Global Energy Policy Research | GEPR

GEPR??
????http://agorajp.com/??
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?? ?? · Saturday, July 4th, 2026



??????????????????????????????
????HP??

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???????2026?7??

IHI?????ACME??????????????????????????????40??4800????
??IHI???7????????

??2045????15????????????????????
??

3?????3???????

??????NH???????N??????H??3???????

1. ????????????????????
2. ???????????????
3. ?????????????????????

?????????????1????????176kg???823kg?????N??3H??2NH????????????????????????????????
???????????180kg????830kg??????

?????

?????????????1kWh???0.038???2024??IRENA?????2??
?????Bhadla??

???????CAPEX?????????????????????????4?5??????????????????????????????2?2.5????????????
??????????3?4????????????????????

??????????????????????????1kg???3.5?5???51?73?/Nm3???????????4??/kg?58?/Nm3????????????
?1???????????630?900???????720?????????????7???????

????????????????????????????????1?????25?35?????????

??????????????????400?600????400?????????????1?????26?35????????????????????????????????
??8?12??
????????1?????80?150???????????????

?????????????????????1?????850?1050??1?????40
0?500????????????????????????????????2?2.5?????????????

??????????

??????????????????????2030??30?/Nm3?2050??20?/Nm3?????CIF????????????????????????????????
58?/Nm3???????2030????????1.9???2050????????2.9??????????

?????58?/Nm3????????????????????????????????????CIF??????????????CIF????????????????????
????????????????????????2?3?????????????????????????

???????????????

????????????????????????????????????3????????????????????7?????????????????????1?2????????????????
???

??
???

????LCOE??24??365?????????????

??

FCOE??

??????????

??SIGHT????????????????????????????????
?3??????1??1kg???8.82???????????0.1???/kg??2??7.06????3??5.30???????????

??2045????15???????????????

?????3???????/kg??

???

??2045????
15??

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