Global Energy Policy Research | GEPR

GEPR??
????http://agorajp.com/??
???

??????ESG????????????

?? ?? · Sunday, June 14th, 2026



??????HP??

??2026?4?22??????????????????????????????23????????????????????????S&P????????3?????????
?ESG??????????????????????????????????????

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2024????????????????????????????ESG????????????????????????

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- ????????????????????????????? | ??? ??????????
- ??23??SBTi????????????????? | ??? ??????????

- ??11???????????????? | ??? ??????????
- ??????CDP?SBTi????????????? | ??? ??????????

?????????GFANZ?NZBA?????????????????????????????SBTi?CDP????????????????????????
??3????????????????????

????????3????????????????????????????????ESG??
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???????????ESG??????????????????

> a. **??????????????????**
> b. **????????????????????????????????????**
> c. **??????????????????**
> d. **ESG??????????**

???4?????????

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> a. **????????ESG?????????????**
> b. **??**
> c. **??**
> d. **??????????????????ESG???????????????????**

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a. ????????ESG?????????????

- ??????ESG??
- ????????????????????????18%????????????3???????Climate Action Tracker(CAT)????????????????????????????
- ??
- ??
- ??????????????????EPA??
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- ??
  ??15????????????????????????
  ??
- ??
  ??
- ??

b. ??

- ????????????????????????????
- ???IEA??
- IEA????????????????????????2035????16%????2050????????????????????IEA??????????2023????

??????????????????????2025??????????????2030??????????????

- IEA???2040??????????????????????????

c. ??????????????????????????????????

- ??
- 2025??
- BP???????????????50???????????EV????????????????????????700??????????????????470?????GM?680??????????????????????CEO??EV?8%??????
- ??
- ??EU?????CAT??
- ???
2026?3????????????????S&P500????????????????????????????2022???????????????????2020???????????2????????

d. ?ESG??????????????

- S&P?2021?????NZAM????????????????1???????????????????????????????????????NZAM??NZBA???????2025?1????????????????????NZIA??
- ????????????????????????????????????S&P?2021???49%??????? ????????????????????????????????15%????? ??????????????????
- ????ESG????????????????????????????????840????????????????????????????????3??????????????????

?????23??

??????????SEC??

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