

Global Energy Policy Research | GEPR

[illegible]

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?? ?? · Thursday, September 3rd, 2026



y-studio/iStock

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 ???

????23.8??

????17????62????????2040????????370????????????????????????????6??
 ?????????^{22?}????????????

??	2040????????
??????	4.1??
???	6.2??
?????	4.2??
?????	1.0??
???	5.1??
GX???	3.2??
??	23.8??

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 ???^{22?}

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????GX????????????????????????????????????^{23?}????????????????
 ?

????????6.2????????????????????????????????15????????JOGMEC
 ?????????15????????????^{24?}????????3????

????????????15????????????

????4.2??
 ?????????????????????????????????

GX????3.2????????????????????????????????????
 ?????????????????

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????4.1????????????????????????????????
 ?????????

????1????????????????????????????????
 ?????????1????

????5.1????????????????????????????
 ?3????????^{25?}

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????????85.3???GX????75.5????????9.4??????????²²?

????????????GDP??

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?1????2026?9?1??2026?9?1????

?2????2026?6?24????17????????????????????????????8????????5????????????1?1-2??2026?9?1????

?3????2024?2?14????6????????????????????????2024?2????699???14-25????16-17??2026?9?1????

?4????????????????JOGMEC????????????????????2026?9?1????

?5????????2026?6?5????????????????????2026?9?1????

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