億～1 兆円	マイナンバーなどの IT 開発で予算超過・失敗
11	防衛装備品の不透明な高額契約	約 1～3 兆円	米国からの武器調達が高割
12	外国人労働者の無計画な受け入れ	雇用悪化の影響額 数兆円規模	低賃金労働者が増え、日本人の雇用環境が悪化
13	教育・研究機関の非効率な資金配分	約 5,000 億～1 兆円	役に立たない研究への補助金が多い
14	オリンピック・万博の予算超過	約 1～2 兆円	事前の見積もりより数倍のコスト
15	地方自治体の過剰な支出	約 1～2 兆円	利権化した補助金や無駄なイベント開催

????????50??/????????

2. ?????????

No	対象	削減方法
1	脱炭素政策	EV 補助金・太陽光パネル補助金を廃止、火力・原発活用へ転換
2	巨大公共事業	需要がない道路・ダム・新幹線計画を全面見直し
3	官僚の天下り	退職後の特殊法人・独立行政法人への天下り禁止、随意契約の全面公開
4	外国人の健康保険	扶養対象を国内居住者のみに限定、不正請求の厳罰化
5	ODA	不必要な支援を完全停止、本当に必要な国へ限定
6	補助金・助成金	透明性の確保、外部監査制度導入
7	外国人留学生支援	奨学金は貸与型へ統一、日本人学生の支援を優先
8	政治家経費	政党交付金の削減、使途公開義務付け
9	生活保護・年金の外国人受給	永住権のない外国人への支給廃止、厳格な審査
10	IT システム開発	官民監査機関を設立し、ムダなシステム開発を排除
11	防衛費の見直し	兵器の国産化を進め、米国依存を減らす
12	外国人労働者受け入れ	高度人材以外の受け入れ制限
13	教育・研究資金	成果が不明な学術研究の補助金を削減、日本人学生の研究支援へ転換
14	オリンピック・万博	予算上限を設定し、超過分の補填は主催者負担
15	地方自治体の支出	役に立たない補助金・イベント開催を廃止

3. 50??????

重要度	用途	必要額（概算）	具体策
1	消費税撤廃 or 5%以下に引き下げ	約 20 兆円	国民負担を大幅削減
2	子育て・教育支援	約 3 兆円	出産費用無償化・大学無償化
3	地方経済活性化	約 3 兆円	過疎地域への投資・地方移住支援
4	医療・高齢者福祉	約 2 兆円	介護・医療費補助の拡充
5	防衛力強化	約 3 兆円	自主防衛の強化（国産化推進）
6	エネルギー安定化	約 2 兆円	原発・火力発電の活用で電気代削減
7	最低賃金引き上げ・中小企業支援	約 3 兆円	企業支援とセットで賃上げ促進

4. AI????

- 50????????????????
- ??
- ????????????????????????
- ????????????????????
- ????????????????????????
- ????????????????????????????
- ????1????????2????????????
- ????????????????
- ????????????????????
- ????????????????

????AI????????????????????????????????????

Posted in ??????????, ??, ?? | No Comments »

AI????????????

?? ?? · Tuesday, March 4th, 2025

2022?11??ChatGPT????????2?????????AI?????????AI?????Microsoft?Google?Amazon
?Meta????????2022?2023????????????????????????????????

?????????AI?????????????????????????????????AI????????????????????????????

??????????????????



hirun/iStock

1. ?????????????

????? ?????????????????????2050?????150??

支出項目	年間投入額 (概算)	問題点
再生可能エネルギー（太陽光・風力）補助金	約3～5兆円/年	中国製パネル依存、安定供給が不可能
EV（電気自動車）補助金	約2兆円/年	EV普及のための補助金が大企業優遇に
水素・蓄電池開発	約1～2兆円/年	実用化の見込みが不明瞭
企業向けCO2排出削減支援	約3兆円/年	排出権ビジネスに利用され、実質的な削減効果なし
インフラ更新（送電網整備）	約5兆円/年	再エネ偏重による無駄な送電網整備
その他（カーボンフリー戦略推進）	約2兆円/年	「環境ビジネス」としての補助金詐欺の温床

?????15?20?/?????????2050????????150?200????

2. ???CO2????????

???CO2????????????????????

- ?????CO2????10???
- ?????CO2????100???
- ?????CO2????400???

?????CO2????????1????CO2????????????????????????????

- ?????????????????
- ??
- ???

3. ?????????????

????????????15?20????????????????

分野	必要財源 (概算)	具体的な施策
消費税引き下げ・ゼロ化	約 10～15 兆円	脱炭素のための負担をやめれば、消費税をゼロにできる
子育て・教育支援の強化	約 2 兆円	大学無償化、児童手当増額
地方経済活性化	約 3 兆円	過疎地域の支援、移住支援
医療・高齢者福祉の拡充	約 2 兆円	介護・医療費補助の拡充
エネルギー安全保障	約 2 兆円	原発・火力発電の活用、エネルギー自給率の向上

20

4. ?????????

1????????????

- ????????15????????????????????
- EV????????????????
- CO2????????????????

2?????????

- 5%??????
- ?????????????????

3??????????

- ?????????????????
- ?????????????????

5. ?????????????????

??

- ??????????????????????
- ???????????????????CO??????
- ?????????????????????????????????

???????????????????? ?????????????????????????????????????

6. ?????AI?????

??CO2????????????????
 ?????????????

??

Posted in ???????????, ??? | [No Comments »](#)

????????????????????????????

??? ?? · Monday, March 3rd, 2025

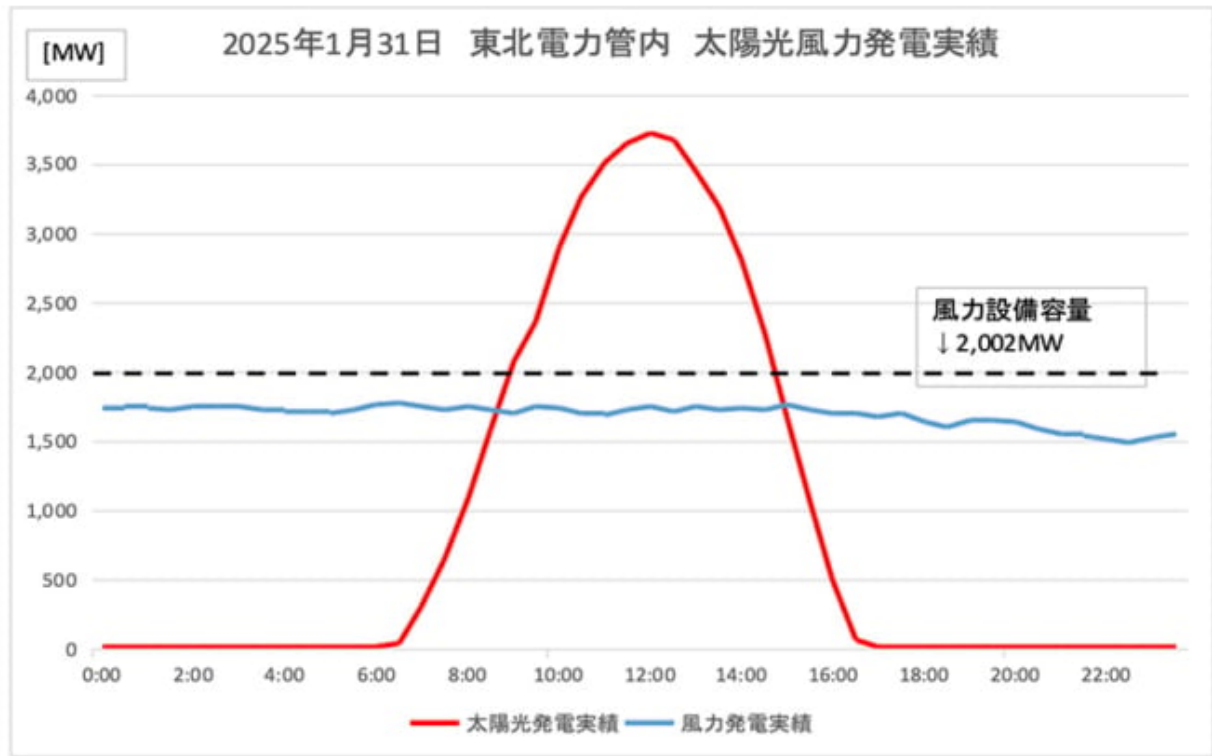


BirgerNiss/iStock

1. ?????????????????????????

?1????????????2025?1?31????????????????30????????????24????????????MW????????????????????
 ?????????????????????????????????1????????????

??16:00????????6:00????
 ?????????????????????????



2025年1月31日

太陽光発電実績 風力発電実績

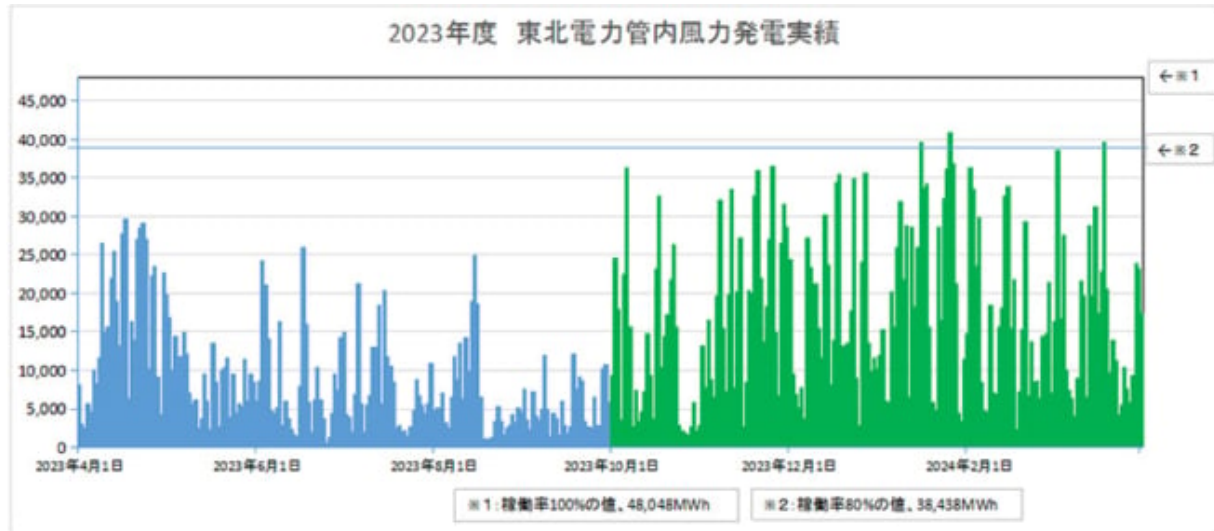
風力設備容量 2,002MW

太陽光発電実績 風力発電実績

2. 太陽光発電実績

太陽光発電実績 風力発電実績

太陽光発電実績 風力発電実績



????????????????????2023??

????????10??3??35%????????????????84
????????????4??9????18%????????26%????????????1/4????????

1????????1????????MWh????????2,002MW?×24??48,048MWh????100????????

3. ?????????????????

??28%????????39.3%????????

??
??

???26????26%??2????0?80%????????????
??

??
??

Posted in ?????????, ??? | [No Comments »](#)

????????????????2024????????

?? ?? · Sunday, March 2nd, 2025

????

??

????????????????????????????????2010????????????

??



©? NHK ??????

?????????????—?????????????

??

2011?1????????????????????????????????????5?8????????????????????30??
??

??18????????????????????????????????
??

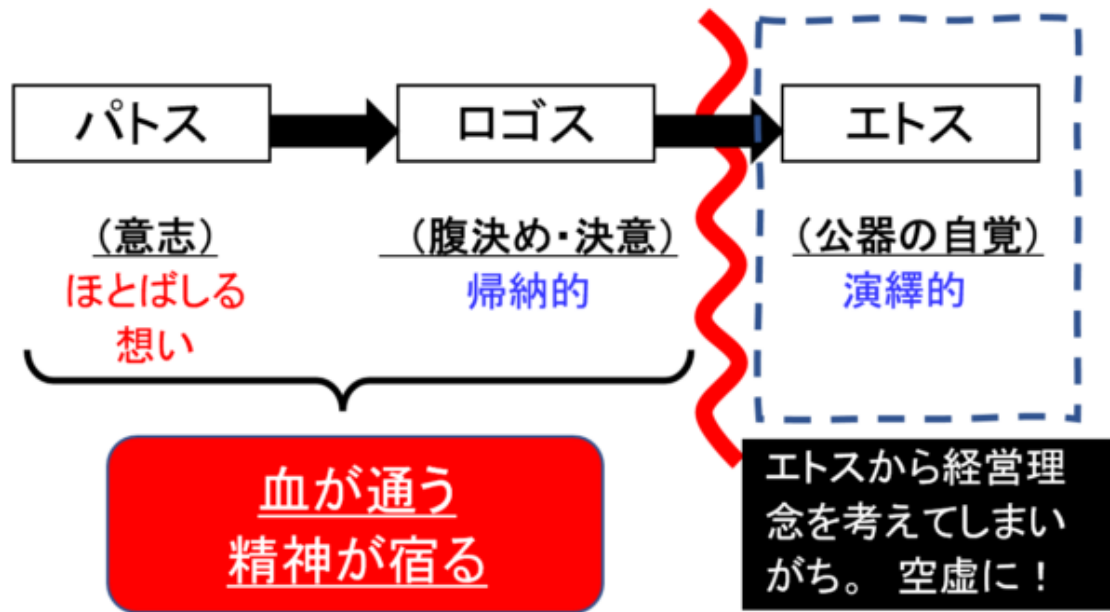
2024????11????????????????????????????????????2?3????????????????

??

??
??
????????????????????

??

??
??
????????????????????



©? <https://keiochi1016.client.jp/category1/entry27.html>

????????A?B???2????????3???4????A?B???2????????A????????B????
 ??????????????????——????????????????????????????????

???A?B??

??
 ???

??

??



????4?????—NIMBY?????

???????2024????????????????

????????????????OG????????????/????????????????????????????2??????6????????????????

????????????????2????????????????5????NIMBY???

??

??

??????????

??

??NIMBY????????????????????????????????

????????????????????????????

??

????????????????????

????????????????????????????YouTube??

????????????????????——

??

????????????????

??

??

??

????NIMBY??

??

????????????2024????????????2????????????????OG????????????????

??

????????????????

??

????????

??

????????????OG????3??2????????????????????????????????????

????????????2024????????????

??????2025????????????????????????????????????



Hokkaido Call 2024???

????

?????6????????????????????????????????

????????????????????????????????

Posted in ???, ????????? | [No Comments »](#)

???3000???????0.0003????????????????

?? ?? · Sunday, March 2nd, 2025



Free art director/iStock

?????7???????????

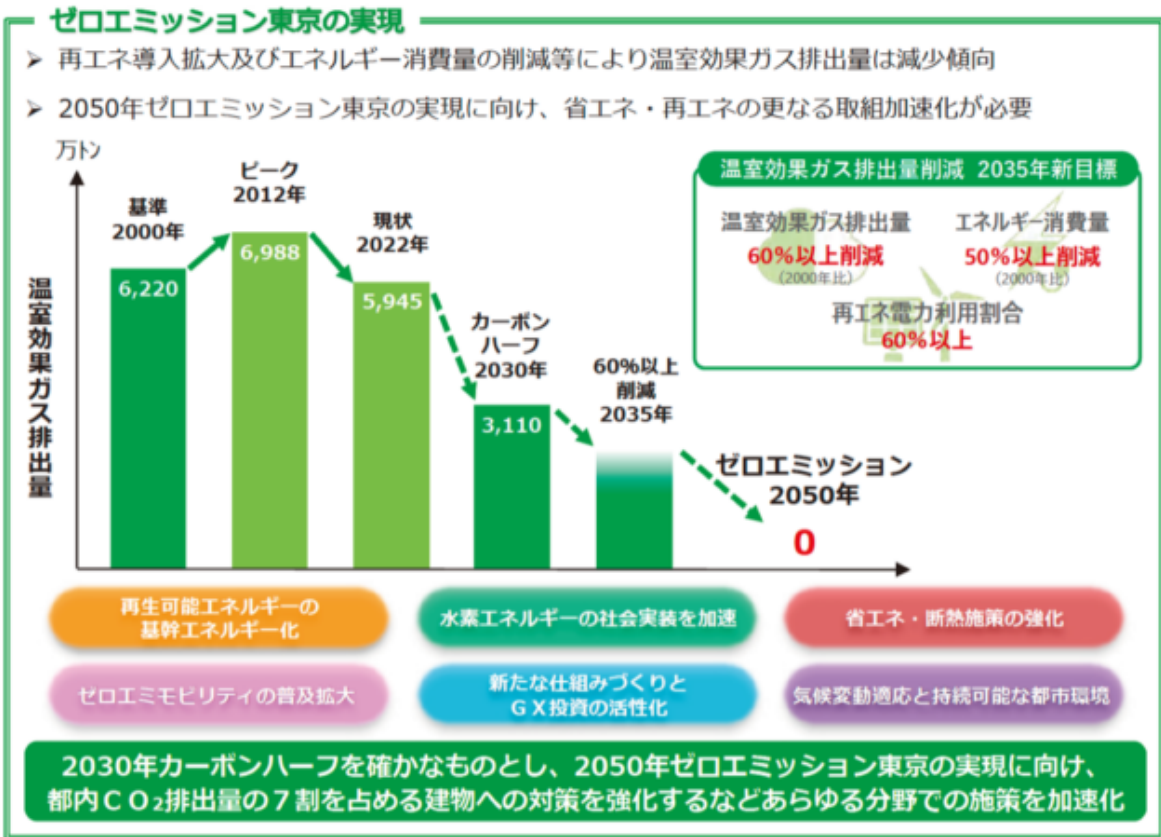
????????????????3000??????????????

V 世界のモデルとなる脱炭素都市

セーフ シティ

1 ゼロエミッション東京の実現

⑦3,011億円（⑥1,849億円）



???? ????????

??

??

???????3000????????????????????????????????

IPCC????1????CO2???0.5????????????????????TCRE????????????????????

??AI???ChatGPT????????

????????????????????????????????CO2?C????????????????????????????????

????CO2????????????????????????????????

AI????????????????????????????AI????

????????????2050??CO2????????????????0.00035???

????????????????0.0000245??????

????????????????????1958????????????417mm????

2050??CO2????????0.0001mm????????

????2050????0.0003????????400????0.1????????7????3000????

??

????????

??????AI??

????????????????

??

??CO2????????????????

3000????????????????????????????????1400????2????????

????????????????????????????????????

????????????????????

?



Posted in ??????????, ???, ????? | No Comments »

???CO2????????????????

?? ?? · Friday, February 28th, 2025



idesignimages/iStock

Unleashing American Energy – The White House
EPA 2009 Endangerment Finding EF

EF CO2

EF CO2 GHG Clean Air Act
CO2 CO2
CO2
EPA CO2 CO2 CO2
NASA

EF EF

Manhattan Contrarian
EF

How To Rescind The Endangerment Finding In A Way That Will Stick

EF????????????

??????EF????????????2????????????

?1?????????EPA?2007??

????????EPA????CO2?GHG????????????????????????????????CO2?GHG?????
????????????????????EPA????????????????

????????????EPA????????CO2?GHG????????????????????EPA??
????????????EF????????

?2?????????EPA?2022??

??????EPA????????CPP????????????????CPP????????Major Questions
Doctrine????????EPA????????????????

????????????EPA?2024????????2????????????EF???

EF??????3?????

??????EF??????3????????

?1????????

- 2009??EF????????15????????
- ??15????????EF????????
- EF????EPA????GHG????

?2?EPA????CO2????

- 2009????GHG????
- EPA????CO2????
- ???EPA????

?3????????

- ?????????
- ???100????
- ?????1?2????

????EF????

1. EPA????
2. ?????
3. ?????
4. ?????
5. ?????

????

??10????????????????????40%??
???

??Endangerment Finding????????EF????????????????

??

??
????????????????????????

??

????????????2?18??2040????????73????????????7????????????????????????????????G
X2040??

Posted in ??????????, ???, ????? | [No Comments »](#)

?HSBC????????????????????

?? ?? · Sunday, February 23rd, 2025



William Barton/iStock

ESG??

HSBC delays net-zero emissions target by 20 years

[illegible]

????????2030?CO2?????2050????????????????????????????5?CO2????????????????????????????
 ???

????????????????????HSBC?ESG? ?????????????CA100+?GFANZ?NZBA????????????????????
 ???????2030????2050??

????????????????

ロイターを検索

hsbc

×

🔍

「hsbc」の検索結果

8 検索結果

並び替え:

新しい... ▼

午後 3:01 GMT+9

インド総合PMI、2月速報値は6
カ月ぶり高水準 サービス業好調



マーケット・2025年2月19日

英HSBC、24年通期は増益 自
社株買いとコスト削減目標発表



マーケット・2025年2月19日

英HSBC、パーレーンのリテー
ル業務の売却で合意



2025年2月19日

欧州市場サマリー(18日)



2025年2月19日

ロンドン株式市場＝反落、利下げ
観測が後退



????????????2025?2?22??

Google????????????



???Google?????2025?2?22??

??

- ?????????????????????2024?10??
- ??????????2030????????2024?7??
- ?????????????????2024?6??
- ?????????????????????SBTi????2024?4??
- ESG????????????CO2????????2021?11??

[illegible]

?

?



Posted in [??????????](#), [???](#), [????](#) | [No Comments »](#)

???30????????????????????????????????

?? ?? · Friday, February 21st, 2025



jittawit.21/iStock

????????????????

2022?3???4??30?????????????The heatwave scorching India and Pakistan has been made 30 times more likely by the climate crisis??????

????????????????

??

????????????30??1????????????????????????????????????1??

????????????????????????IPCC ????1??

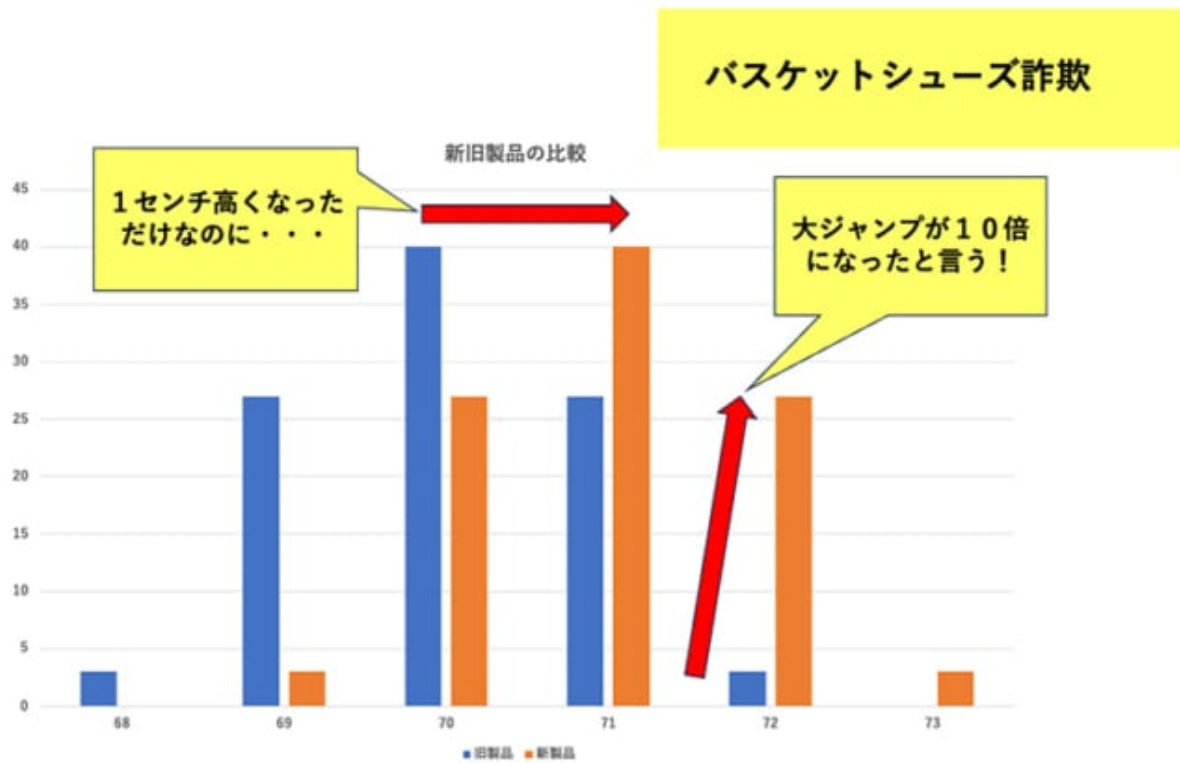
?30??30??1????????????????????

???30??1????????????????

??70cm
 ???100??3??72cm????????????

????????????????????????????????1cm????????????????????????????????1????????????

??100??3?????10??1?????72cm??????
 ?????????????1??



1????????????

????????????cm????100????????????

????????????????????1cm????????????????

72????????????????10????????????

??

????????????????????????????????????1cm????????????????10????????????

????????

????????????????????????????????72cm????????????????????

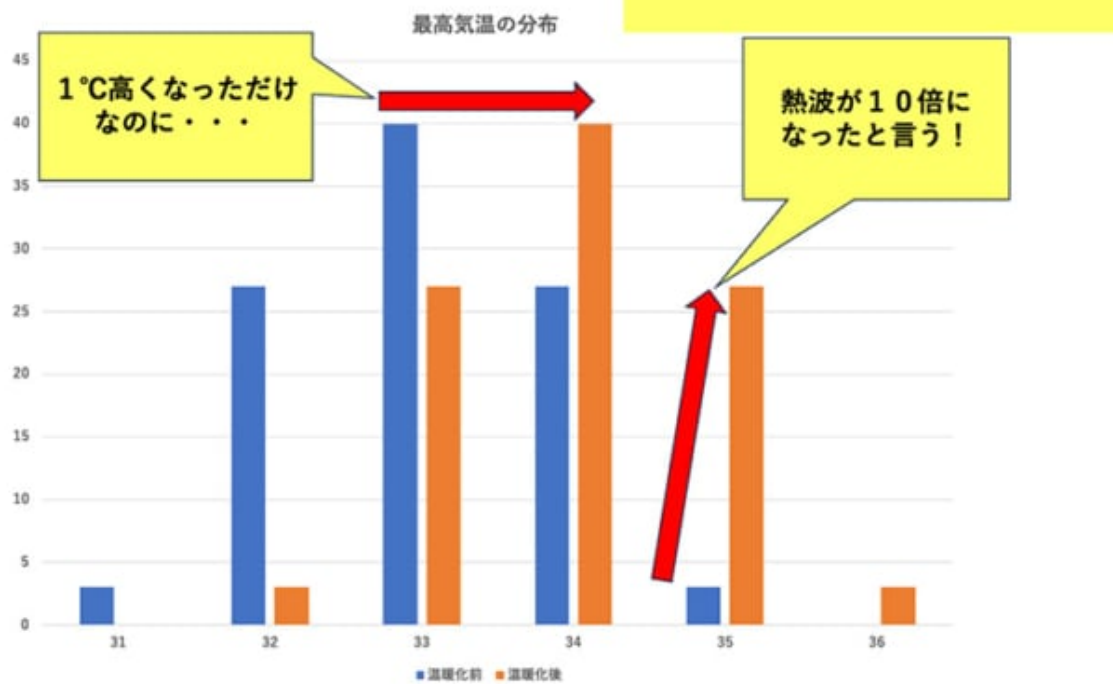
??

????????

????????????????

????Xcm????????????????cm????????????X????

????????????????2??



???????10???????

????????????????100???????????

????????????????????1??????????????????

?35????????????10??????????????

????????????????????????1cm????????????2022

????????????????????????????1??????????????????

??

?



Posted in [???, ?????](#) | No Comments »

?SEC????CO2????????????????

?? ?? · Wednesday, February 19th, 2025



hapabapa/iStock

????????????2027????????CO2????????????????????????????

[????????????????????](#)

????12??

???

????27?3????????3????????????????????????????28?3????????????
???????

????????????????????SSBJ????????????????????????????????
????????????????????

????????????????????1????????????????????

賛成	大和証券株式会社、ゴールドマン・サックス証券株式会社、公益社団法人日本証券アナリスト協会、PwC Japan 有限責任監査法人、EY 新日本有限責任監査法人、有限責任あずさ監査法人、日本公認会計士協会
反対	一般社団法人日本鉄鋼連盟、一般社団法人不動産協会、一般社団法人日本経済団体連合会、公益社団法人関西経済連合会、電気事業連合会

1?SSBJ?????????
???SSBJ??????

????????????????????????????????ESG????????????????????????????????ESG????????????????????????????????
????????????????????????????ESG??????

A??CO2????????????????CO2??B??CO2?????
????????????????????CO2????????????????????????????????

????????????????????2???3??
??CO2????????????????????????????
??????????????

?????

???ESG??

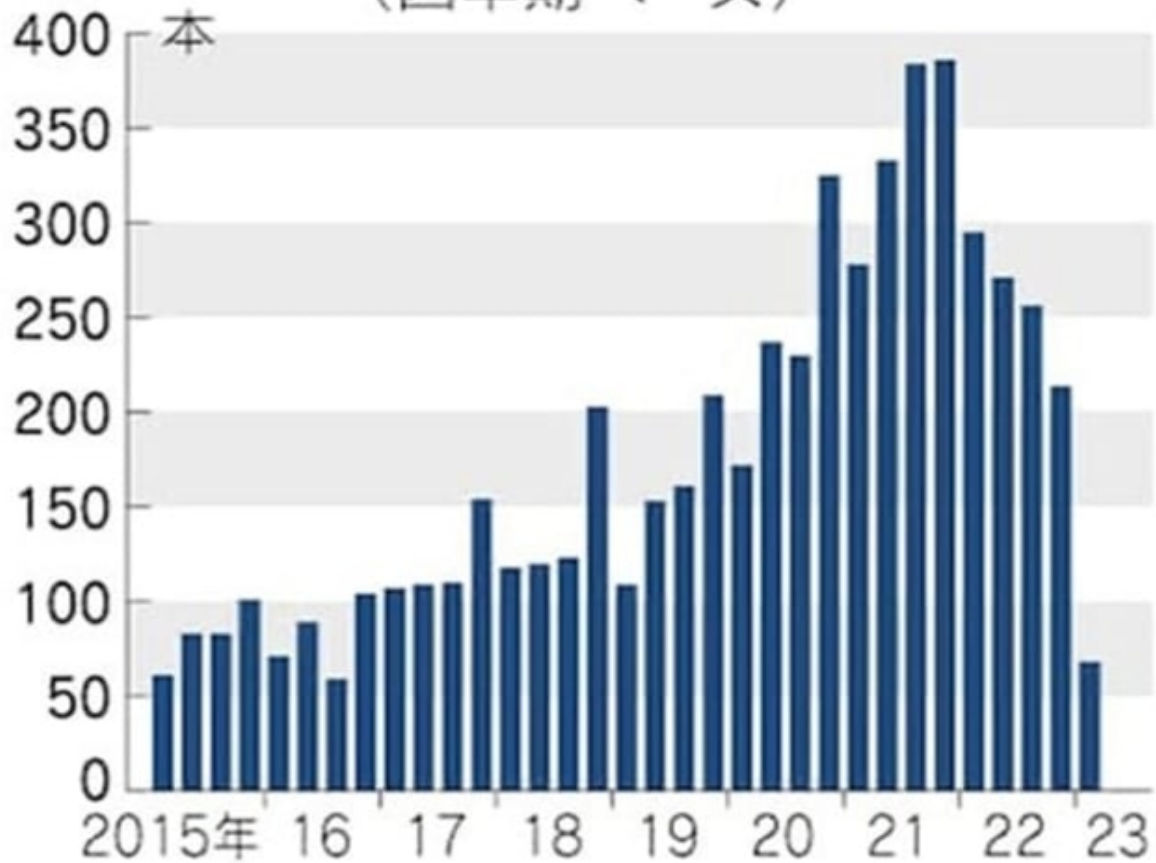
ESG????????????????????????????

S????G????????E??2????????????????????????
??CO2????????
??

????????????????????????????ESG????????2????????3??2021????????????????????

2024????????????????????

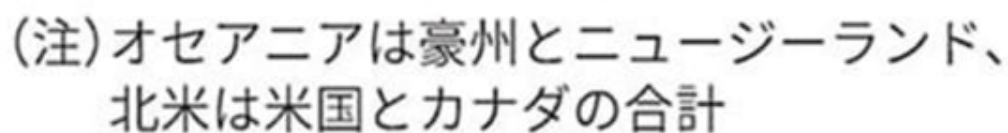
ESG投信の設定本数は急減 (四半期ベース)



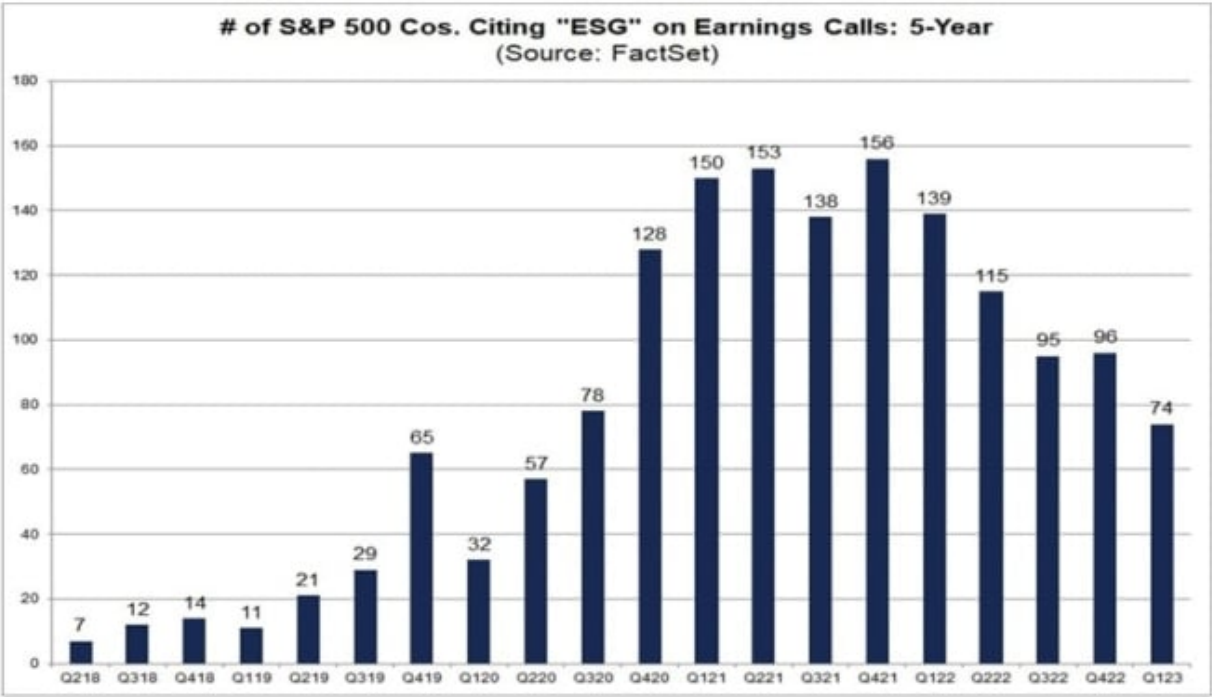
(注) モーニングスター・ダイレクトで追加型投信とETFを集計。類似投信のうち運用期間が最も長いものが対象。償還済みも含む

??ESG??????

???2023?3?20??????



?4?????????????????????????????ESG?????????????2022???????????



4???????ESG????????S&P500???
???FACTSET

????????????????????????????GFAZ?NZAM?CA100+???ESG????????????????????????????
??

?

????????????SEC??3????????????????????????
????????????????????????????2024?2???????

????????SEC??

???

SEC????????????????2022?3??
????????????????????

????SEC????3????????1?2????????????????????????????????????

S.E.C. Moves to Kill Climate Disclosure Rule

??
????????

??

???

????

????????????????(??)????????????
??
??

2022??

????

????S.E.C.????????????????????????????????????

??
????????????????????????????????

?



Posted in ??????????, ???, ??? | No Comments »

????????????????????????????????

?? ?? · Monday, February 17th, 2025



tugores34/iStock

???????2035?????????2?10??4??
 ???

????????????????9????????????????

?????????????????2035?60????????????????????????????1????????????????????????????????2?7?????
 ???

?????????????????????EU????????????????????????????????

????????????????????

2050????CO2??2035????????15??CO2????????????

??????2035???60???2013????????????????????????????????8????????????????????????????
 ???

????????????????????????

????????????????????LNG????????????????????????????????LNG????????????

????????????????2035?60??

??

????????1??Drill
 Drill????????????????????????????????????

Baby

??CO2????????????CO2????????????????????C
O2????????????????????????????????????

????????????????CO2??CO2????????????????

????????????????????????????????

????????????????1??2?23??
????????????????

??

????????????????????????????G7??

??

??

??9????????????????????????????????

??2010????????????????????????????

??2050?CO2????????????????????

?



Posted in ??????????, ???, ????? | [No Comments »](#)

????????????????????????????????AfD
?? ??? ? · Saturday, February 15th, 2025



Stadtrate/iStock

????????????????11??
 ?????????rot/grün??????

????????????????CDU/CSU????????/????????????????????AfD????????????????????
 ?????????????????????????????BSW??
 ?????

??3????????????????
 ???

???11??3????
 ???

??EU?2????????????2????
 ???

??

????????????????????50??
 ?????????????????????????????“?”????????????????????????????????

??
 ?????????????

??2017?9????????????CDU????????
 ?????????3????????????

??
??
??20????????????????????????????????
????????????????????????????????

????????????????????????10????????????????2020??CO2????????????????????????????????
??

????????????????????????????20????3GW????5GW????????????????8?10GW????????????
????????7GW??

??

????????????????????8????????????????21??
????????????

??2?23????????????????????????
?

2?6??1????????????infratest
dimap????1??CDU/CSU?31??2??AfD?21??3????15??4????14??5????5????????4??
??5????????????????5????

??16????????????????????????
????????????????????????

????????????2??2017????????????????
????21????????????????????????????????????AfD????????

???2?23????????

?1??CDU??A
fD????????

????????????CDU??“????”?AfD????????????????????????

???CDU????????????????????????????????5????????2???40????

??C
DU????????CDU??

????????????????AfD??

????

???AfD????????????????????10????????????????CDU????????

????????

??

??

????????????23????????????????????????????

Posted in [??, ??](#) | [No Comments »](#)

????????????????????????????????

?? ?? · Wednesday, February 12th, 2025



bombermoon/iStock

??
????????????????

??????????

????????????????????????????1,200??????

????????????????????????800????????????????????????1,200????????????????
????????????400????????????????????

????????????????

????????????????2024???800????????????3????????????????????????
????????????

??

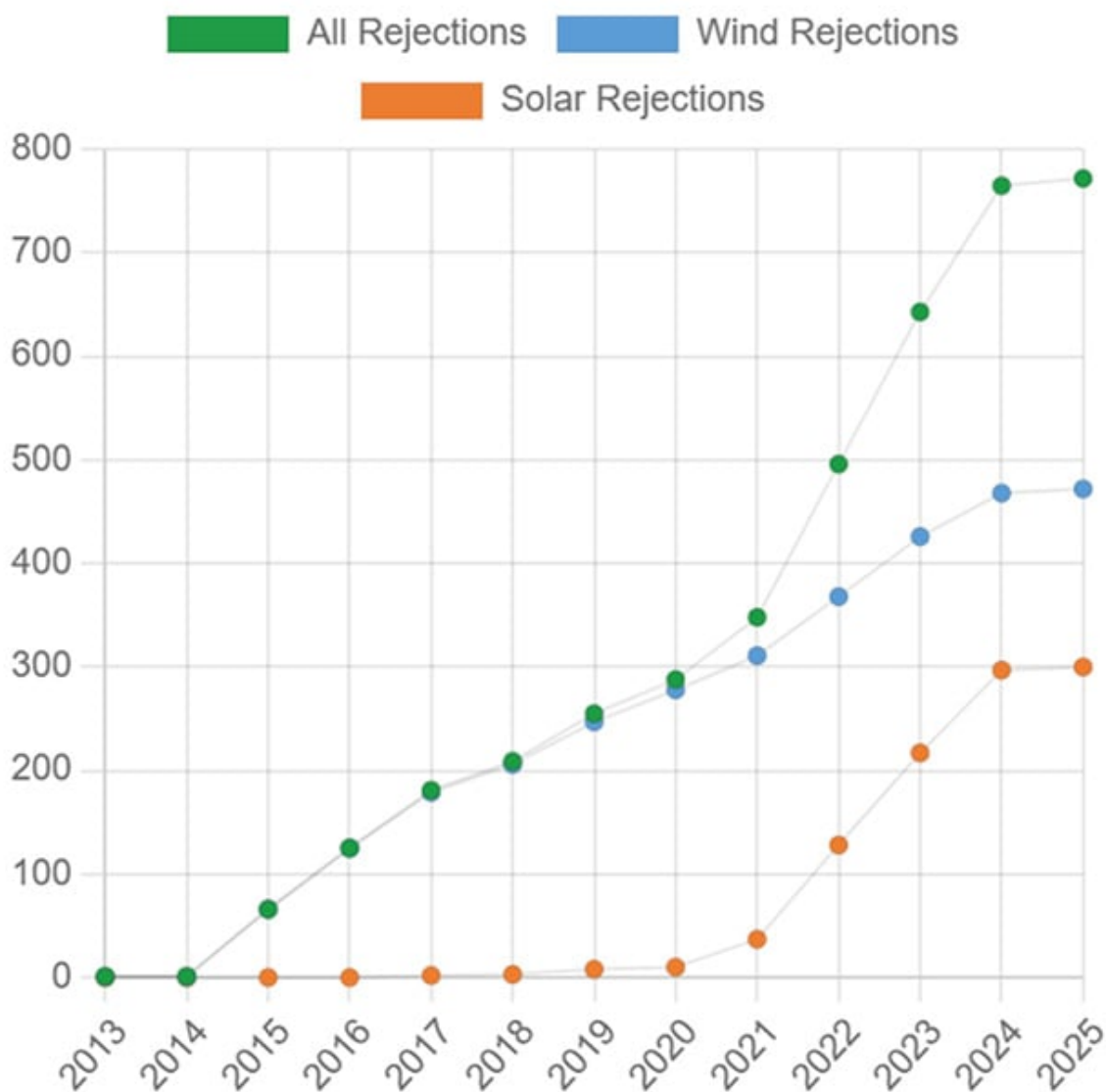
????????????????20249??
?

??

[illegible][illegible]

??

??Renewable Rejection
Database? ???
????????????????771??



Renewable Rejection Database

??????2020??
??

??
????????17??

??Global Renewable Rejection
Database??

2023??72????????????????????????????????20?30????????
????

Global Rejections or Restrictions of Wind Or Solar Projects, 2023									
	Date	Country	Location	Notes	News Links	Type	Wind	Solar	Total
5	20230104	Spain	Vega Baja	PLANS for two solar farms have been scuppered over concerns about their environmental impact on a "protected" Alicante Province area. The proposals envisaged taking up over 300 hectares of land in the Sierra Escalona- the largest countryside area in the Vega Baja region. The application for the plants in Torremendo was funded by the Atitlan investment fund but the Ministry for Ecological Transition has turned it down.	https://www.theodysseypress.es/spain-news/2023/01/04/controversial-solar-farm-plans-rejected-in-protected-area-of-spain-costa-blanca/	Solar		1	
6	20230213	Belgium	Coutisse	Following a municipal commission that brought together minority and majority, the Ohey Municipal Council decided to give a negative opinion as part of the public inquiry concerning the Coutisse wind project. This project provides for the installation of a temporary measuring mast, a step towards the establishment of a larger wind farm, on the Arches Royales site, in Coutisse. All members of the Council, through the voice of the College, justify this decision by several factors. The first concerns the potential consequences on the health and well-being of residents close to the project (infrasound, noise pollution, stress and stress-related illnesses). Second argument invoked: the negative and irremediable impact on the preservation of the main features of the Condroz landscape.	https://www.dhnet.be/regions/namur/2023/02/13/ohhey-dit-non-au-projet-eolien-de-coutisse-Q576QNAXD4RD45BRQG3QFNSJFQO/	Wind	1		

???Global Renewable Rejection Database

???Global Renewable Rejection Database????????????????Substack????????

??
????????

??
???

??
??
????????????????

??

Posted in ?????????, ??? | No Comments »

????????????????

?? ?? · Tuesday, February 11th, 2025



Edgar G. Biehle/iStock

?????2024?6??

?????ESG??

????????????????????

New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions

Arjuna Capital, LLC?Arjuna????????????????????????????????

????

Arjuna??Climate Action 100+?NZAM????????????

????

Arjuna????????????????????????????????????

??

???

??Arjuna????1.5?????
Arjuna?????

2021??Arjuna???2?????

???

Arjuna????1.5?????
?????

????97?3???Arjuna????

????Arjuna?2024?????
????Arjuna????2022??2023?????
?????

????Arjuna????Arjuna?????
????Arjuna?????
???

????Arjuna????

????2024?5?22????Arjuna????

????Arjuna?????
?????

? ?????

?????
?????

?????
?????ESG?????

?



Posted in ??????????, ???, ??? | No Comments »

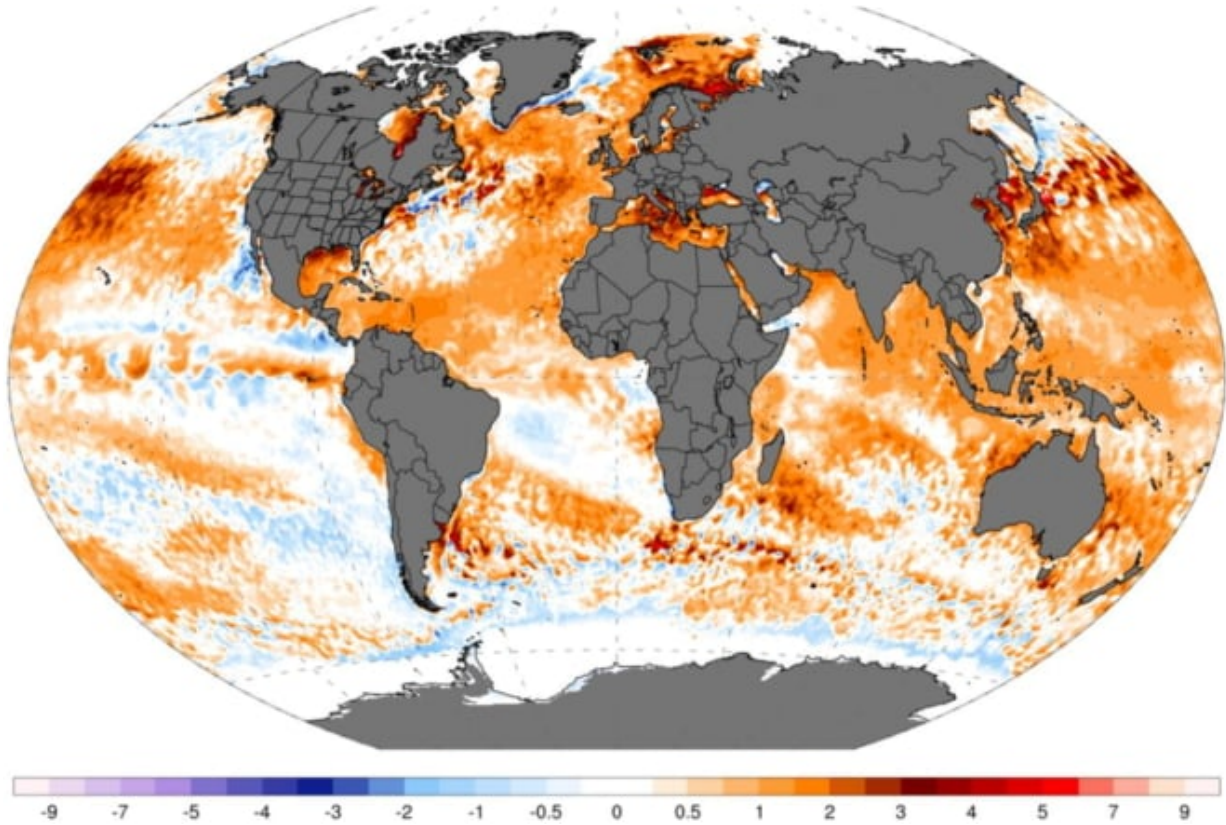
????????????????????CO2????

?? ?? · Sunday, February 9th, 2025



leolintang/iStock

The
Guardian?2?4????????????????????1988????????????????????
????????????????????



????????????

- 2???????

- ?????????????2????????????????
- ?????????????????????????????????

- ??????

- 2020?? ?????????? ??????????????????
- ?????????????????2045????2????????
- ?????????????????????????????????

- ?????AMOC?????

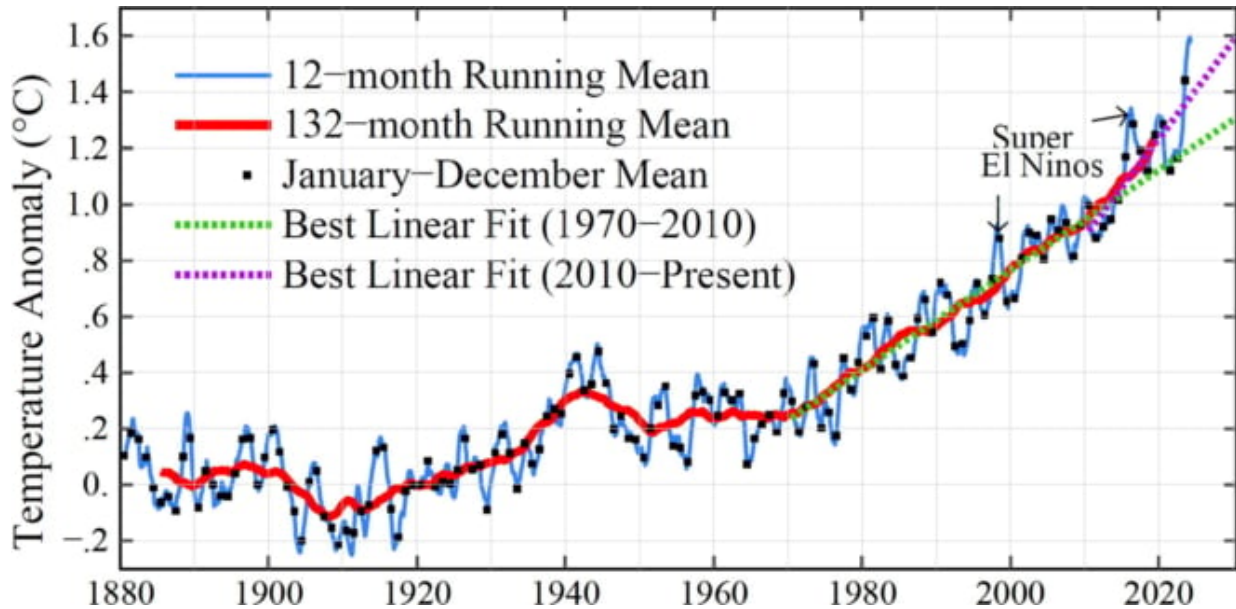
- ???1.3????????????????????
- ?????????30????AMOC????????????????????

- ?????

- IPCC????????????????????
- ?????????????????????
- ?????????????????????

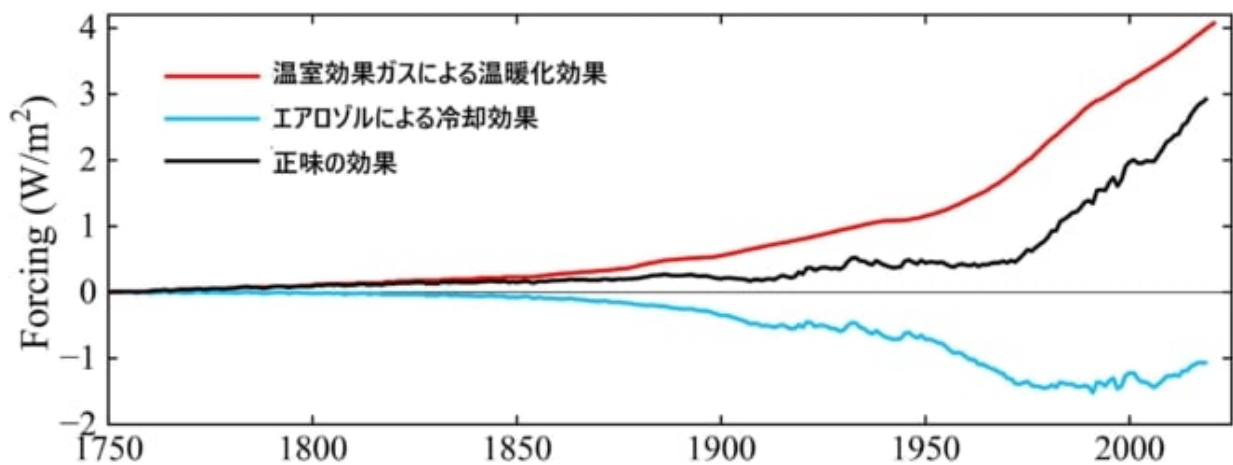
????????????????????

Environment??????James E. Hansen et al.????????????



????????????????Hansen et al.?

- ???????
 - ?????? ??????0.4??? ??2024?8??? +1.6? ?????
 - ????????? +2?3? ?????????????????????????????????????
- IPCC????????
 - ?????????????IPCC????????
 - IPCC??
 - ?????????????????????????????



????????????????Hansen et al.?

- ?????????
 - 2020? ?????????? ?????????????
 - ?????????????????????? ? ??????
- AMOC????
 - ?????????????????????? ? AMOC????????
 - AMOC???????? ?????????????
- ?????????(????????
 - ??????????SRM? ?????????

- ?????????????????????????????????
- ?????????????????????????????????
- ?????????????
 - CO2????? ?????????????????
 - ?????????????10?20????????????
 - ?????????????????????????????

????????????IPCC????????????????? ?????????????????? ??????????????????

2020????? ?????????? ?????????????????????2045????? ???2????? ??????????

????AMOC??? ?????????????????????????????????????CO2????????????????????????????

Posted in ???, ????? | [No Comments »](#)

?ESG????????????????????????????????

?? ?? · Sunday, February 9th, 2025



malerapaso/iStock

????2024?6????????????????????????????

????????????????????????????

??

New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions

??
??

??
??
????????????????????????????????

???ESG?????G??

??
??
?

????????????????????????CO2????????????????????CO2????????????????????????????????
????????????????????????1.5??
????????????????????????

??

??CA100+?GFANZ?NZAM?NZBA?NZIA?NZAOA...????????????
????????????????????????????????

??
??
??????

?????????????ESG?????????????ESG??
???????????

???ESG????????????????????????
?????

?????????????????????????????ESG??
????????????????????

?????????????ESG??
????????????????????????

????????2021?6????????

ESG????????



????????ESG????????
????????3????????ESG????
????????

ESG???S?G????????ESG????
????3???1????????
????ESG????

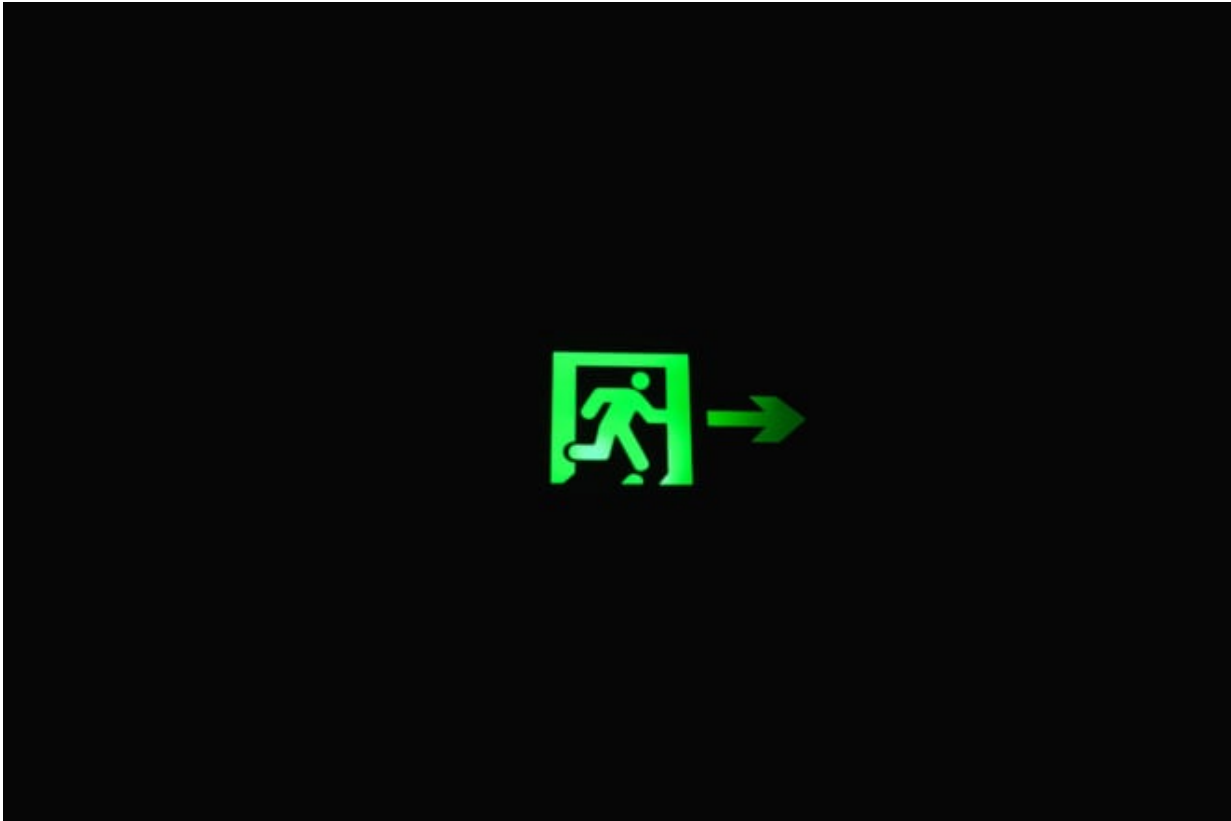
????????ESG????ESG????
????
?



Posted in ?????????, ???, ??? | No Comments »

????????

?? ?? · Friday, February 7th, 2025



patchanan promunat/iStock

?????2024?6??

??

??

New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions

Ceres??
???Ceres???????????????????? Ceres????????????Ceres???????????????????? (????????)
????????????????????

Ceres
??Ceres????????
????????????????????????????????????Ceres?????Ceres????????????????????

???????Ceres??3????????????Ceres?????
??

[illegible]

Ceres??2024?3?22??Ceres????????????????

?????????3?????????

????????????

[illegible]

??

?



Posted in [????????????](#), [???](#), [????](#) | [No Comments »](#)

????????????????????

?? ?? · Thursday, February 6th, 2025



Thx4Stock/iStock

??10????????2024?6?11??

????????????????????????????

????????????ESG??
??

New Report Reveals Evidence of ESG Collusion Among Left-Wing Activists and Major Financial Institutions

4??Climate Action
100+????????????Ceres????????CalPERS????????Arjuna
Capital, LLC?Arjuna?????

Climate Action 100+?CalPERS????????ESG????????????????????????????????????most
radical offenders????????????Climate Action
100+?Ceres????????????????????

Climate Action
100+??

????????????????????

???

Climate Action 100+??

Climate Action 100+??

???

2019????????????????????????????????Climate Action
100+????????????????????????????Ceres????????????????????????????????
????????????????????Ceres????????????????????????????????????
????????

????????Climate Action
100+????????????????????GPIF????????500????????????
????????????????????Climate Action
100+????????????????

????????Climate Action 100+????????????????????????????

????????????????????????????????J.P.????????????????????3?
?14????????Climate Action 100+????????

????????????????????????????????ESG????????????????ESG????
????ESG????????????????????ESG????????????
????

????Climate Action 100+????????????????

????????????????????????????????ESG????
????

????????ESG????????????ESG????

????????ESG????????

????Climate Action
100+????????????????????
????

?



Posted in ??????????, ???, ??? | No Comments »

????????????????????????????????

??? ?? · Thursday, February 6th, 2025



Young777/iStock

??5????????????????????????3??????????

9/18????????????16,409?KWh × 3? ? 49,229?KWh????

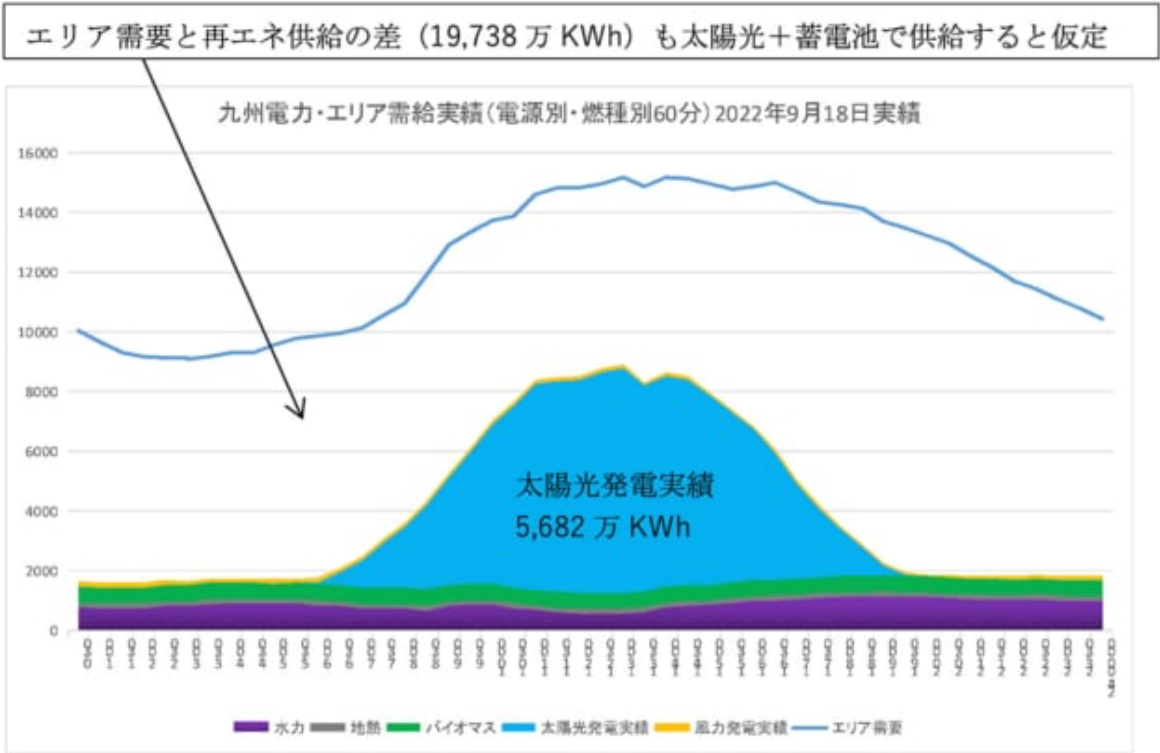
????????2??2????????????????????
????????2024?7?9????????????

7/9????????5,682?KWh
7/9????????????????????19,738?KWh

????????????2022/9/18????????2????????????????????2????????????????????
????????2024/7/9????????

49,229?2 ? 5,682 ? 19,738 ? 50,034?KWh????????????
50,034?KWh ÷ 5,682?KWh ? 8.8?

2024/7/9????????5,682?KWh????2024????10????????????2024????????
????????10????????????



2????????????2022?9?18??

????????2024/9/18????3????????49,229?KWh????
????????11.3?KWh????8,000????

49,229?KWh ÷ 11.3?KWh ? 4,356?

3????????4,356????100%????



「紀の川蓄電所」全景



蓄電池コンテナ

?3????? ORIX????? ?????? ??????????
 ??????????????????

3. 1???????????????????

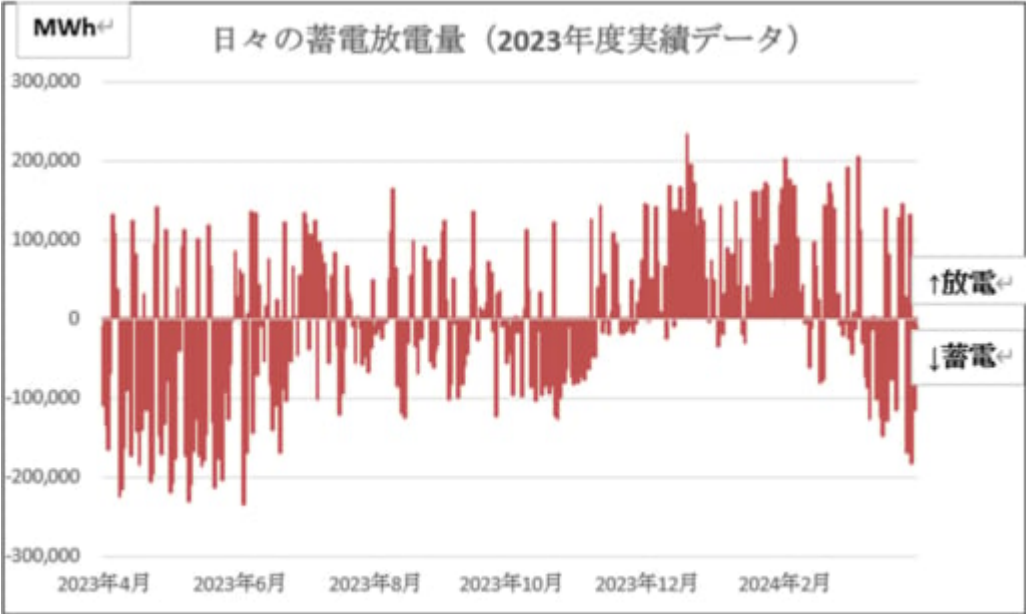
?????????3??
 ?????????????????????2023????????????????????????????????????

??4????????????????????????????????

??N????????????????????????????????N=5??
 ?????????????????????1??

?4????????????????????10????????????????????????????????????2023?11?5??7,683,587MWh??

??
 ??2024?3?6??



????????????????????????????

2023????????????????????5????????????

???????7,683,587MWh????????????????????????????????

768,358?KWh ÷ 11.3?KWh ? 67,996 ?

????????

78,000? × 67,996? 544 km²

???????340km²???1.5????????????????????????????

???????????2.5????????5??

?

6. ???

????????????????????????????????

	必要な太陽光 パネル量	必要な 蓄電池容量	蓄電池を設置 するスペース	蓄電池を設置 するコスト
3 日間の曇りに対応する	2024 年の 10 倍	49,229 万 KWh	34 km ²	34 兆 4600 億円
1 年間の供給に対応する	2024 年の 5 倍	768,358 万 KWh	※544 km ²	※537 兆 8506 億円

?2 ????????100????????????????
????????340km2???1.5????GDP???????



?5 ?????????????????????????
KSBW???????

Posted in ??????????, ??? | [No Comments »](#)

IEA????????????????

?? ? · Monday, February 3rd, 2025



travellinglight/iStock

1?29???????? National Centre for Energy Analytics
????????????????????IEA?? – IEA?World Energy
Outlook 2024 ?????????????????????????????????

????????????????????

- IEA??
????????????????????????????
- ?????IEA?????????????WEO???WEO2024
??
???????
- IEA?WEO??
??
- ???WEO???????BAU???STEPS????????????????
??
??
- ??6??????????????????2????????????????????????????????80%????????????????????????
??BAU?????????????STEPS????????????????
WEO??

???IEA??1.5??2050????????????????????????????????

IEA??
????2021????IEA??
????????2050??SBT?Science Based
Target????????????????????????????????????OB????IEA??
????????????????

Posted in ??????????, ??? | [No Comments »](#)

????????????????????
?? ?? · Monday, February 3rd, 2025

??2????????????????????????????
????????????????EV????????????????????????????????????
??
??
??



wildpixel/iStock

????????????
??“value-
free????????”??

????CO2??2016????????????????????????????????
????????????????????CO2??IPCC????????????????????????????????
????????

??
????????????????????????????????

??
??

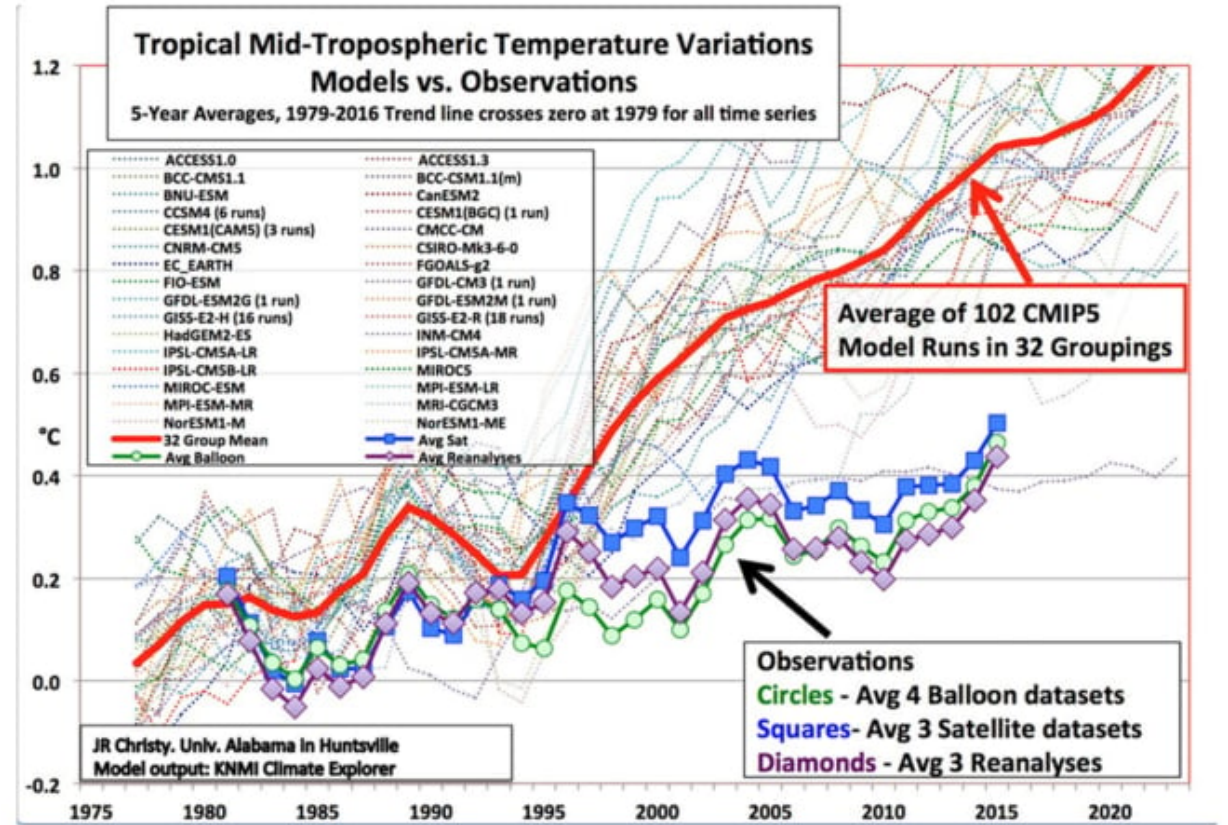
CO2????????? ???????????????????

??“???”??
????????????????????

????????????????????????????????

- ??????????MIT????????????????????????????????CO2????????????????????CO2????????????????????
??
- ??????????2022??
??
- ???CO2????????????????????????????????
- ???

??



????????????????????????????????????
??Happer-Lindzen-EPA-Power-Plants-2023-07-19.pdf

??CO2????????????????????????????????
????????????CO2????????????????????????????????

????CO2??

????????????????????

- ???
- ???CO2????????????????????????????
- ???
- ???
??

???????

??
??0.06?0.1??

??
??

??

??
??

??
??

????????????????????????????

??????

????????????????????????????????CO2????????????????????????????????

??
???

????????????????????????

????????

- ?????????????????????????????????????
- ?????????????????????????

????????????

- ???
- DEI????????????ESG??

??????

- ???
- ???

???

??

??

- ???
- ???
- ???

??EV?ESG??DEI?SDGs????????

??IPCC??
??

Posted in [??????????](#), [???](#), [?????](#) | [No Comments »](#)

????????????????????????????????

?? ?? · Sunday, February 2nd, 2025



Olga Rakovets/iStock

1996????????????????2005????????????????CDM????????????????30????????
 ?????????????????????????????????????Verra????????????????????

??10????????DOJ??????
 ?FBI????????????????SEC????????????CFTC????????????

??

???DOJ?CFTC????????

U.S. Attorney Announces Criminal Charges In Multi-Year Fraud Scheme In The Market For Carbon Credits

????????????????????????????????????FBI????????????????E????????????????
 ???CQC Impact
 Investors LLC????CQC????????????????????????????1????????????

??
 ???

??2021?8???CQC???

????????????????2????????????????????????????CQC????????????????????????
????????????????????????????

CFTC Charges Former CEO of Carbon Credit Project Developer with Fraud Involving
Voluntary Carbon Credits

????????CFTC????????D.C.????????????????????????CEO????????
??

???2023?5???Verra?CEO?15?????David
Antonioli????????????????Verra????????????????CO2????????????????????

CEO????????????????Verra????????????????????????????Verra???
????????????5????????

????????Verra????????90????????????????????????????????
????????????????

??
????????????????

??J-
??“?????”????????

????????????????????

?



Posted in ??????????, ???, ??? | No Comments »

????????????????????

?? ??? ?? · Thursday, January 30th, 2025



1?20????????????2????????2????????????????????????????????
??3????????????

????????????

??
????????????

??
????????????1????????????

??4????????
??

??
??“????”?

??EU????????AfD????
??
????????????????????????????

??2????????
????????????WHO????

??
??2????????????????????????????????

????????????????ntv??
??7????????????
????????????????

??
??
????????????????

??CO2????
????????????????EU??
????????????

????????????????190????????????????????2??3????????????????190????????????????????
????????1??
???

??CO2??
??????

??“Drill, baby, drill!”

??E
V??

???WHO??WHO????????????WHO????????
??

??
?????25000??
????????????

??10??
??
????????????????????????????????????

Make America graet again! ?????????????????????????????DC????????????????????????????

??70????
??

“?????”??
??

Posted in [???](#), [??](#) | [No Comments »](#)

????????????CO2????????????

?? ?? · Wednesday, January 29th, 2025



axlemasa/iStock

????????????????????

??3????????????
????????????????

???

??90????????????

???

??30????????????????2000????????????????22????????????5945????4.4%????????
????????????????????????????

??“?????
?”????????????????????????????????????

????????????????????

??CO2????????????????????
??CO2????????????????

????????????????????2024?12?11????????????????????5:18:03?5:33:28??

??6??4???? ??????????

????????????CO2??CO2??
??????????????

????????2.5????????????????????CO2????????????

??CO2????????????????????????????

? ? J -

??????????1,500?/????????2.5????????????CO2?????“?????”????16.7????????2022??C
O2????5,945????????????2,541????????2.5????16.7????????????????0.28%?0.67
%????????????

2000???4.4%????????????????????4.4%??4.7%????????????????????
????????????CO2????????

??X????????????????

????????????????
????????????????
CO2????????????????
????????????????
??????????
???2.5????????????
???????????? pic.twitter.com/o5CKmK4xtS

— ???(???/????????) (@uedareiko) January 22, 2025

2.5????????
????????????2.5????????????????????????????????
??
????????????90????????????????????2024?5?16????????

???????????????? (tokyo.lg.jp)

????????????????????????????J-????????J-
????????????????????????????

■ 助成金支援

CO2排出削減計画の目標を達成し、対象事業が完了した場合、事業実施に要した設備投資及びJ-クレジットの創出または購入に要する経費の一部を助成

助成対象経費	助成率	助成限度額
設備投資	助成対象経費の5分の4	1億円
クレジット認証取得費【注2】	助成対象経費の10分の10	280万円
クレジット購入費	助成対象経費の2分の1	90万円

【注2】プロジェクト登録及びクレジット認証に係る審査費用

[illegible]

????????????????????CO2?????“????”??
 ?????????????????CO2????????????????????

?



Posted in [??????????](#), [???](#) | No Comments »

????????????????

?? ?? · Wednesday, January 29th, 2025



Carlos Pascual/iStock

?????????? ??????

??

??

??

??



??????????????

????????1?17??
 ???????????????

??
 ???

??
 ?????????to??MC????????????????
 ??

????????????TV????????30??30????????????
 ??'????????????????????????????

????????????????????????????????????

??

???????

????????????????????????????sma????????????

??

????????????????????????????????????

??

????????????????

????????????????

????????????????????????????1?20????75??

??

??2011?3?11????????????????????3?12????????????????????????????????????

???

????????????AC????????????????AC ?????????????

????????????AC????????????????

3.11?AC??4??????

????????????

????????????????????????????????????

????????????2011?5?17?FNN????????16:53?19:00????

????????????????????????????

????????????????????????????——????????????????????????????????

????????????

??

????????????

????????????

??

?????????????You are fired!????????????????????????????????

????????????????NHK????????????????????????????????——??

??

???

??TV????????????????????????TV????
TV??

????????????????????TV??
????????????

??
????????????????????

??
?????????————

???????? ? ??? ? ?????

????????????????????????

????????TV??
????????TV??

????????????????????????????????????

??vs.????????????????????
????????????????

????????????

????????

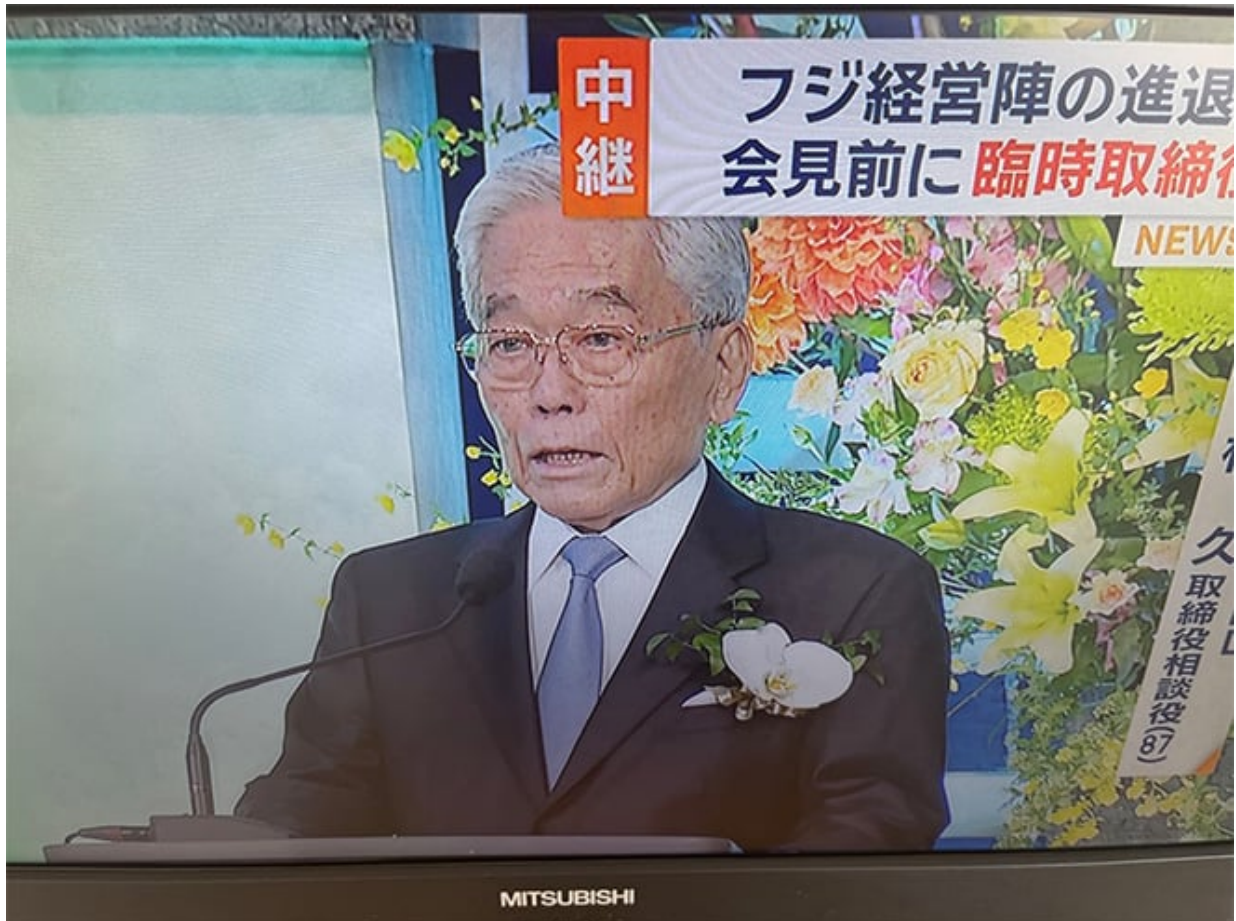
????????????????????

3.11????TV??

??
????????????????

??TV????????????????
????????????????????10????????

??



????????????????????????????????

????3??
 ?????????????????????????????

??

????????????????????????????????????

????????????????????????????

??????????????????

??????????????...

????????????????????????????2025?1?27?16??

???

????????????????????

????????

????????——????????

????????????????????——????????

??????...

????????????

Posted in [??, ??????](#) | [No Comments »](#)

????????”Back to the Future”

?? ?? · Saturday, January 25th, 2025



[The White House](#) ??

????????????????????

????????????????1?20????????????????????????????????????

The golden age of America begins right now. From this day forward, our country will flourish and be respected again all over the world.

????????????????D.C.????????????????????????????????????America First????????????????????????????????

??

????????????????

??
??

??
??

??
?????????????????????????‘‘Back to the Future’’????????????

??
????????????????????

????????????

?????????????????Restoration?????????Common Sense????????

?Restoration??
????????????????????

?? ? C o m m o n
Sense??
??
????????????

??
??
Restoration?????????Co
mmon Sense????????????????????????

???????

1?20??TikTok????????
????????

????????????????DEI?ESG???WHO????????????????????

????????

- ???1?
?????
- ???
- ?????????
- ???
- ?????????????????????????????????????
- ?????????????????????

???????DEI?

- ???????

- WHO??????????

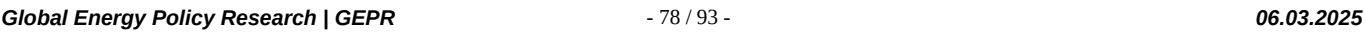
[illegible][illegible]

Posted in [???](#), [??](#) | [No Comments »](#)

?? ?? · Friday, January 24th, 2025



A chemical structure of a benzene ring with a red 'H' label above it, indicating a specific hydrogen atom.



THE WHITE HOUSE??

????????????????????????????????HP?????????Our
Priorities????5????????5?????????????????????????????
????????5??????1???????

[illegible]

<https://agora-web.jp/archives/240206063735.html>

???READ MORE????????????4???????

??Make America Affordable and Energy Dominant Again??

????????????4????????1??

- [illegible]

??

????????????1?27???2035?50???2040?73???2013?????
CO2????????????2?10?????????????

[illegible]

???2?10??

[illegible]

??
 ???

??

?



Posted in ??????????, ??? | No Comments »

????????????????????7????????????????????

?? ?? · Wednesday, January 22nd, 2025



gyro/iStock

????????????

????????????7????????????????????????????GX2040????????????????????????????????3????????
????????????????????

??1?26????????????????????????????????????2035????????????????????NDC?Nationally
Determined Commitment????????????

7????????????????????????????????

????????????

????2013??2050????????????????????2013??60????????????????????????????????
?66??
????????????

??NDC????????????
???Drill Baby Drill??

??
??
????????????????????60????????????????????????????????

??2050????????????????????????????IPCC?1.5????????????????????????
??NDC
??

????????????????????????????

? ?????????????????????????????????1?26??

????????????????????

????????

????7????????????P33?41????????????????????????????
??
????????????P40????????????????????????

????????????P15?

????????????????????????????????
????????????????

????????????????????????????????
????????????

????????10????????????2030??NDC?46????????????
????????????????????

??????????

??
?????????????????GX??

????????????????????????????????CO2??C
O2??

??



??

??
??
??????

????????????????????????

??
??

??
??

??
??

Posted in [????????????](#), [???](#) | [No Comments »](#)

??????????????????...

?? ? · Wednesday, January 22nd, 2025



Scharfsinn86/iStock

????????????????

[illegible]

????????????????????

[illegible][illegible][illegible]

????????????

??82????????????????36????????????????????
 ?????????????????

[illegible][illegible][illegible]

??

????????????????????12?23??
??89????230?/m³??

??

????????????????

??

??
??
????????????????????????

????????CO2??CO2????????????????1????????
?

??
?????

????????????????????6????????????????2????36????????????????40????20
????????????????????

????????????70??
??
???

??
????????????????????????????????????

??
??

??
???CO2????????CCS??

??
??

??
????????????????????????????

??30????????
????????????

????????????????????1160???

??
??



????47????????????????????????40????????????????40????????40????????????????????

????????????1983?1??

??
 ?????????????????

???2025?1?20??47????????????????????????????

????????????1??——????????
 ?????????????????????



????HP??

[illegible]

??

??????????

?????????—????????????????????

[illegible]

??

????????????????????

[illegible]

??TV????????????????????

[illegible]

??1????????????????????????????????
 ???

[illegible]

???12????????????????????????????????1?20?????????????MUST????????????????????????????
??

????????????????2????????????????

????????????????????????????????

??1?20??

??
??

??

??????——??????????????

????????????3????

??

??
??
??????

??

- ????????
- ??????????
- ?????????????????????

????????????3??????????

??——??????????????

??????R?????C?????????????Dprk????????????????3?????????????

??

?????????——??????????????

2??

2??

????????????????

????????2024?12?28??——
??

????????????????

??
??
??

???4?????

????????????????2?30?3?25??
????????????????????

????????????????????

??
????????????????????????

??

??
????????????????????????????

????????????????1?11??
????????????

??——???

????????????????10?1??

<https://agora-web.jp/archives/241002000259.html>

??2????????
????????????????²¹?????

????????????????????3??

????????????—— ?3????????

????????????????????????????????



?????NEWS

??
 ????

??

????????????????????????????3??
 ???

??^{22?}??^{33?}????????????????????????????

??

??

??

?????

??
 ???——????????????????????
 ???

??

????????????????????

??

?????????????????—————
????????????????????????????
??
?
??——?????????——????????????????
????????????????????????????
????????????????????????????????
????????????????????????????????
?
?1??
?2????????????????
?3???Don??Donald??

Posted in ???, ??, ?? | No Comments »

????????????DEI????????????

?? ?? · Friday, January 17th, 2025



Afif Ahsan/iStock

1?12????????????????????
????????????????????????????????????LGBT????????????????????
????????????????????????????

???????DEI????

????????????????????????????????

- ?????????????????????????????2025????35%????????
- ?????????DEI?Diversity, Equity and Inclusion; ?????????
- ?????????????????????????????????????

????????????????????????????????DEI????????

Epoch
Times??
??DEI????????
??????

????????DEI??
????????

ESG????????????????????CEO????????DEI????????DEI????????
????????

????DEI??DEI????????
????????

??
????????

????????????????????????????????100????????

???????10?DEI????????

????????????????????????????????10?DEI????LGBT????????
????????

????????DEI????????????????6? ?????????????????
????????

???????2014?????2030?????5? ?????????????????
???????DEI????????DEI????Woke????????
????????

????????STEM?Science, Technology, Engineering and
Mathematics????????LGBT????????
????????

????????HRC????????????????????

??

??????DEI??DEI???????????????

Toyota USA | Diversity and Inclusion

??

??????????????

????????????????????ESG??DE&I???????????????????

?????????

??

?????????

??

???

????????????????????????????????

????????????????????????DE&I??

????????????????????????????????????

????????????????DEI??

??????DEI??

Posted in ???, ???, ?? | [No Comments »](#)