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2028 COP33????????????????

2030 CO2????????????????

2035 ??????????????—????????????

2049 ??????100????????????

2060 ????????????

COP33????????????????CO2????????????????2049????????????????????
 ?????????2060????????????????????????????????????

?????????—????????????

????????????????2025????????????430?????GW????????????60%?
 ?????????1,800GW????????????????

????????????????????????????????????

2026??1????????23%????????33%????????18%????
 ?????????

??????????

????????????????—????????????

2026????????360????????49%????????1?????
 ?????

????????8.6%???9.1%????????CREA?Centre for Research on
 Energy and Clean Air??GEM?Global Energy
 Monitor????????26.1%—??4??1????

????????30.2%????33.9%????????10?17%????
 ?????

????????????????????

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????????CREA????????????
 ?????

???2026????30GW????10????2.7GW????

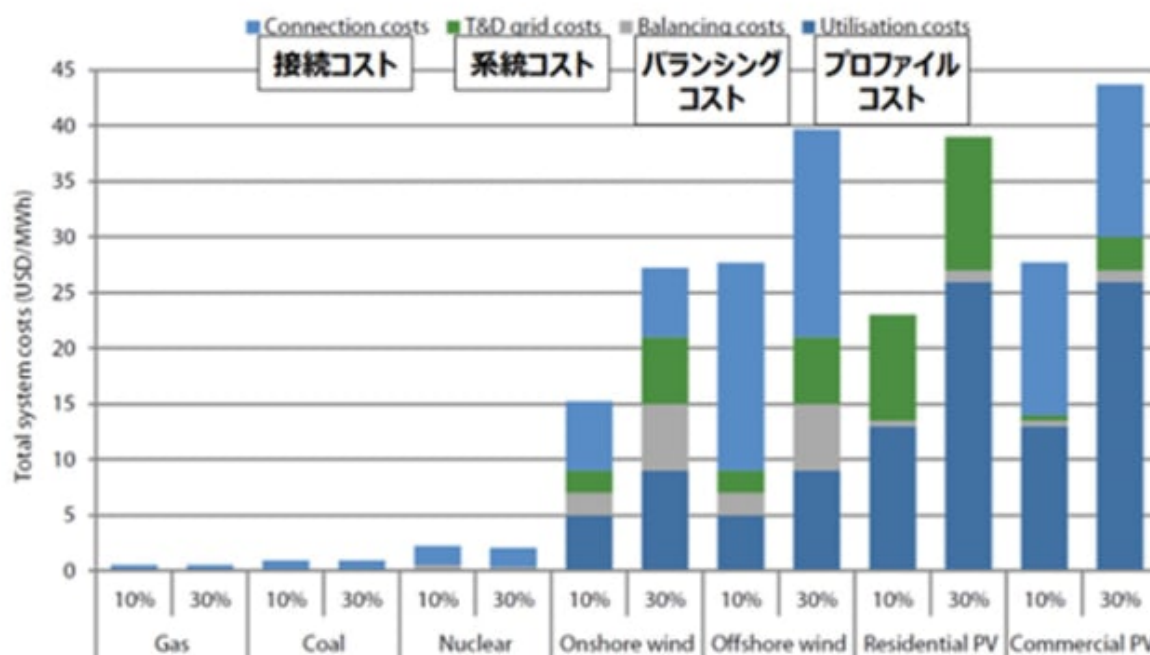
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 ?

LCOE????????????????

?????OECD???????NEA??LCOE????????????????????
 ?????????NEA?2018???????LCOE??

????????????FCOE?Full Cost of Electricity??
 ?????????????IEA??

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 ?????????



???OECD?????2018??

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????????????????????????????CMIP5??
 ?????????????????????

???LCOE????????????????????????????????——????????????????????——????????????????????????????????LC
 OE????????????????????????????

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???COP33??

[illegible]

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