

Global Energy Policy Research | GEPR

[illegible]

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?? ?? · Tuesday, December 16th, 2025

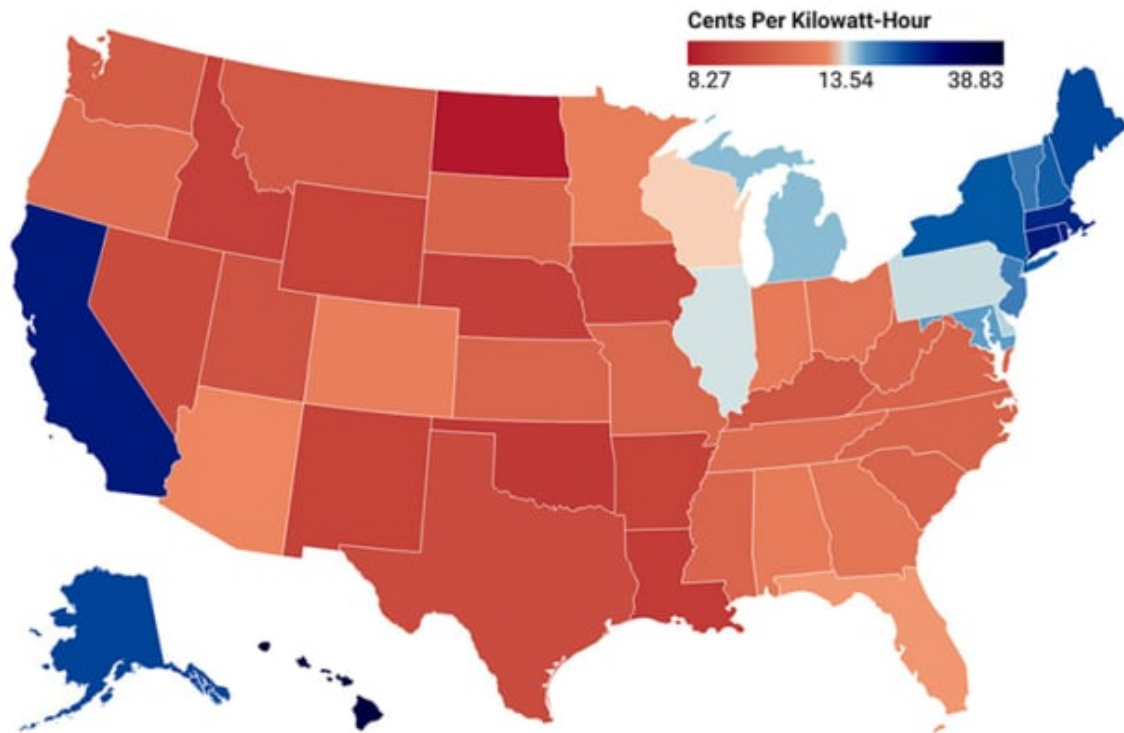


standret/iStock

???Energy Bad Boys??Institute for Energy Research?IER????????????????????????????????

FIGURE 1: STATE ELECTRICITY PRICES VS. U.S. AVERAGE

Blue colors indicate electricity costs are above the national average, red colors show costs are below the national average.



All-Sectors Electricity Prices from the U.S. EIA January 2025 -August 2025

Map: Always On Energy Research and Institute for Energy Research • Source: U.S. Energy Information Administration • Created with Datawrapper

Figure 1. Liberal states tend to have higher electricity rates than conservative states, largely due to state energy policies.

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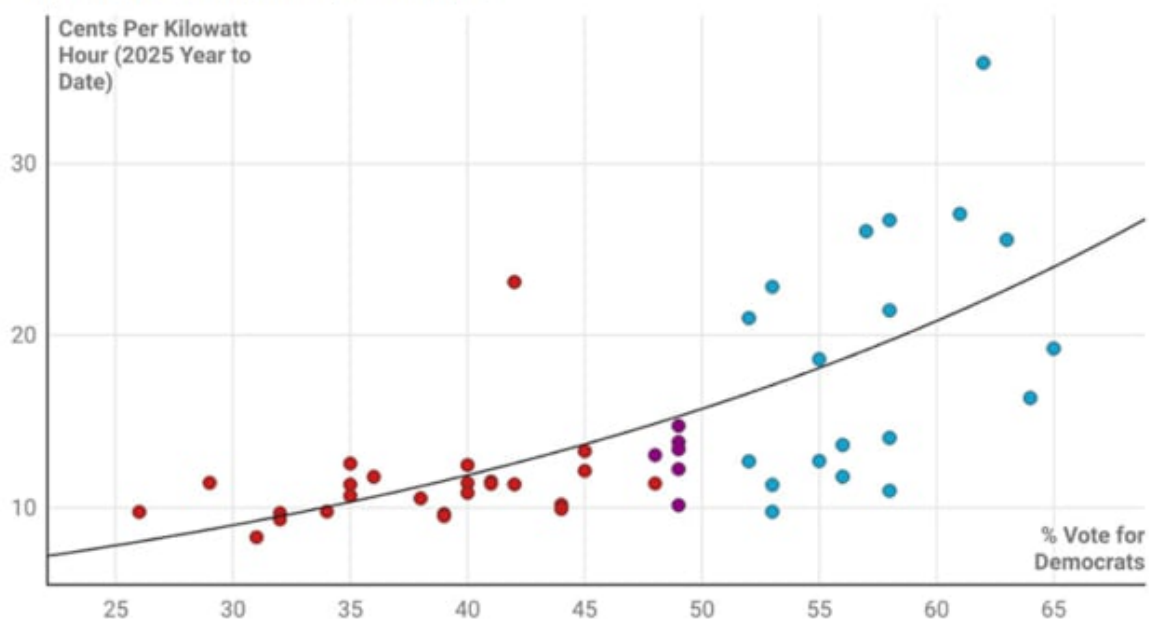
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Electricity Prices Based on Average Percentage Votes for Democrats in Last Two Presidential Elections



Created with Datawrapper

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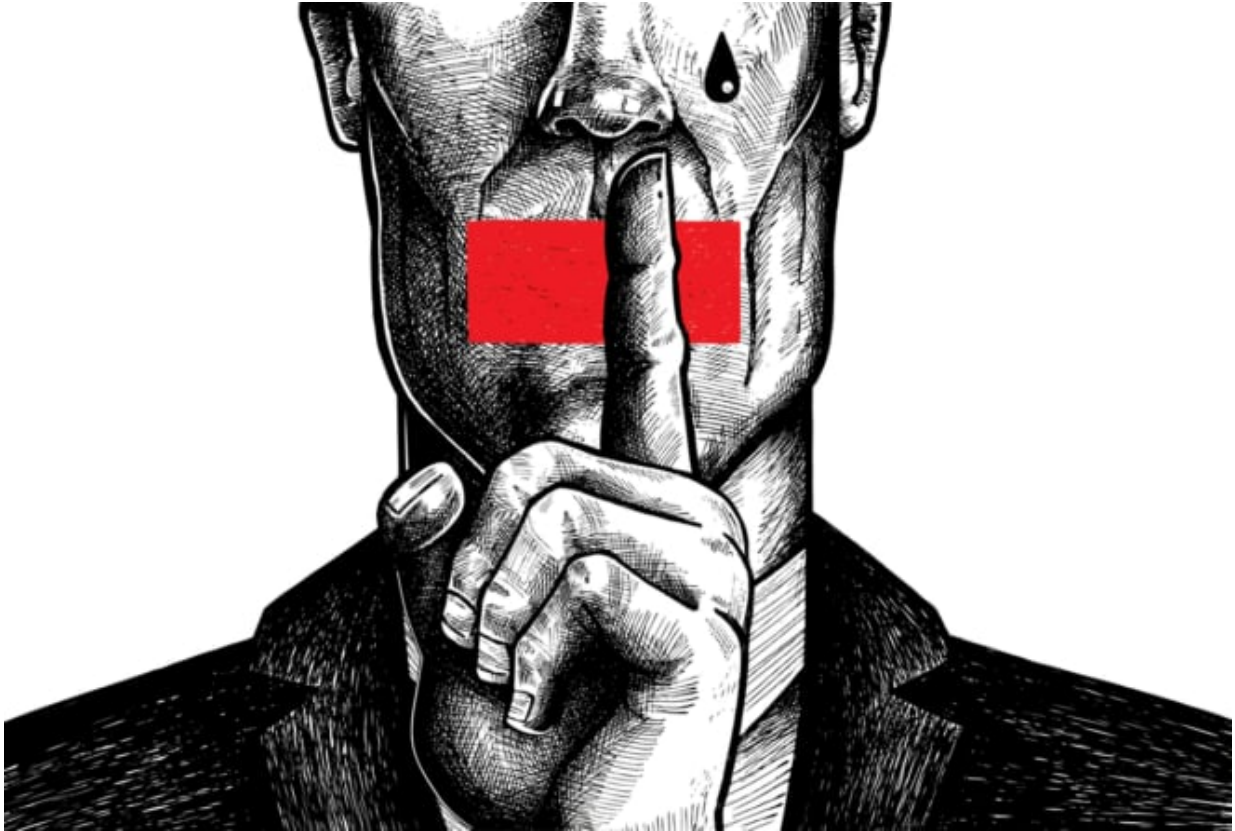


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Posted in ??????????, ??? | No Comments »

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?? ?? ? · Monday, December 15th, 2025



Man_Half-tube/iStock

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2025?10?23????N????????????????????????4????????

?????72????????????????????????????2018??
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2021??45????4????????

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Posted in ???, ?? | [No Comments »](#)

?????2027????????????????????

?? ?? · Monday, December 15th, 2025



Pavel Vorobev/iStock

?????2027????????????????

?????2027?????2????????????????????

??2????????????????????10????????????????20????????????
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??10???2.8kW????????????1????????????

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- 2027????????????????87??????????
- 2027????????????????100?????????

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????????????12.5????JIS????????????????????167kWh????????EP????????????B????????
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17????????????????????10?15??

?1?????????10??? ????????

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???????	115,280?	239,800?	?? 124,520?
???????	913 kWh/?	746 kWh/?	? 167 kWh/?
????????EP?			43.06?/kWh
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- ?????9??????9???????
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???????	90,640?	230,899?	?? 140,259?
????????JIS?	717 kWh/?	594 kWh/?	? 123 kWh/?
??????			0.278*
??????			?34 kWh/?
??????1?????			26.08?/kWh
???????			?887?/?
??????			?158?

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?5/18????????????????????????

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17????????160??

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Posted in ??????????, ??? | No Comments »

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?? ?? · Friday, December 12th, 2025



sankai/iStock

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?????20????????CO????????????????????????????????AI????????
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GPIF?ESG????????NGFS????????????

An illustration on a blue gradient background. A large hand in a dark suit sleeve holds a circular sign with a red border and a diagonal red line over a black hand icon. In the distance, a small figure of a man in a suit stands on a dark blue ground, talking on a mobile phone.

??2?????????????????ESG???
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[illegible]

16.12.2025

Jr.??OECD????????????????????????????????
??NGFS????????CO2??
NGFS??

??NGFS????????????????????ESG??????????????

2025 GPIF ?????????????????? ESG ???????????

GPIF?2024????????????????????????????????4????????NGFS Phase 4
Scenarios????????????????????2023??
GPIF????????????3????????????4????? Net Zero
2050????????PnL????????4????????????????

MUFG?Climate Report????????2025

????????NGFS????????????????????Net Zero 2050?Delayed
Transition?Current Policies????????????

????????TCFD?TNFD???? 2024

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at-Risk (CVaR)????????
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SOMPO???????? ?????????????2024

??NGFS????????
??MSCI????Cl
imate Value-at-Risk?CVaR????????????????

????ESG????????????????????

??GPIF????????????????????ESG????????????????????
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GPIF????????????????

GPIF??ESG????????????????????
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GPIF??

??ESG??ESG????????????????????????????????????
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Rachel Reeves hit with urgent warning as Sweden’s pension disaster exposes huge ‘danger’ in her plans

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Sweden’s pension disaster rings alarm bells for Reeves

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1770????????????

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????????????????1?9300??

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??ESG????????????????

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Posted in ???, ???, ??? | [No Comments »](#)

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??? ?? · Thursday, December 11th, 2025



Stadtrate/iStock

2025?11?29?blackoutnews????????????????????600????????????????????

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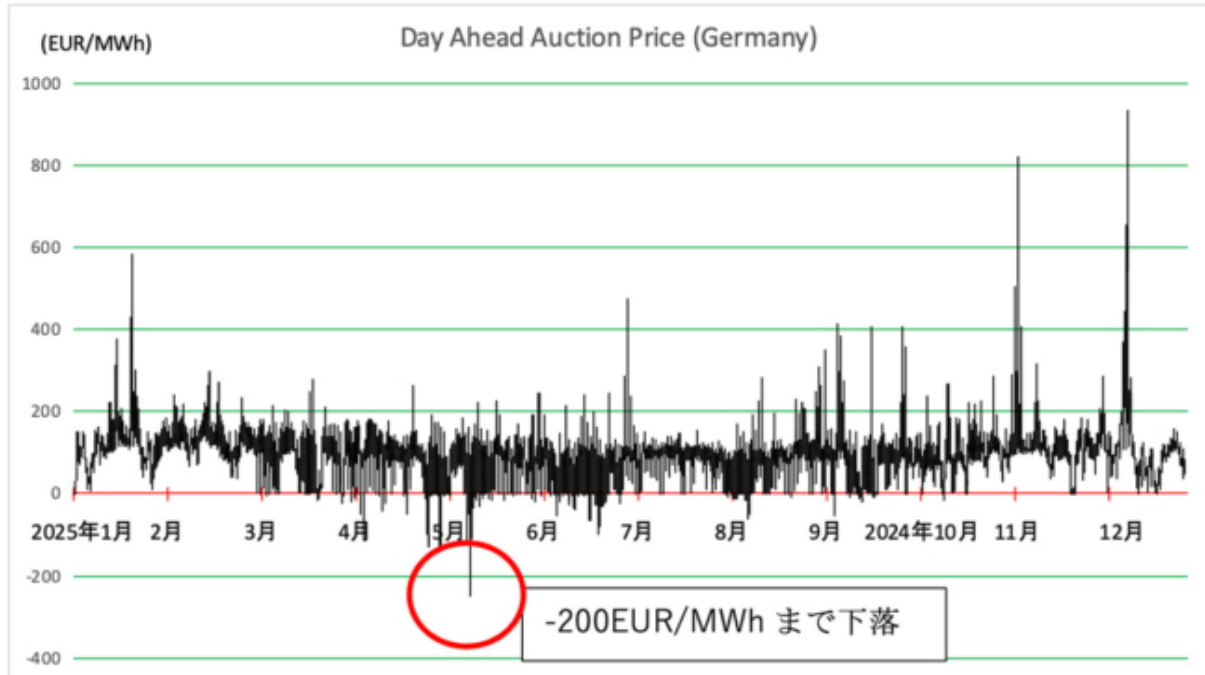
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?1??2024?10??2025?9???1????????????????????????????????150EUR/MWh????????3???9
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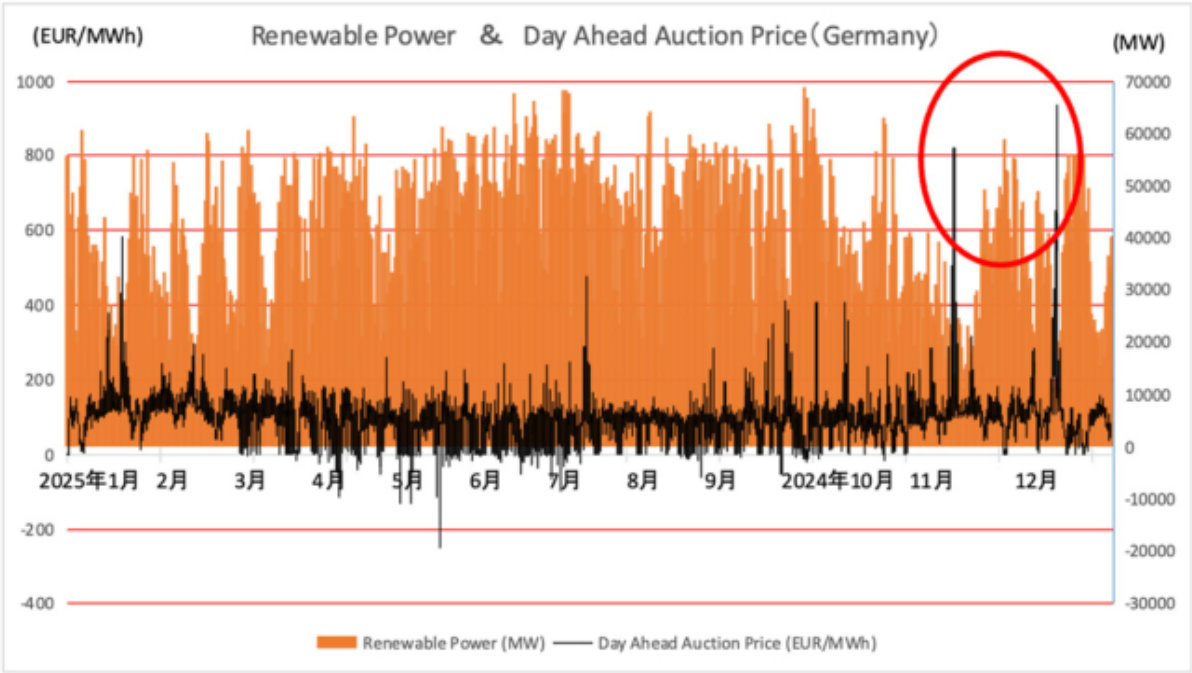
?1????????????2024?10??2025?9??

????5?11??12??15????????????????????????????????-200
 EUR/MWh????1????????????????????????????569????

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 ?????????????????70EUR/MWh????????????????“????????”????

????2????????renewable power????????????????



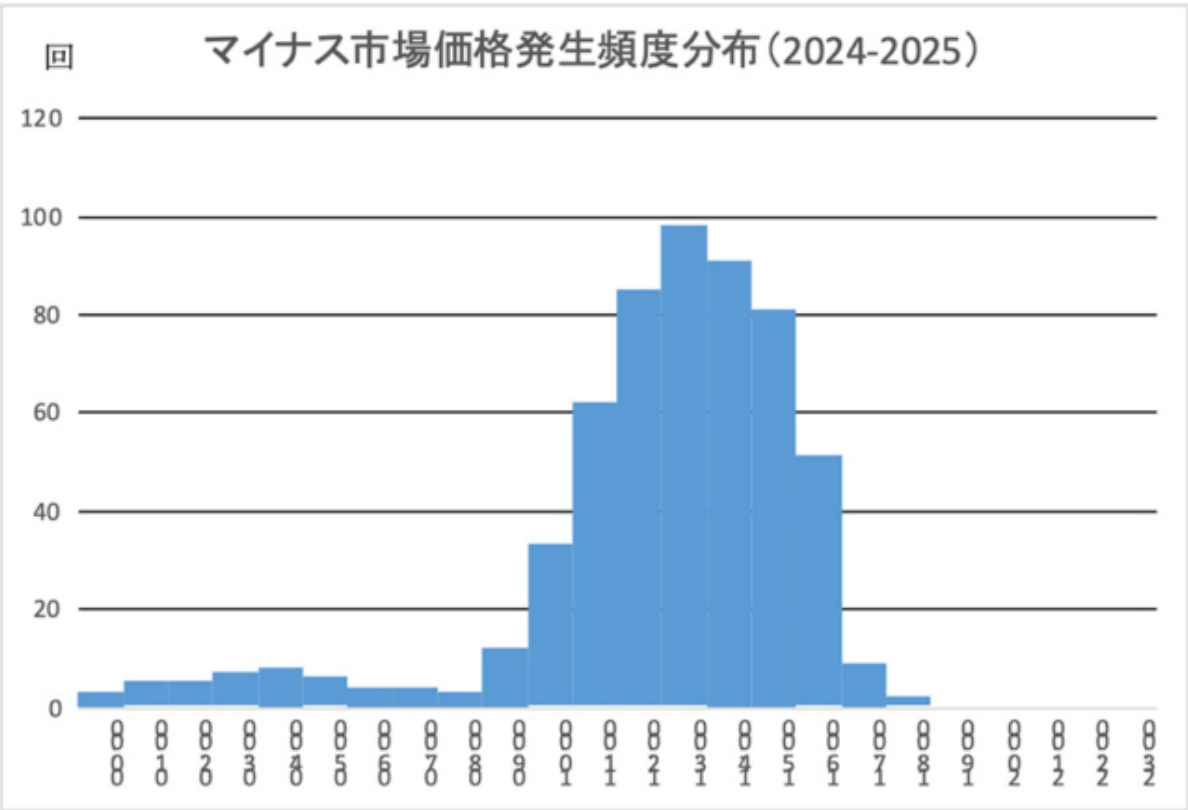
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4??9????????????? renewable power????????????????????????????????11??12??renewable power??

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LNG??800EUR/MWh????????????????????????????
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11?15????????????????????????????????????11?15????????????????????????????????

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Posted in [????????????](#), [???](#) | [No Comments »](#)

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?? ?? · Wednesday, December 10th, 2025



Sunshine Seeds/iStock

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Energy Dominance – Restoring American energy dominance (in oil, gas, coal, and nuclear) and reshoring the necessary key energy components is a top strategic priority. Cheap and abundant energy will produce well-paying jobs in the United States, reduce costs for American consumers and businesses, fuel reindustrialization, and help maintain our advantage in cutting-edge technologies such as AI. Expanding our net energy exports will also deepen relationships with allies while curtailing the influence of adversaries, protect our ability to defend our shores, and—when and

where necessary—enables us to project power. We reject the disastrous “climate change” and “Net Zero” ideologies that have so greatly harmed Europe, threaten the United States, and subsidize our adversaries.

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??AfD????????????????????????????

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??AfD????????????
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Posted in ??????????, ??? | No Comments »

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?? ?? · Sunday, December 7th, 2025



wildpixel/iStock

9?5????????????????????????????????????

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2024????2????????

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Jr.????OECD????NGFS????
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????NGFS????2026??
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Posted in ???, ???? | No Comments »

COP30??????????

?? ?? · Saturday, December 6th, 2025



COP30??????

COP30??1????????????4?5????????COP????????????
??NGO????????????????????
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Inclusive”????????COP????????????

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COP30????????10????1.5????

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????????????????????2020?11????1????????????????3????????^{21?}????????????????????
????COP????????????????????????????

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????????3??COP33?4????????

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????????????^{22?}????????????????????????????????????

????????????????USCIB????????COP????????
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EU????????????

????????COP??1.5????????????????E
U????????

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????COP30????????

????EU????EU????
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CBAM????EU?“?”

??EU????1??EU????CBAM????
????EU????C
OP????

????2028??3????28????COP????
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C B A M ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? B u s i n e s s
Europe????CBAM????????????????????COP????
????WTO????WTO????CBAM????COP????
????COP????CBAM?COP????

EU??????????10?????

???????COP????????????????????EU??
?????????CBAM???COP??3????????????
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?EU??
?EU?????????COP??

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1????????????2019?11????????????1????????????2020?11????
2??

Posted in [???, ???? | No Comments »](#)

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?? ??? · Thursday, December 4th, 2025



Trifonov_Evgeniy/iStock

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??20????????????????2030?2050????????????7??
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- 1. ????
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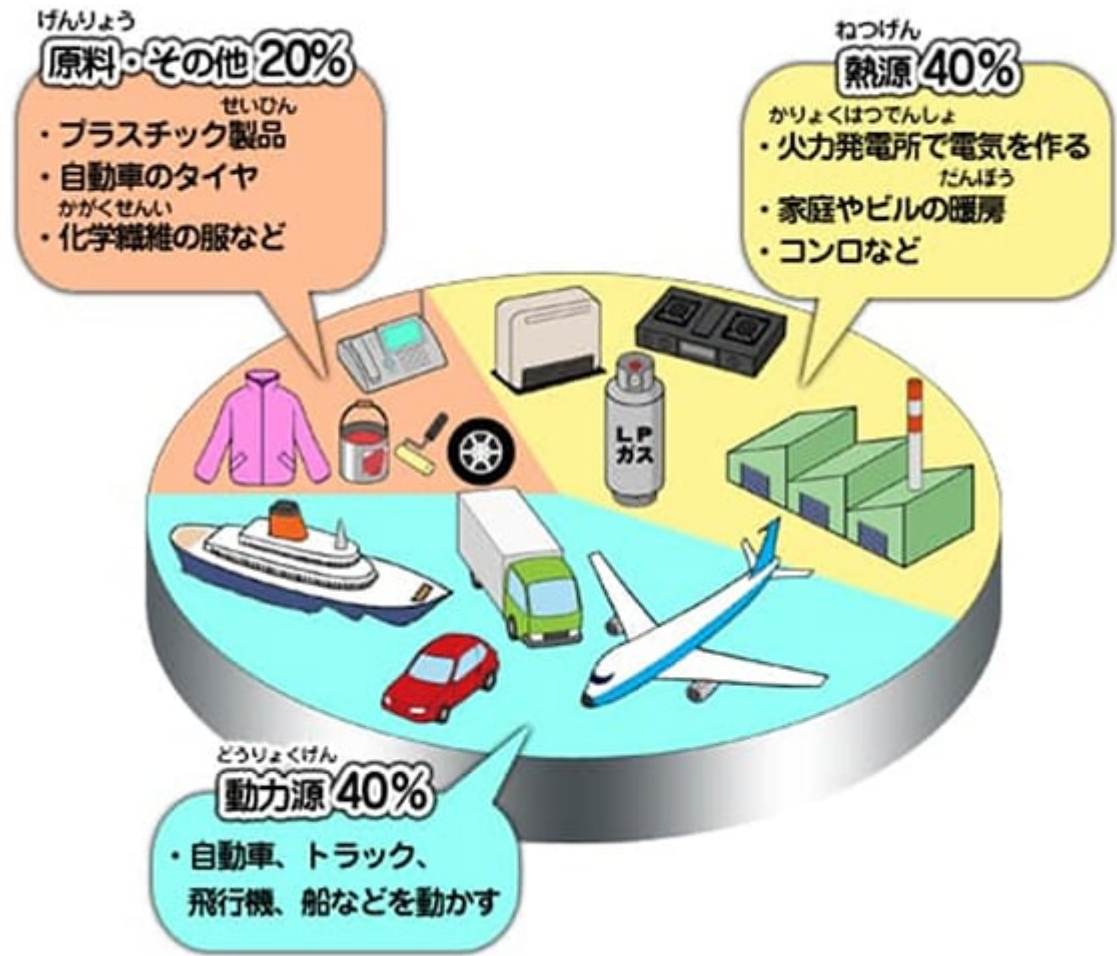
?1????????

?1????????????????????????????????2021?^{21?}

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??	41.7????	?9,000??????1,140????
??	80????	?????50??????
????	4?m ³ ??	??????124?m ³ ?320??

??????????1??????????80????40????40????????????42??????34????????????????????

石油の消費割合



?1??????????
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BP???2023????????????????????????????2?

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??EV????????????????

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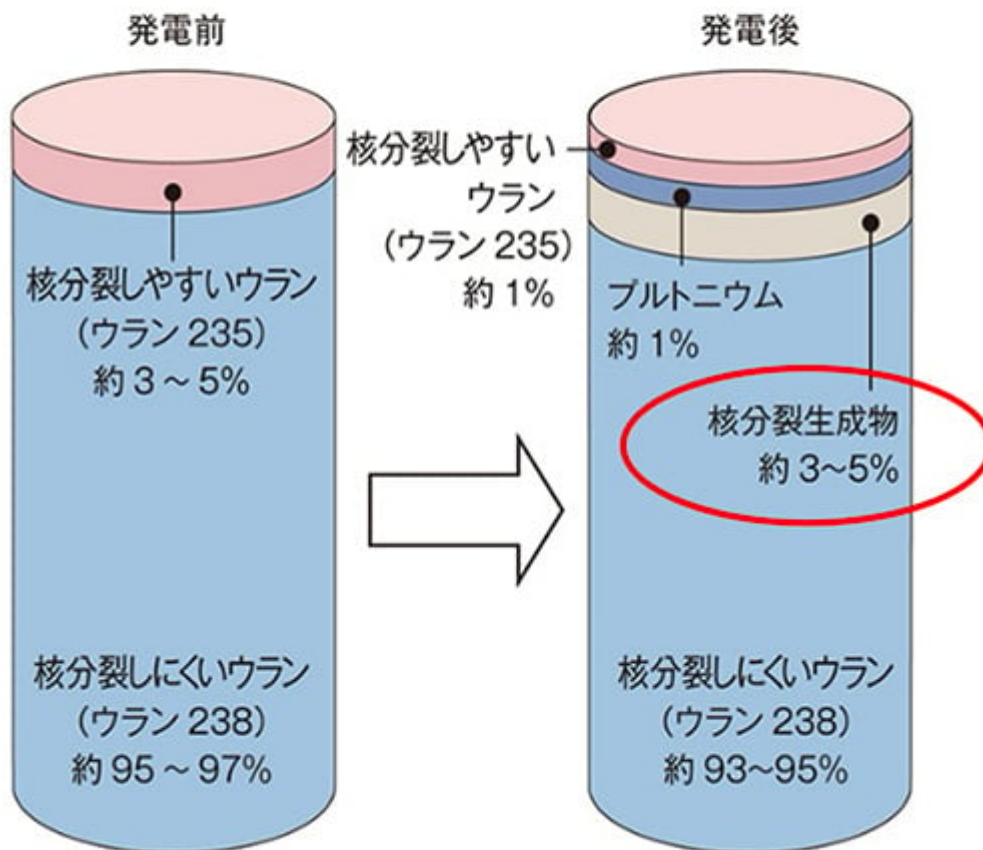
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②発電前後でのウラン燃料の変化(例)



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?3????????????????8,100????????????????243?405????????????
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??577????2024????????????1?4,000??1?????

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2030?2050????????????????7????????
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- ?1????????2023?
- ?2????????
- ?3?Beautiful Chart????2000?2023????
- ?4?100?kW????1????21????
- ?5?????IEA?2024?????WEO 2024??

Posted in ??????, ??? | [No Comments »](#)

2026????????????

?? ?? · Tuesday, December 2nd, 2025



ThomasVogel/iStock

2026??

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2025?2????????????CDU?CSU????????SPD????????????????????

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????????????????AfD????????????????CDU?CSU????????????????????

AfD??

	???	AfD
???????	52%	24%
?????????	40%	26%
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????????????CDU?CSU?208??SPD?120???????328???630???52?????AfD?152???24?????????INSA????
2025?11???BILD????????CDU?CSU??24.5??SPD??15.0??????11??AfD??26????????????CDU?CSU?SPD?
??????40????

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??RN????????????
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RN????????????????????EU??
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2024????????????NFP????????Ensemble????????RN????????????????????????????
????????????????????Ensemble?LR??RN????????????

	?????Ensemble?LR?	?????RN?
???????	34%	25%
?????????	27%	35%
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2024??
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???Reform
UK??Reform
UK????????????????????????????

Reform UK??

	???????	Reform UK????
???????	63%	1%
?????????	20%	31%
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2029?????

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??2026??????2029????????????
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Posted in ???, ?? | No Comments »

COP30??????????10??????1.5??????

?? ? · Monday, December 1st, 2025



COP30??????

11?15??22????????????????COP30????????????????20??COP????????COP30????????????????

COP30?????

COP30??2025????????10????????
 ?????????80????????????????????????????????1992????????????????????????

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??4????????

COP28????????????????COP29????????NCQG????????????????COP30????????
 ?GGA????COP29????????????????UAE????????????2?COP????????????COP?
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??9?1????????????????COP29????????????NCQ
G????????9?1????????????????????????????????

????????NCQG????2030????3????????????NCQG????????????????

????????2????????????????????????EU????????CBAM????????????????
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????WTO????????????????

6????????????2????????????????????2????????????COP30??
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????NDC????????????EU?NDC????????????

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??4????
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4??
????????COP30????????????????

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come dependence on fossil fuels????????????^{1?}????????

????EU????????83???1.5????????????^{2?}COP28????????
????????LMDC????

1????????17????????18????????????????Global
Mutirão: Uniting humanity in a global mobilization against climate
change????????^{3?}

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????9?1????????????????????????????
????????NDC????????NDC????BTR????????
????????progressively overcome dependency on fossil fuels?
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????????21????????????????

????^{4?}

4????????

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- ???NCQG????????????????????????????????
- ???????2????????????9????????9?1????????????
- 2035????????2025????3??

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- ???
- 64?2026?6??66?2027?6??68?2028?6????????????WTO?UNCTAD?ITC????????????????
????????2028??
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?1.5??NDC???

- CMA7?2025??CMA8?2026??Global
Implementation
Accelerator????????UAE????????????????????????????????????COP????????1.5????
????????????????????NDC?NAP????????????SB64?2026?6??SB65?2026?11????????
????????????????2026????????????????????????
- CMA6?CMA7?CMA8????????1.5?????????????.????????NDC??NAP????????????
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????EU??No deal is better than bad
deal???21????????????????????

??10????COP????????????????23????????
????????21????????????????????^{25?}

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objection????????????????????????????????????^{26?}

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COP30???

COP30????????????????2023??COP28????????GST???28????
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??overcome dependency on fossil
fuels??COP28????????????????????????????????
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??COP????????????????????

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??COP????????????

??COP??affordability????
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AI??energy transition????????????????energy
addition??

???11????????????????????????????????????ADIPEC????????COP28????????????????????????????????AD
NOC????????????????1.5????2050??

ADIPEC??
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1.5????????????????????????????????????1.5????????????????????????

????2028????2????????????????????1.5????????????????????

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⁸⁸????????????????

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- ?1?Speech by President Lula at the opening of the COP30 Leaders’ Summit in Belém, Pará
- ?2?83 Countries Join Call to End Fossil Fuels at COP30
- ?3?https://unfccc.int/sites/default/files/resource/DT_-cop30-01.pdf
- ?4?https://unfccc.int/sites/default/files/resource/Mutir%C3%A3o_cop30.pdf
- ?5?https://unfccc.int/sites/default/files/resource/cma2025_L24_adv.pdf
- ?6?COP30: Closing Ceremony | UN Climate Change
- ?7?UAE’s Sultan Al Jaber Opens ADIPEC 2025 with Powerful Call for Pragmatic Energy Policies | AQ1B
- ?8?Three tough truths about climate

Posted in ???, ????? | No Comments »

????????????????????

?? ? · Thursday, November 27th, 2025



CHUNYIP WONG/iStock



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<https://agora-web.jp/archives/250916072423.html>

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24????20??——?????“????”

??1?
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The Feasibility of a “Hydrogen Society”

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Posted in ??????????, ??? | [No Comments »](#)

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?? ?? · Thursday, November 27th, 2025



Khanchit Khirisutchalual/iStock

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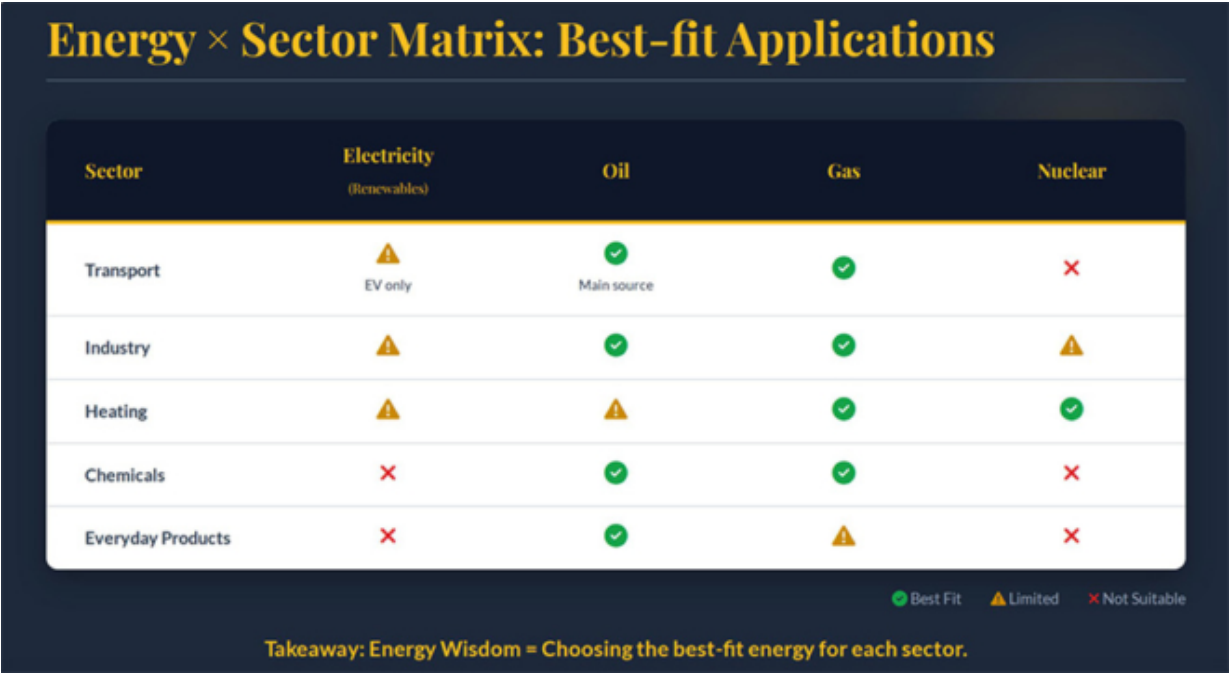
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COP30??

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Posted in ??????????, ???, ????? | No Comments »

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?? ?? · Wednesday, November 26th, 2025



sommart/iStock

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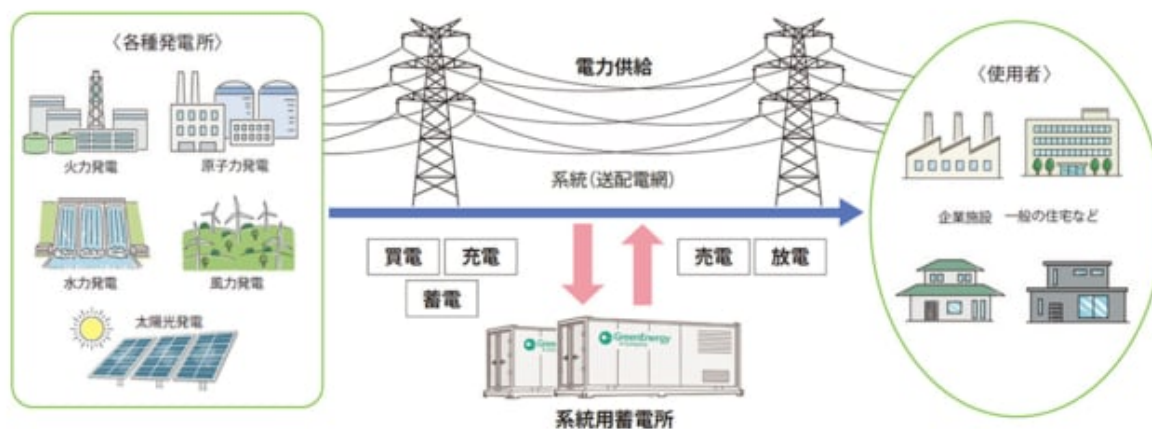
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<https://green-energy.co.jp/service/gxpack-message/>

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Posted in ??????????, ???, ?????????? | No Comments »

CO???????????? COP30????????

?? ?? · Wednesday, November 26th, 2025



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Posted in [???](#), [?????](#) | [No Comments »](#)

??CBAM?COP30????????CBAM????????

?? ?? · Sunday, November 23rd, 2025



COP30

HP??

8 EU CBAM

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<https://agora-web.jp/archives/250828061947.html>

[illegible]

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<https://agora-web.jp/archives/251005092737.html>

EU?2026?1?1????????????????????????????????CBAM????????????????????????



Leestat/iStock

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The true source of civilization's future is energy wisdom

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Balance????????????????????“?????”????????????

Posted in ??????????, ??? | [No Comments »](#)

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??? ?? · Wednesday, November 19th, 2025



wragg/iStock

Do Markets Reduce Prices? Evidence from the U.S. Electricity Sector Why Are Energy Prices So High? Some Experts Blame Deregulation.

1990

2004 2008

2016 25

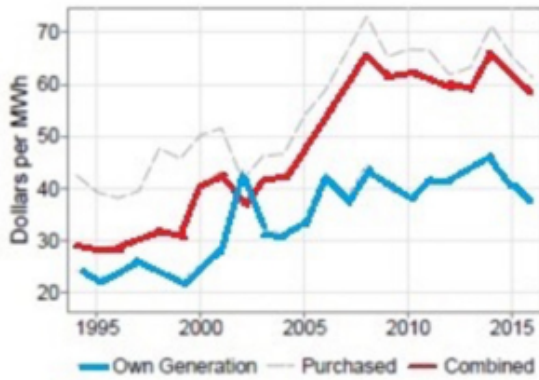
16 25 4

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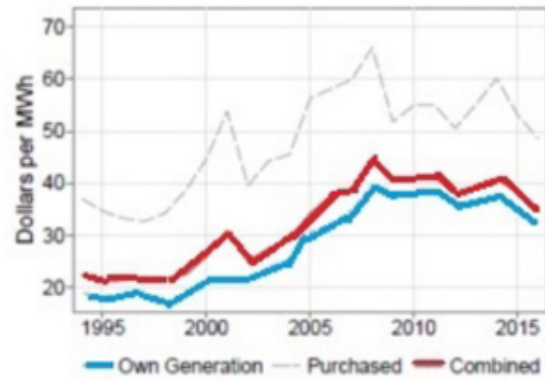
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Figure 1: Average Production Costs for Utilities



(a) Deregulated Utilities



(b) Control Utilities

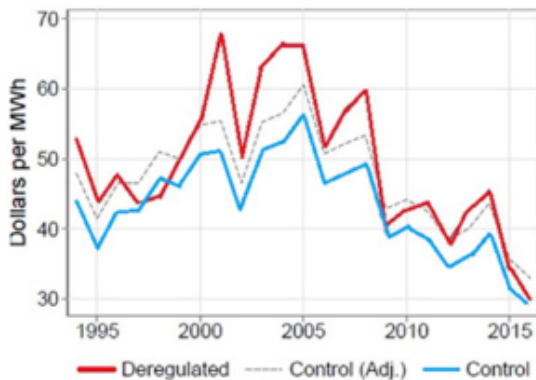
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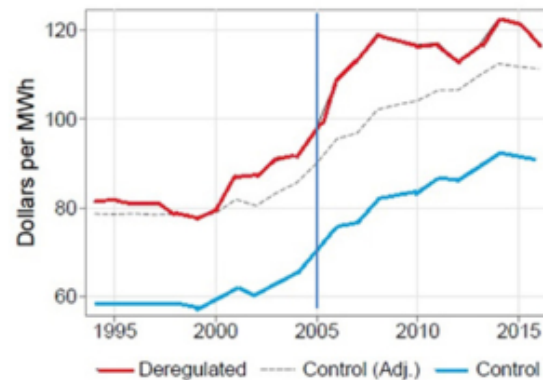
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Figure 2: Average Generation Costs and Retail Prices



(a) Marginal Fuel Costs



(b) Retail Prices

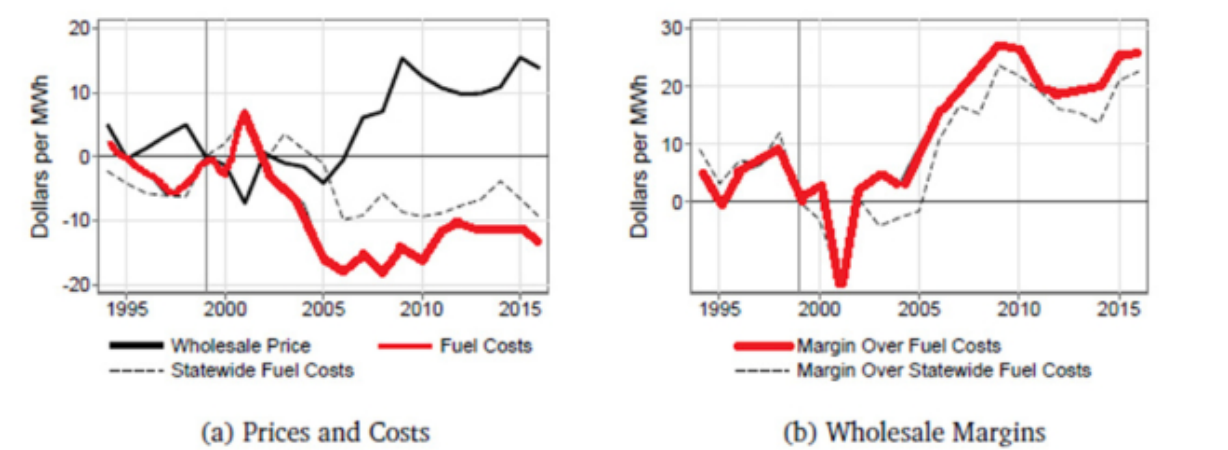
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Figure 4: Estimates of Changes in Prices, Costs, and Wholesale Margins

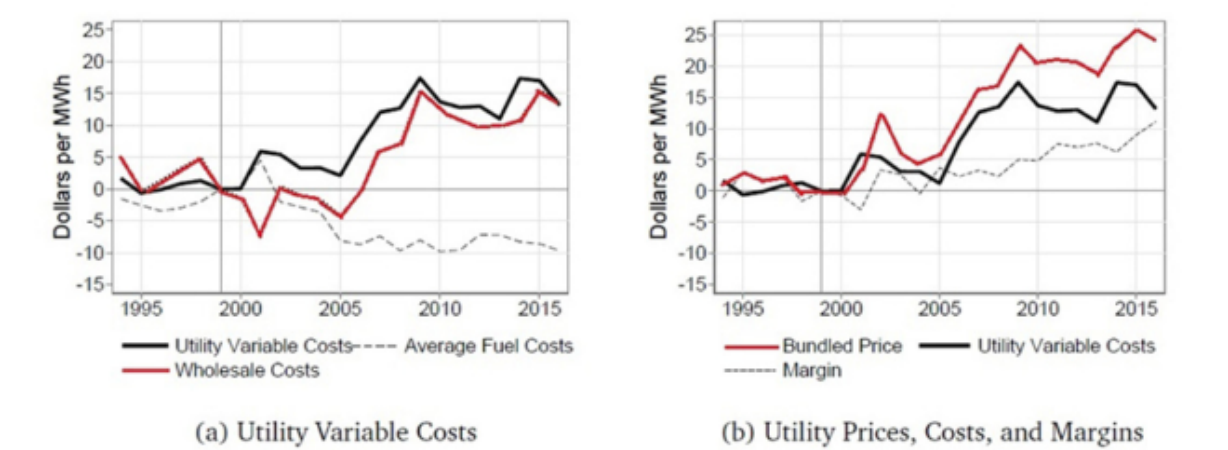


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Figure 5: Estimates of Changes in Utility Costs and Margins



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?? ?? · Saturday, November 15th, 2025

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Mark Carney’s Shift From Climate-Change Warrior to Fossil-Fuel Cheerleader

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Gemini??

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Scaling Voluntary Carbon Markets?TS-VCM????????

TS-VCM?2021????????????Integrity Council for the Voluntary Carbon Markets?IC-
VCM????????????IC-VCM????????????????????????????

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Gemini?????????????????IC-VCM (Integrity Council for the Voluntary Carbon
Market) ???? Core Carbon Principles (CCPs)
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???2021?11????????????????26????COP26????????????????Glasgo

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GFANZ????????????NZBA?NZAMI??2024
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Posted in ???, ????? | No Comments »

??????BBC??????????????????

?? ?? · Friday, November 14th, 2025



oatawa/iStock

BBC????????????????????????2021?1?6????????????????????????????????????

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BC????????????????Director General????????????CEO???????

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The BBC Can’t Be Reformed – Its Purpose is Propaganda and Disinformation

The BBC’s Top 50 Pieces of Climate Misinformation

The BBC’s Top 50 Pieces of Climate Misinformation – Part 2

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?? ??? ?? · Thursday, November 13th, 2025



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?? ?? · Thursday, November 13th, 2025



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[Gates Foundation??](#)

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[????????????????????COP30?? | ????](#)



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Bill Gates’s Climate U-Turn: Real Epiphany or Expedient Pivot? – Watts Up With That?

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Bill Gates Delivers ‘Tough Truths’ on Climate Just Before Big U.N. Talks – Newsweek

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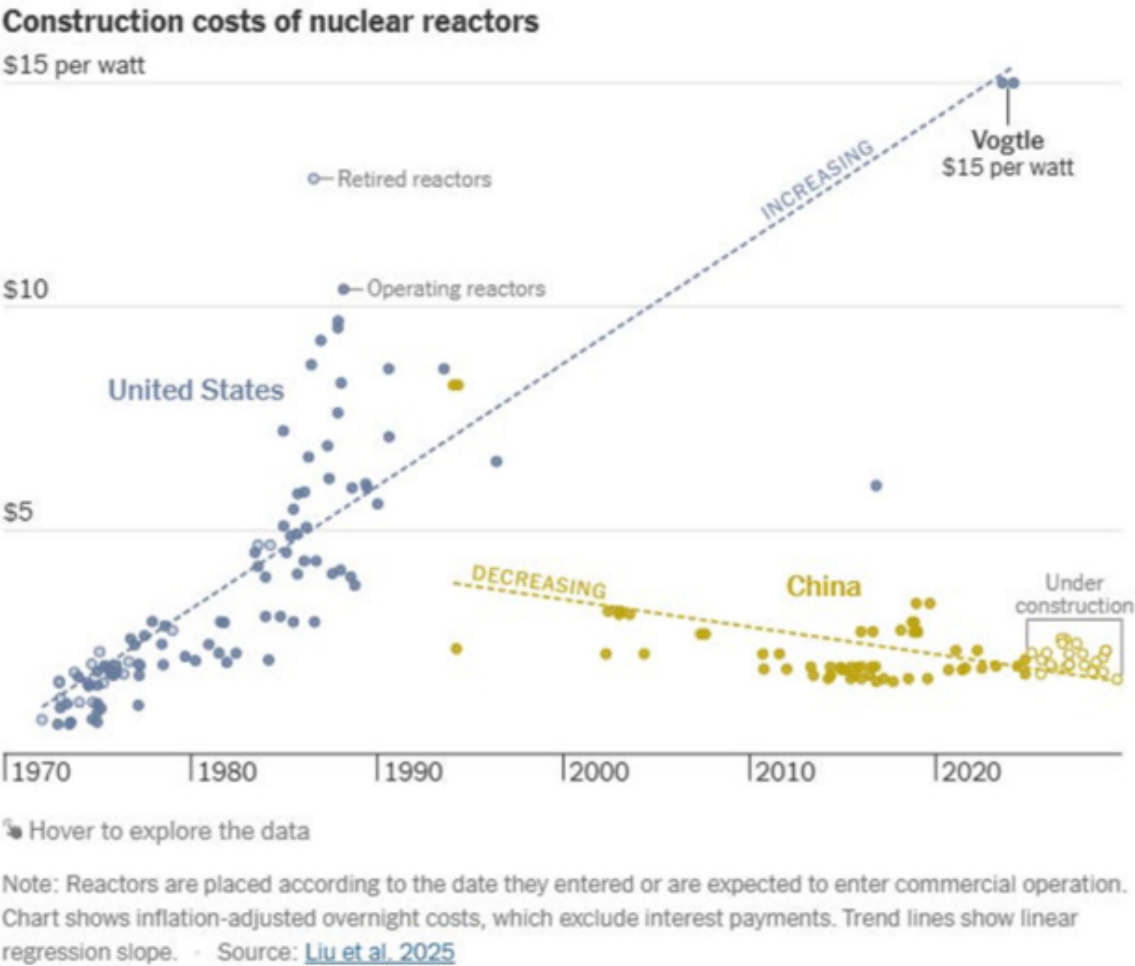
?? ?? · Wednesday, November 12th, 2025



Sunshine Seeds/iStock

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COP30????????????????????4????????????

?? ?? · Wednesday, November 12th, 2025



ConceptualArt/iStock

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Symbiosis????

Posted in ??, ??? | [No Comments »](#)

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?? ?? · Tuesday, November 11th, 2025



Viktor Sidorov/iStock

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Posted in ???, ????? | No Comments »

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?? ?? · Saturday, November 8th, 2025



JoeDunckley/iStock

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HSBC 2030
HSBC

HSBC 2030

HSBC softens near-term emissions targets for polluting sectors

HSBC

HSBC
HSBC 2030

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IEA 2019 14 30

HSBC 2030

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日本で報じられない脱炭素関連のニュース

ESG・脱炭素に邁進したあけくハシゴを外される日本企業はどうするのか?

企業による脱炭素目標撤回

51/62

2025年2月20日付Reuters (アクセス日: 2025年9月28日)

2023年5月3日付Ft (アクセス日: 2025年9月28日)

2024年10月30日付FlightGlobal (アクセス日: 2025年9月28日)

2025年10月2日付Ralph Lorenプレスリリース (アクセス日: 2025年10月5日)

藤枝 一也

素材メーカー 環境・CSR担当

登録

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Posted in ???, ????, ????? | No Comments »

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digitalmazdoor digitalmazdoor/iStock

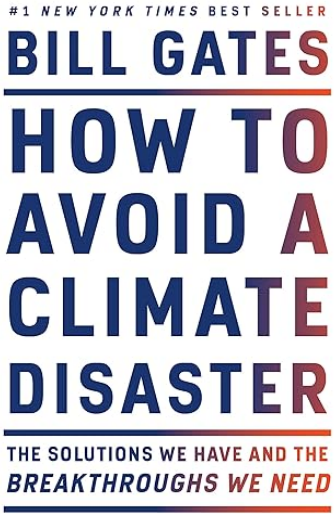
10?30???Daily Mail Online???Trump celebrates winning ‘war’ on climate change after Bill Gates admits he was ‘completely WRONG’????????????????

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????????2021????????How to Avoid a Climate Disaster????????

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Daily Mail Online??

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Posted in [???](#), [?????](#) | [No Comments »](#)

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?? ?? · Friday, October 31st, 2025



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?? ?? · Thursday, October 30th, 2025



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©????2024/9/9????

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[illegible][illegible]

A portrait of Megumi Kashiwagi, a Japanese politician, is shown on the left. She has short dark hair and is wearing a purple blazer over a dark top. To her right are three speech bubbles containing her statements. The top bubble says: 私たちの美しい国土を外国製の太陽光パネルで埋め尽くすことには猛反対 (9月19日、自民党総裁選出馬会見). The middle bubble says: まもなく耐用年数を迎える初期型太陽光パネルの安全な廃棄も大きな課題だ(同). The bottom bubble says: 釧路湿原に太陽光パネルを敷き詰めるやり方おかしい。補助金制度の大掃除をする(9月22日、総裁選立会演説会).

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Dialogue??VLS????????????
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??VLS???(?)?????©?Wikipedia

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