Global Energy Policy Research | GEPR

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?? ?? · Monday, November 16th, 2026



????????????50?kW????2?????AI????????DC??????????????????UAE????????????????????????
??100????????[?1????]?

??[?3?]???DC??
??1kWh???25.7?????DC?50?kW????????????????
????????????????????????????????1,126????????????????

??????????????24??180?kW????????????????
??????100??
??[?4?5?]?

??????????????????????????????????????JEPX??????????????1????????????????????????????????2025???11.39?/kWh???[?6?]?



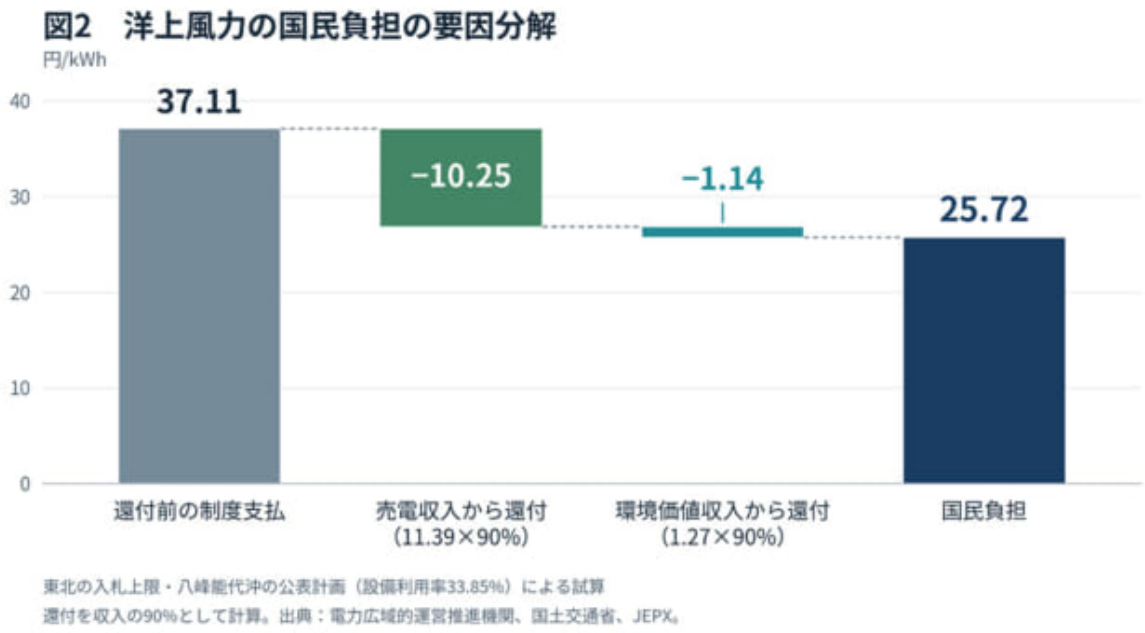
?1???????????????

??????????FIT?????????????????4???????????????1.27?/kWh????????????????????????12.66?/kWh???[?7?]?

????????????????????????????????2026??????2???3??1kW????11?????[?8??9?]?

????????????????????????33.85??37.11?/kWh???[?10?]?

??90????????????????10.25??????????1.14????????37.11??????????????????25.7?/kWh?????2?????????[?11?]?



?2???????????????

??25.7?/kWh?50?kW?????1,126??

?????????DC??[?12?]?

??????????????????????????DC??????????????????????????100????????????????????????????????????
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????2026???2026??????2027?1?????????????

??????????????DC???FIP???????????????????[?8??13?]?

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??????2025???JEPX??????????11.39?/kWh????4???3????30????????????????????DC??????????????
????????????????????????FIT????????????????????4??????2025?11?27??1.30??623,109,580kWh?2026
?2?26??1.30??820,449,535kWh?5?21??1.30??1,048,610,232kWh?8?28??1.21??1,142,504,198kW

h?????????1.271709873?/kWh??????1.27??PPA???????[?6????]
?

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???????408,857????kW?????????????????0.269178490271075???????110,055.5099968????kW???
???????????????????375MW???1,112GWh??????????33.850837?????????????????????37.1140433892?/k
Wh??

????????????????????????????????????[?8??9??10?]?

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??11.39??????1.27????????????12.66??90?????11.394???????????????37.1140433892?????????????
?25.7200433892?/kWh??????2??

?????????????95??90??85??????????????????????????????90??????????????????????2????????1?????
?11??

?????????

DC?50?kW???8,760?????????????????43.8?kWh??25.
7?/kWh????????????1,125.66???????1,126???????50?kW?DC?????????????????????????

???????????

????????20??LCOE?????????????
?????DC??

????????DC??????????????????????????????????????DC??????????????????????????????[?8??12?]?

DC??????

???????DC??18
0?kW?DC??[2???4??5?]?

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?1???????????DC????? UAE???????????2026?8?19???????????
?2???AI?????????????AI??????????
?3???????????2??AI????????????????????????????????2026?10?27??
?4??????????????1?3????180?kW
?5????????????????????????????????????2026?10?5????????????6?9??????????????PPA?????
?6?JEPX?????????????????2015?2025????????????????????????2025???11.39?/kWh?
??7?JEPX???????? ???????FIT????????2025???2?4??2026???1?????????1.271709873?/kWh??1.27?????
?8??2026?????2026?9?2???p.17??????p.19????????408,857?/kW/??
?9????????????????????????????2026?????2026?9?9???p.1??????26.917849027107 50??
?10??????????????????????????? ??????????PDF1?????375MW?1,112GWh/??????33.8508?????????????????
?11??????????????582?????5????2026?9?2??????2????????????28??PDF97?98??????????????85?90?95??????????????
??????
?12??
?13????????????????????????2026????????????????????????????2027?1?19?26??

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