Global Energy Policy Research | GEPR

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?? ?? · Saturday, April 26th, 2025



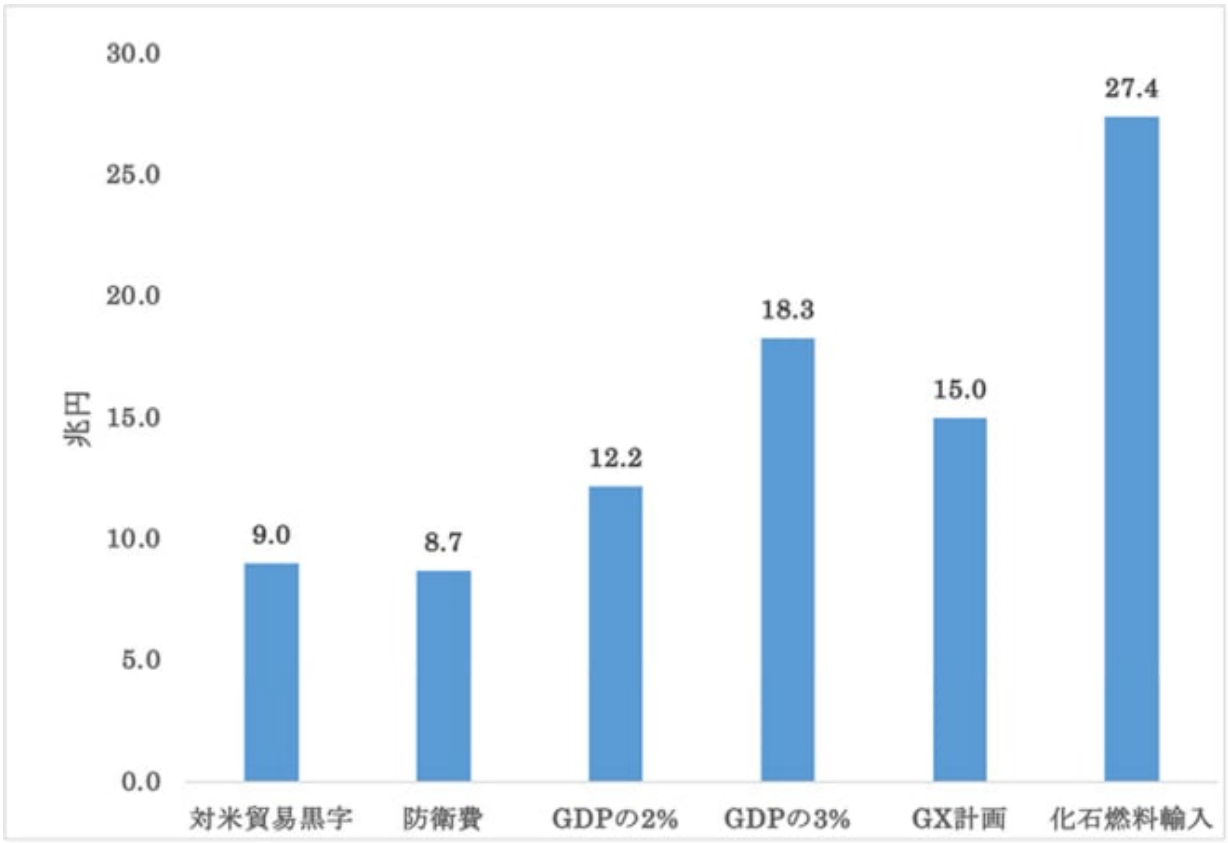
???????SNS??

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??????????9?????[21?]??????????????????????

????????8.7???[22?]????GDP?2??????12.2??????????????????????3???????????18.3????????????
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??????????????????????????????GX??????????????????10??150??????????????????????????????15?????????

??GX??????????????EV?????????????????????????????9?????????????????????6???8??????EV?????????????????

???GX??????????????????????????????

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??????????????RITE????p6????2030?????GDP?????30??????????????????GX??CO2??

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??????????????????27.4?????[?3?]??????????????????1.4???????[?4?]?

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??LNG??????????????????????????????????

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???????????27.4?????????5??1?????????????????????5.5?????????1.4????4.1??????????????????????9??????????

???1?????????????????????2040???3???4?????????????????????LNG??????????????????????????????????????

?????????????GX??

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?1????? 2025?4?17?????? 2024???2024?4??2025?3?????????????????????????????????9?53?????????????????????1????145?????????620?????????

?2?2024?12?27????????? 2025?????7?????????? +9.4%?+7508????

?3?????HS27??????????1,953?USD × ??????140.5 ?/USD ? 27.4???????????????

品目	億ドル	兆円
原油・石油製品	804	11.3
LNG	470	6.6
石炭	424	6
LPG・その他	255	3.6
合計	1,953	27.4

140.5 ?/USD ???
?????????JETRO?????????2024??

?4?????? 2024?????2025-03-13???????????????? ?
??1-12??????????????HS27????????????1.35???????????MOF?????????JOGMEC ??????????????????

品目	輸入額（兆円）	主な特徴
LNG	0.78	シェール由来
原油・石油製品	0.42	メキシコ湾軽質油中心、約14-16万bbl/日
LPG	0.11	エチレン原料・家庭用の調達元として定着
石炭ほか	0.02	コークス用が主体

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